



HERALD HOLDINGS LIMITED

興利集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 00114)

DATE OF BOARD MEETING

The Board of Directors (the “Board”) of Herald Holdings Limited (the “Company”) hereby announces that a meeting of the Board of the Company will be held on Friday, 14 December 2007 at 12:00 noon for the purpose of, among other matters, approving the unaudited interim results of the Company and its subsidiaries for the six months ended 30 September, 2007 and considering the payment of an interim dividend, if any.

By Order of the Board
Herald Holdings Limited
Thong Yeung Sum, Michael
Company Secretary

Hong Kong, 28 November 2007

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. George Bloch, Cheung Tsang Kay, Stan, Chang Dong Song, Robert Dorfman and Thong Yeung Sum, Michael as executive directors and Messrs. Tang King Hung, David Tai Chong Lie-A-Cheong and Yeh Man Chun, Kent as independent non-executive directors.

**For identification only*