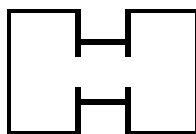


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HERALD HOLDINGS LIMITED

興利集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 00114)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 21 SEPTEMBER 2010

The Board is pleased to announce that the proposed resolutions as set out in the Notice of AGM of the Company were duly passed by the Shareholders by way of poll at the AGM held on 21 September 2010.

The Board of Directors (the “Board”) of Herald Holdings Limited (the “Company”) is pleased to announce that the proposed resolutions as set out in the Notice of Annual General Meeting of the Company dated 21 July 2010 were duly passed by the shareholders of the Company (the “Shareholders”) by way of poll at the Annual General Meeting held on 21 September 2010 (the “AGM”).

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM. The poll results in respect of the ordinary resolutions proposed at the AGM are as follows:

Ordinary Resolutions		No. of Votes (%)	
		For	Against
1.	To receive and consider the audited financial statements and the reports of the directors and auditors for the year ended 31 March 2010.	368,064,498 (99.999%)	5,000 (0.001%)
2.	(i) To re-elect Dr. Cheung Tsang-Kay, Stan as director.	368,064,498 (99.999%)	5,000 (0.001%)
	(ii) To re-elect Mr. Tang King-Hung as director.	368,064,498 (99.999%)	5,000 (0.001%)
	(iii) To re-elect Mr. Yeh Man-Chun, Kent as director.	368,064,498 (99.999%)	5,000 (0.001%)
	(iv) To re-elect Mr. Ng Tze-Kin, David as director.	368,064,498 (99.999%)	5,000 (0.001%)
3.	To re-appoint KPMG as auditors and to authorise the board of directors to fix their remuneration.	368,069,498 (100.00%)	0 (0.00%)
4.	To declare a final dividend.	368,069,498 (100.00%)	0 (0.00%)
5(1).	To grant a general mandate to the directors to repurchase the Company’s Shares.	368,069,498 (100.00%)	0 (0.00%)
5(2).	To grant a general mandate to the directors to allot, issue and otherwise deal with the Company’s Shares.	364,674,498 (99.078%)	3,395,000 (0.922%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions.

As at the date of AGM, the total number of issued shares in the Company was 602,490,763 shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. There were no shares of the Company entitling the holders to attend and vote only against any of the proposed resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM. None of the Shareholders stated the intention in the circular containing the Notice of AGM to vote against or to abstain from voting on any of the resolutions at the AGM.

By order of the Board
Herald Holdings Limited
Shum Kam-Hung
Company Secretary

Hong Kong, 21 September 2010

As at the date of this announcement, the Board of Directors comprises Messrs. Cheung Tsang-Kay, Stan, Robert Dorfman, Thong Yeung-Sum, Michael and Tang King-Hung as executive directors; Mr. Chang Dong-Song as non-executive director; and Messrs. David Tai-Chong Lie-A-Cheong, Yeh Man-Chun, Kent and Ng Tze-Kin, David as independent non-executive directors.

** For identification purpose only*