

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Herald Holdings Limited	
Date Submitted	02/05/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>114</u> Descrip	ption : ORDINA	ARY SHARES	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	1,000,000,000	0.01	10,000,000.00
Increase/(decrease)		-	
Balance at close of the month	1,000,000,000	0.01	10,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		
Increase/(decreas	se)		_	
Balance at close	of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(USD)* : **10,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	602,490,763	N/A	N/A	N/A	
Increase/ (decrease) during the month	-	N/A	N/A	N/A	
Balance at close of the month	602,490,763	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares		<b>F</b> · 1		÷ 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>    1.                                </u>						
( / / )						
shares						
(Note 1)						
2.						
shares						
(Note 1)			·		,	
(Note I)						
3.						
<u>J.</u>						
·						
shares						
(Note 1)						
		Тс	otal A. (Ordin			
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Commentibles (i.e. Commentible i	uto Chouse of the I			For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
5.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /)	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·		nary shares) <u>N/A</u>		
				ence shares) $N/A$ Other class) $N/A$		
			(	$\frac{1}{10} \frac{10}{10} \frac{10}{10}$	1	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3	_	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of	Otr	her Movements in I	ssued Share Capital				No. of new	No. of new
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)								
1. Ngins issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(// / )$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State       Issue and allotment $(// / )$ 2. Open offer       At price : State       Issue and allotment $(// / )$ 3. Placing       At price : State       Class of shares issuable								
$\frac{(dd'nm'yyyy)}{(dd'nm'yyyy)} \underbrace{N/A = N/A}_{N/A}$ $\frac{N/A = N/A}_{N/A}$ $\frac{N/A = N/A}_{N/A}$ $\frac{N/A = N/A}_{N/A}$ $\frac{(d'nm'yyyy)}_{EGM approval date:} (///) \\ \frac{(///)}{(d'nm'yyyy)} \underbrace{N/A = N/A}_{N/A}$ $\frac{N/A = N/A}_{M/A}$ $\frac{N/A = N/A}_{M/A}$ $\frac{N/A = N/A}_{M/A}$	1.	Rights issue	At price : State		( / /	)		
N/A = N/A $N/A = N/A$ $N/A$					( / /	)		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ $N/A$ N/A       N/A       N/A       N/A       N/A         At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ $( / / / )$ GM approval date: $( / / / )$ $N/A$ N/A         N/A       N/A       N/A       N/A         MA       Issue and allotment $( / / / )$ $( / / / )$ EGM approval date: $( / / / )$ Issue and allotment $( / / / )$ Bonus issue       Issue and allotment $( / / / )$ Issue and allotment $( / / / )$ EGM approval date: $( / / / )$ Issue and allotment $( / / / )$ Issue and allotment							N/A	N/A
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (d/mm/yyyy) $(//)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)								
2. Open one in the first second date: $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price: State currency Class of shares issuable (//) (N/A N/A) (N/A N/A) (N/A N/A) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A (//) (dd/mm/yyyy) EGM approval date: $(//)$ (//) (				(Note 1)	<i>,</i> , .			
a. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date: (dd/mm/yyyy)       (///)       N/A       N/A         4. Bonus issue       Class of shares issuable currency       Issue and allotment date: (dd/mm/yyyy)       (///)       N/A       N/A         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       (///)       Issue and allotment date: (dd/mm/yyyy)       (///)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       (///)       Issue and allotment date: (dd/mm/yyyy)	2.	Open offer			( / /	)		
3. Placing       At price : State currency       Class of shares issuable (// / )         3. Placing       At price : State currency       Issue and allotment (// )         Generative       (d/mm/yyyy)       N/A         Key State       Class of shares issuable (// )       N/A         Key State       Class of shares issuable (// )       N/A         Key State       Class of shares issuable (// )       N/A         Key State       Issue and allotment (// )       I// )         Key State       Issue and allotment (// )       I// )         Key State       Issue and allotment (// )       I// )         Key State       Issue and allotment (// )       I// )         Key State       Issue and allotment (// )       I// )         Key State       Issue and allotment (// )       I// )         Key State       Issue and allotment (// )       I// )         Key State       I// )       I// )       I// )         Key State       I// )       I// )       I// )         Key State       I// )       I// )					( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: ( / / )       N/A       N/A         VA       N/A       N/A         Issue and allotment date: ( / / )       Issue and allotment ( / / )         Issue and allotment date: ( / / )       Issue and allotment ( / / )         Issue and allotment date: ( / / )       Issue and allotment ( / / )         Issue and allotment date: ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date: ( / / )       Issue and allotment ( / / )         EGM approval date: ( / / )       Issue and allotment ( / / )							<u>N/A</u>	<u>N/A</u>
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)								
Image: Class of shares issuable (dd/mm/yyyy)         N/A         N/A <t< td=""><td>3.</td><td>Placing</td><td>At price : State</td><td>Issue and allotment</td><td>( / /</td><td>)</td><td></td><td></td></t<>	3.	Placing	At price : State	Issue and allotment	( / /	)		
A. Bonus issue     Issue and allotment ( / / ) date : (dd/mm/yyyy)       EGM approval date:     ( / / ) (dd/mm/yyyy)				EGM approval date:	( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $							N/A	N/A
4. Bonus issue EGM approval date: (//) (//)								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	( / /	)		
							N/A	N/A

	Type of Issue		I	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	t price : State currency ——		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue A	t price : State currency ——		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u>IN/A</u>	1N/A

			I	For Main B	Board	and GEM lis	sted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary sh reference sh (Other)	hares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarl	ks (if	any)	1:

Submitted by:	Shum Kam Hung	-
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	-

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.