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**Hong Kong Finance Group Limited**

**香港信貸集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1273)**

## **GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Hong Kong Finance Group Limited (the “**Company**”) hereby announces that, on 1 April 2015 (the “**Date of Grant**”), the Company has granted 21,350,000 share options (the “**Option(s)**”) to eligible participants (the “**Grantee(s)**”), subject to the acceptance of the Grantees, to subscribe for new ordinary shares of nominal value of HK\$0.01 each (the “**Share(s)**”) in the share capital of the Company under the share option scheme adopted by the Company on 4 September 2013.

Each Option shall entitle the holder of the Option to subscribe for one Share upon exercise of such Option at an exercise price of HK\$0.89 per Share, which represents 6% above the highest of (i) the closing price of HK\$0.84 per Share as stated in the daily quotations sheet of the Stock Exchange on the Date of Grant; (ii) the average closing price of HK\$0.83 per Share stated in the daily quotations sheet of the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) the nominal value per Share.

The validity period of the Options shall be five years from the Date of Grant, i.e. from 1 April 2015 to 31 March 2020 (both days inclusive), and the Options shall be lapsed at the expiry of the validity period. One-third of the Options will be vested on the Date of Grant, the second one-third of the Options will be vested on 1 April 2016, and the remaining one-third of the Options will be vested on 1 April 2017.

Among the total 21,350,000 Options granted, 8,600,000 Options were granted to the following Directors of the Company:

<b>Name of Grantee</b>	<b>Capacity</b>	<b>Number of Options granted</b>
Chan Kwong Yin, William	Executive Director and Chairman	3,000,000
Chan Koung Nam	Executive Director	3,000,000
Tse Pui To	Executive Director and Chief Executive Officer	2,600,000

Pursuant of Rule 17.04(1) of the Listing Rules, the grant of the Options to the above Directors has been approved by the independent non-executive Directors of the Company.

Save as disclosed above, none of the Grantee of the remaining 12,750,000 Options is a director, chief executive or substantial shareholder of the Company, or their respective associates as defined under the Listing Rules.

On behalf of the Board  
**Hong Kong Finance Group Limited**  
**Chan Kwong Yin William**  
*Chairman*

Hong Kong, 1 April 2015

*As at the date of this announcement, the Board comprises Mr. Chan Kwong Yin, William (Chairman), Mr. Chan Koung Nam and Mr. Tse Pui To (Chief Executive Officer) being the executive Directors, Mr. Chan Siu Wing, Raymond, Mr. Chu Yat Pang Terry and Mr. Cheung Kok Cheong being the independent non-executive Directors.*