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HERALD HOLDINGS LIMITED

興利集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 00114)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 25 MAY 2016

The Board is pleased to announce that all the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the SGM held on 25 May 2016.

Reference is made to the circular (the “Circular”) incorporating a notice of the special general meeting (the “Notice”) of Herald Holdings Limited (the “Company”) dated 29 April 2016. Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that all the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the SGM held on 25 May 2016.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the ordinary resolutions proposed at the SGM are as follows:

Ordinary Resolutions		No. of Votes (%)	
		For	Against
1.	To approve, confirm and ratify the framework agreement (the “Framework Agreement”) dated 31 March 2016 (as supplemented by the supplemental letter dated 26 April 2016 (the “Supplemental Letter”)) entered into between 深圳興利五金塑膠有限公司(Shenzhen Herald Metal and Plastic Company Limited), 華僑城集團公司(Overseas Chinese Town Group Limited), 興利投資(中國)有限公司(Herald Investments (China) Company Limited) and 上海新工聯(集團)有限公司(Shanghai NIU (Group) Company Limited) and the transactions contemplated thereunder, including the Disposals and Termination.	325,832,802 (100.00%)	0 (0.00%)

Ordinary Resolutions		No. of Votes (%)	
		For	Against
2.	To authorise any one director of the Company to, on behalf of the Company, do all such acts and sign, seal, execute, deliver all such documents and take all such actions as he or she may consider necessary or desirable for the purpose of or in connection with or to give effect to the Framework Agreement (as supplemented by the Supplemental Letter), the Transfer Agreements and the Termination Agreement and the transactions contemplated thereunder.	325,832,802 (100.00%)	0 (0.00%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions.

As at the date of SGM, the total number of issued shares in the Company is 602,490,763 shares, which is the total number of shares entitling the Shareholders to attend and vote for or against all the resolutions proposed at the SGM. There were no shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions at the SGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and there were no Shareholders that are required under the Listing Rules to abstain from voting at the SGM. None of the Shareholders stated the intention in the Circular to vote against or to abstain from voting on any of the resolutions at the SGM.

By order of the Board
Herald Holdings Limited
Shum Kam-Hung
Managing Director

Hong Kong, 25 May 2016

As at the date of this announcement, the Board comprises Messrs. Robert Dorfman, Shum Kam-Hung and Cheung Tsang-Kay, Stan as executive directors and Messrs. David Tai-Chong Lie-A-Cheong, Yeh Man-Chun, Kent and Ng Tze-Kin, David as independent non-executive directors.

** For identification purpose only*