

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/7/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hong Kong Finance Group Limited	
Date Submitted	3 August 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1273</u> Descri	iption : <u>HK Fina</u>	nce GP	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descripti	ion : <u>1</u>	N/A		
			No. of pre share		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month _				
Increase/(decreas	se)	-				
Balance at close	of the month	-				

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Descripti	ion : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)	-			
Balance at close of the mor	nth _			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	415,000,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	-	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	415,000,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(4 Sept 2013)						
Ordinary shares	_	_	_	_	_	20,900,000
(Note 1)						20,700,000
(Ivole I)						
2. N/A						
$\underline{2.1N/A}$						
·						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)			·			
(Note 1)		Т	otal A. (Ordin	ary charac)	N/A	
		10		-		
				nce shares)		
				Other class)	IN/A	
Total funds raised dur		from exercise o	f			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value a close of preceding month	during th			shares of
1. N/A	10100	proceeding month		monu		
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			 - -			
EGM approval date (if applicable)		)	-			
Class of shares issuable ( <i>Note 1</i> ) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Tot		erence shares)	N/A N/A N/A	

Convertibles (i.e. Convertible i	nto Sharaa of tha l	aguar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(1, 1,, 1, (1, 1),, 1)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	, ,					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	( / / )					
(			Total C. (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) N/A	ł	-
			(	Other class) N/A	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)		`		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	<b>NT / A</b>
						<u>N/A</u>	<u>N/A</u>

5. Scrip dividend       At price : State currency       Issue and allotment (///)         5. Scrip dividend       At price : State currency       Issue and allotment (///)         6. Repurchase of shares       Class of shares means (///)         6. Repurchase of shares       Class of shares (///)         7. Redemption of shares       Class of shares means         7. Redemption of shares       Class of shares means         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State currency       Issue and allotment (///)         8. Consideration issue At price : State currency       Issue and allotment (///)         8. Consideration issue At price : State currency       Issue and allotment (///)         8. Consideration issue At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (////) </th <th></th> <th>Type of Issue</th> <th></th> <th>F</th> <th>For Mair</th> <th>n Boar</th> <th>d and GEM lis No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of</th>		Type of Issue		F	For Mair	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A       N/A         EGM approval date: $(///)$ N/A       N/A         6. Repurchase of shares       Class       of shares								
5. Scrip dividend       At price : currency $date : (dd/mm/yyyy)$ EGM approval date:       ( / / )         (d/mm/yyyy) $N/A$ $N/A$ 6. Repurchase of shares       Class of shares								
EGM approval date: (//) N/A N/A $N/A N/A$ $Class of shares$	5.	Scrip dividend			( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note I)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (N/A       (//)         BGM approval date:       (///)         BGM approval date:       (///)         BGM approval date:       (///)         BGM approval date:       (///) <td></td> <td></td> <td>·</td> <td>EGM approval date:</td> <td>( / /</td> <td>)</td> <td><b>N</b>7/A</td> <td><b>NT</b> ( A</td>			·	EGM approval date:	( / /	)	<b>N</b> 7/A	<b>NT</b> ( A
6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : Mathematical currency       State (//)         8. Consideration issue At price : Mathematical currency       Issue and allotment (///)         Issue and allotment (///)       (///)         Issue and allotment (///)       (///)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       (///)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue (///)         Issue and allotment (///)       I///)         Issue and allotment (///)       I////)         Issue and allotment (///)       I///)         Issue and allotment (///)       I////)         Issue and allotment (///)       I////)         Issue and allotment (////)       I////)							<u>N/A</u>	<u>N/A</u>
shares $(dd'nm/yyy)$ EGM approval date: $(///)$ (dd'nm/yyyy) EGM approval date: $(///)$ (dd'nm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A								
Class of shares       N/A       N/A         N/A       N/A       N/A         Redemption of shares       Redemption date : $(///)$ (///)         Redemption date : $(///)$ N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Bissue and allotment (///)       EGM approval date: (///)       Issue (///)         Issue and allotment (///)       I///)       Issue and allotment (///)	6.				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$					( / /	)	N/A	N/A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A         Issue and allotment         (///)         EGM approval date:								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{N$	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       ( / / )					( / /	)	NI/A	N1/ A
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							<u>IN/A</u>	<u>IN/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy)         Belle : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
							<u>N</u> /A	N/A

			H	For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	<u>N/A</u>
		_	Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	N/A
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Hui Chun Ho Eric

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.