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HERALD HOLDINGS LIMITED

興利集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 00114)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 3 SEPTEMBER 2012

The Board is pleased to announce that the proposed resolutions as set out in the Notice of AGM of the Company were duly passed by the Shareholders by way of poll at the AGM held on 3 September 2012.

The Board of Directors (the “Board”) of Herald Holdings Limited (the “Company”) is pleased to announce that the proposed resolutions as set out in the Notice of Annual General Meeting of the Company dated 16 July 2012 were duly passed by the shareholders of the Company (the “Shareholders”) by way of poll at the Annual General Meeting held on 3 September 2012 (the “AGM”).

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM. The poll results in respect of the ordinary resolutions proposed at the AGM are as follows:

Ordinary Resolutions		No. of Votes (%)	
		For	Against
1.	To receive and consider the audited financial statements and the reports of the directors and auditors for the year ended 31 March 2012.	356,185,469 (99.999%)	5,000 (0.001%)
2.	(i) To re-elect Mr. Tang King-Hung as director and to authorize the board of directors to fix his remuneration.	356,185,469 (99.999%)	5,000 (0.001%)
	(ii) To re-elect Mr. Yeh Man-Chun, Kent as director and to authorize the board of directors to fix his remuneration.	356,185,469 (99.999%)	5,000 (0.001%)
3.	To re-appoint KPMG as auditors and to authorise the board of directors to fix their remuneration.	356,190,469 (100.00%)	0 (0.00%)
4.	To declare a final dividend.	356,190,469 (100.00%)	0 (0.00%)
5(1).	To grant a general mandate to the directors to repurchase the Company’s Shares.	356,190,469 (100.00%)	0 (0.00%)
5(2).	To grant a general mandate to the directors to allot, issue and otherwise deal with the Company’s Shares.	354,600,469 (99.554%)	1,590,000 (0.446%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions.

As at the date of AGM, the total number of issued shares in the Company was 602,490,763 shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. There were no shares of the Company entitling the holders to attend and vote only against any of the proposed resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM. None of the Shareholders stated the intention in the circular containing the Notice of AGM to vote against or to abstain from voting on any of the resolutions at the AGM.

By order of the Board
Herald Holdings Limited
Shum Kam-Hung
Company Secretary

Hong Kong, 3 September 2012

As at the date of this announcement, the Board of Directors comprises Messrs. Cheung Tsang-Kay, Stan, Robert Dorfman, Thong Yeung-Sum, Michael and Tang King-Hung as executive directors; and Messrs. David Tai-Chong Lie-A-Cheong, Yeh Man-Chun, Kent and Ng Tze-Kin, David as independent non-executive directors.

** For identification purpose only*