

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/4/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hong Kong Finance Group Limited	
Date Submitted	5 May 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1273</u> Descr	iption : <u>HK Fina</u>	nce GP	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Butunee at crosse of preceding month			
Increase/(decrease)			

## 2. Preference Shares

Stock code :	N/A Dese	cription :	N/A		
		•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month				
Increase/(decrease	)				
Balance at close of	f the month				

## 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

Total authorised share capital at the end of the month (State<br/>currency) :HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	415,000,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	-	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	415,000,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(4 Sept 2013)						
Ordinary shares	21,350,000	0	0	0	0	21,350,000
$\frac{1}{(Note 1)}$	21,000,000		<u> </u>	<u> </u>	<u> </u>	
2. N/A						
2.10/11						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(Ivole I)		Т	otal A. (Ordin	norry charac)	N/A	
		10		-		
				ence shares)		
		_		Other class)	IN/A	
Total funds raised du		from exercise of	of			
options (State currer	ncy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
2.10/14	-				
( / / )					·
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
	-				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A	-				
	-				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	A	

Convertibles (i.e. Convertible i	nto Sharaa of tha l	for which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>, , ,</i> , , ,					
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	(					
1. 1.7.2						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) <u>N/A</u>		_
				ence shares) N/A		_
			(	Other class) N/A	4	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
	-	
shares (Note 1)	-	
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue       monin         I. Rights issue       At price : State currency       Class of shares issuable (Note 1)	Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment (dd/mm/yyyy) $(/ / / )$ EGM approval date: (dd/mm/yyyy)         2. Open offer       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price : State currency       Edsa of shares issuable (Mote 1)       (/ / / )       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Mote 1)       (/ / / )       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Mote 1)       (/ / / )       N/A       N/A         4. Bonus issue       Class of shares issuable currency       Issue and allotment (Note 1)       (/ / / )       N/A         4. Bonus issue       Class of shares issuable (More 1)       (/ / / )       N/A       N/A		Type of Issue						month
1. Rights issue       All price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) $N/A$ $N/A$ 2. Open offer       At price : State       Issue and allotment $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ $N/A$ $N/A$ 2. Open offer       At price : State       Issue and allotment $(///)$ $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ $N/A$ $N/A$ 3. Placing       At price : State       Issue and allotment $(///)$ $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ $N/A$ $N/A$ 4. Bonus issue       Class of shares issuable $(///)$ $(///)$ $N/A$ $N/A$ 4. Bonus issue       Issue and allotment $(///)$ $(///)$ $(///)$ $(///)$ 4. Bonus issue       Issue and allotment $(///)$ $(///)$ $(///)$ $(///)$ BGM approval date: $(///)$ $(///)$ $(///)$ $(///)$ $(///)$ 4. Bonus issue       Issue and allotment $(///)$ $(///)$ $(///)$								
2. Open offer       At price : State currency       Class of shares issuable (Note 1)	1.	Rights issue	At price : State		( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Class of shares issuable (Note 1)       (///)         Issue and allotment (///)       (///)         BGM approval date: (d/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment (///)         (d/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         At price : State currency       Issue and allotment (///)         (d/mm/yyyy)       N/A         N/A       N/A<					( / /	)		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Bell       GM approval date: $(///)^{/}$ $N/A$ N/A       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         State       Class of shares issuable				(dd/mm/yyyy)			<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment $(//)$ (Mote 1) (Mote 1)				Class of shares issuable				
2. Open other At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) 3. Placing At price : State $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) At price : State $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (//) N/A $N/AAt price : N/A N/AN/A$ $N/AN/A$ $N/Adate : (dd/mm/yyyy)EGM approval date: (//)date : (dd/mm/yyyy)EGM approval date: (//)date : (dd/mm/yyyy)$				(Note 1)				
(dd/mm/yyyy) $N/A$ $N/A$ 3. Placing       At price : State currency $(Note 1)$ Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment (dd/mm/yyyy) $(///)$ $(///)$ Bonus issue       Class of shares issuable (dd/mm/yyyy) $N/A$ $N/A$ 4. Bonus issue       Issue and allotment (Note 1) $(///)$ $N/A$ EGM approval date: (Note 1) $(///)$ $N/A$ $N/A$ 4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$	2.	Open offer	At price : State		( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Relation       Class of shares issuable (// / )         Image: State currency       Image: State currency         Image: State currency					( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Bonus issue $M/A$ $M/A$ At price : $\frac{State}{currency}$ $M/A$ $M/A$ EGM approval date: $( / / )$ $M/A$ $M/$							<u>N/A</u>	N/A
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (// / )       N/A         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment (/ / )       N/A         EGM approval date: (// )       EGM approval date: (/ / )       Issue and allotment (/ / )         EGM approval date: (// )       EGM approval date: (/ / )       Issue and allotment (/ / )								
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing	At price : State	Issue and allotment	( / /	)		
N/A       N/A         N/A       N/A         Class of shares issuable				EGM approval date:	( / /	)		
4. Bonus issue				(dd/mm/yyyy)			<u>N/A</u>	N/A
4. Bonus issue EGM approval date: (//) (//)								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	( / /	)		
							<u>N/A</u>	N/A

