

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/1/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hong Kong Finance Group Limited	
Date Submitted	3 February 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1273</u> Descr	iption : <u>HK Fina</u>	nce GP	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :	N/A		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ore	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	415,000,000	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	-	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	415,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		_	
class of shares	<i>a</i> 1	<b>.</b>	a	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(4 Sept 2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
5.10/11						
shares						
(Note 1)		_				
		Т	otal A. (Ordin	-		
				ence shares)		
			(	Other class)	N/A	
Total funds raised du	uring the month	n from exercise o	of			
options (State currer	ncy)					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal during the at close of month mont	of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy) 2. N/A	( / / )			
( / / )				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
3. N/A				
( / / )				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price				
(if applicable) (dd/mm/yyyy)	( / / )			
<u>4. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	(Preference shares		-

Convertibles (i.e. Convertible in	to Sharag of the I	aquar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )	·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	ł	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>	4	
	4	
	4	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	( / /	)		
	C	currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

S. Scrip dividend       At price:       State currency       Issue and allotment (Note 1) $(///)$ S. Scrip dividend       At price:       State currency       Issue and allotment date: $(///)$ FGM approval date: $(///)$ N/A       N/A         Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         G. Repurchase of shares       Class of shares (d/mm/yyyy)       M/A       N/A         FGM approval date: $(///)$ N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)		Type of Issue	F	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class Class       of shares       shares         6. Repurchase of shares       Class       of (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class       of (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class       of (dd/mm/yyyy)       N/A       N/A         8. Consideration issue       At price :       State currency       Issue and allotment (Note 1)       (//)       N/A         8. Consideration issue       At price :       State currency       Issue and allotment (Note 1)       (//)       N/A         8. Consideration issue       At price :       State currency       Issue and allotment (Note 1)       (//)       Issue and allotment (Note 1)       (//)         9. Class of shares issuable (Note 1)       EGM approval date: (Note 1)       (//)       Issue and allotment (Note 1)       (//)         9. Class of shares issuable (Note 1)       EGM approval date: (//)       (//)       (//)							
S. Serp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ N/A       N/A         6. Repurchase of shares       Class of shares							
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State currency       Issue and allotment (///)         GM approval date: (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)			EGM approval date:	( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares						<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/ARedemption date : (//)(dd/mm/yyyy)EGM approval date: (//)(dd/mm/yyyy)N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/A$							
N/A       N/A         State       Class of shares issuable         (Morrison of the composed date:       (// / )         Bell       Gell approval date:         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       Imagell app	6.			( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment date: $(//)$ EGM approval date: $(//)$ (///)       EGM approval date: $(//)$				( / /	)	NT/ A	NT/ A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$						<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A							
8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State Class of shares issuable EGM approval date: (///) (//)				( / /	)		
8. Consideration issue At price : State currency ( <i>Note 1</i> ) B. Consideration issue At price : State currency ( <i>I / / / Currency</i> ) EGM approval date: ( <i>I / / Currency</i> )						<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency     date : (dd/mm/yyyy)       EGM approval date:     ( / / )       (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u>N/A</u> <u>N/A</u>				( / /	)		
						<u>N/A</u>	<u>N/A</u>

			F	For Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
				Ordinary share eference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Hui Chun Ho Eric

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.