

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy) :	

31/01/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Herald Holdings Limited	
Date Submitted	01/02/2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>114</u> Descrip	otion : ORDINA	RY SHARES	
	No. of ordinary shares	Par value (USD)	Authorised share capital <i>(USD)</i>
Balance at close of preceding month	1,000,000,000	0.01	10,000,000.00
Increase/(decrease)		-	
Balance at close of the month	1,000,000,000	0.01	10,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ling month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mo	onth _			

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precec	ling month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mo	onth _			

Total authorised share capital at the end of the month
(USD) :10,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	604,490,763	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A	
Balance at close of the month	604,490,763	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes d	of the Issuer)			
Particulars of share option scheme including EGM	Ν	Movement duri	ng the month		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date — (dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme adopted on 16/09/2013						
(Exercise price: HKD0.97)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	4,000,000
<u>2.</u>						
(/ /) shares (Note 1)						
3						
(/ /) shares						
(Note 1)		Tota		y shares)	Nil	
		TOLA	Preferenc	• •	 N/A	
			•	her class)	N/A	
Total funds raised d of options (State cu		nth from exerci	•			

Warrants to Issue Shares of the	Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>2.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)	-			
(/ /)				. <u></u> ,		
Stock code (if listed) Class of shares issuable (Note 1)			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	()				
4.	(/ /)	-			
Stock code (if listed) Class of shares			-			
			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	·		- 	I \		
		Total E		ary shares) <u>N</u> ce shares) N		-
			•	ther class) N		-
			,0	<u></u>	477 X	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
	-					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.) 					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>	-					
	-					
Class of shares						
Subscription price						
(if applicable)	(/ /)					
4.	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Т		ry shares) <u>N</u> / ce shares) <u>N</u> / ther class) <u>N</u> /	Ά	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
o		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (ner Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) N/A N/A 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) (/ /) Issue and allotment (/ /) (/ /)									
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	1	Dighta issue	At price :	State	· · · · ·	(/ /)		
(dd/mm/yyyy)	1.	Rights issue	At price .	currency		, , , ,	,		
2. Open offer At price : State currency Issue and allotment (// /) date : (d/mm/yyyy) EGM approval date: (// /) (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment (//) date : (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment (//) date : (d/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A V/A N/A N/A V/A N/A N/A Mapproval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyy)						(/ /)	NI/A	Ν/Δ
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A Issue and allotment date : (d/mm/yyyy) (/ /) N/A N/A Issue and allotment date : (d/mm/yyyy) (/ /) N/A N/A Issue and allotment date : (d/mm/yyyy) (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /)								<u> </u>	<u> </u>
2. Open dilent At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> 4. Bonus issue Class of shares (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u>									
Class of shares N/A N/A N/A N/A N/A Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment	2.	Open offer	At price :			(/ /)		
N/A N/A State Issue of shares Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N/A N/A Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					EGM approval date:	(/ /)		
3. Placing At price : State currency issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) [/ /] EGM approval date: [/ /] Glass of shares issuable (Note 1) [Issue and allotment date : (/ /] Issue and allotment date : (dd/mm/yyyy) [/] EGM approval date: [/] [/] [/] [/] [/] [/] [/] [/] [/] [/] [/]								<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Issue and allotment date : (/ /) (d/mm/yyyy)									
(dd/mm/yyyy) N/A N/A N/A N/A N/A N/A	3.	Placing	At price :		Issue and allotment	(/ /)		
						(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)					(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
4. Bonus issue Besue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u>N/A</u> N/A					EGM approval date:	(/ /)		
								<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N 1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
				<u> </u>	<u> </u>
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordina share		
			(Preference share (Other clas	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

	(iv)		all the securities	of ook	ala a a	in all rac		ido atio ol	11010	2 1.
- (IV)	all the securities	or each	Class are	in all res	SDECTS	Identical	uvote	. 11
		/		01 00011	01000 010		poolo	aonaoai	(11010	\mathbf{U}_{j}

- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submi	tted by:	Lai Man Pun	
Title:		Company Secretary	
	(Director, S	Secretary or other duly authorised officer)	-

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.