S. Scrip dividend       At price : State currency       Class of shares issuable (///)         5. Scrip dividend       At price : State currency       Esue and allotment (///)         BGM approval date:       (///)         (d/mm/yyyy)       N/A       N/A         6. Repurchase of shares of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares of shares       Class of shares (//)       N/A         7. Redemption of shares       Class of shares requerchase (Note 1)       N/A         7. Redemption of shares       Class of shares issuable (///)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (///)       N/A         8. Consideration issue At price : State currency       Issue and allotment (///)       Issue and allotment (///)         8. Consideration issue At price : State currency       Issue and allotment (///)       Issue and allotment (///)         8. Consideration issue At price : State currency       Issue and allotment (///)       Issue and allotment (///)		Type of Issue	F	⊰or Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend       At price : State currency       Issue and allotment (///)       (///)         Issue and allotment (///)       (///)       Issue and allotment (///)       (///)         EGM approval date:       (///)       N/A       N/A         N/A       N/A       N/A       N/A         6. Repurchase of shares of shares       Class of shares							
3. Serip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares							
EGM approval date: (//) N/A N/A $N/A N/A$	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State (d/mm/yyyy)       Issue and allotment (///)         8. Consideration issue At price : State (d/mm/yyyy)       Issue and allotment (///)         8. Consideration issue At price : State (d/mm/yyyy)       Issue and allotment (///)         8. Consideration issue At price : State (d/mm/yyyy)       Issue and allotment (///)         8. Consideration issue At price : State (d/mm/yyyy)       Issue and allotment (///)			EGM approval date:	( / /	)		
6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State (//)       State (//)         9. Class of shares issuable (//)       N/A						<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares $ \begin{array}{c} Cancellation date : (///) \\ Cd/mm/yyyy) \\ EGM approval date: (///) \\ (d/mm/yyyy) \\ \hline N/A \\ N/A \\ \hline N/A \\ N/A \\ \hline N/A \\ N/A \\ \hline N/A \\ \hline N/A \\ N/A \\ \hline $							
Image: State currency       N/A       N/A         N/A       N/A       N/A         Redemption of shares       (1 / / )         Redemption date :       (1 / / )         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A	6.			( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment $(//)$ Issue and allotment date : $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ Issue and allotment $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$				( / /	)	NI/A	N1/ A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(//)$ (dd/mm/yyy)         EGM approval date: $(//)$ (dd/mm/yyyy)         N/A         State         (Note 1)         Issue and allotment         (///)         EGM approval date:						<u>IV/A</u>	
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       ( / / )			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
8. Consideration issue At price :       State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )						<u>IN/A</u>	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u>N/A</u> <u>N/A</u>				( / /	)		
						N/A	<u>N/A</u>

			F	For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy)	( / / )		
				( / / ) Ordinary share eference share		<u>N/A</u>
			(11)	(Other cla		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Hui Chun Ho Eric

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.