

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/8/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hong Kong Finance Group Limited	
Date Submitted	1 September 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1273</u> Descr	iption : <u>HK Fina</u>	nce GP	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## 2. Preference Shares

Stock code :	N/A De	escription :	N/A		
		•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mont	h			
Increase/(decrease	2)				
Balance at close or	f the month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Descripti	ion : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)	-			
Balance at close of the mor	nth _			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	e No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	415,000,000	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	-	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	415,000,000	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(4 Sept 2013)						
Ordinary shares	_	_	_	_	_	20,900,000
(Note 1)						
(11010-1)						
2. N/A						
<u> </u>						
shares						
(Note 1)						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
(		То	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)		
				Other class)		
Total funda maias d dara	ing the meril	fuero exension of		50101 01055)	11/11	
Total funds raised dur options (State currenc		i from exercise of				
options (state currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
	-				
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	_				
	-				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A	_				
( / / ) Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	A	

Convertibles (i.e. Convertible i	nto Sharaa of tha l	aguer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Starlande (if listed)					<u> </u>	
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
、			(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	ł	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)		`		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	<b>NT / A</b>
						<u>N/A</u>	<u>N/A</u>

S. Scrip dividend       At price : State currency       Class of shares issuable $(Nor I)$ S. Scrip dividend       At price : State currency       Issue and allotment $(///)$ G. Repurchase of shares of shares       Class of shares $(///)$ 6. Repurchase of shares       Class of shares $(///)$ 6. Repurchase of shares       Class of shares $(///)$ 6. Repurchase of shares       Class of shares $(///)$ 7. Redemption of shares       Class of shares $(///)$ 8. Consideration issue At price : State currency       Class of shares issuable $(///)$ 8. Consideration issue At price : State currency       Issue and allotment $(///)$ 8. Consideration issue At price : State currency       Issue and allotment $(///)$ 8. Consideration issue At price : $(///)$ Issue and allotment $(///)$ 8. Consideration issue At price : $(///)$ Issue and allotment $(///)$ 9. Consideration issue At price : $(///)$ Issue and allotment $(///)$ 9. Consideration issue At price : $(///)$ Issue and allotment $(///)$ 9. Consideration issue At price : $(///)$ Issue and allotment $(///)$ 9. Consideration issue At price : $(///)$ Issue and allotment $(///)$		Type of Issue	F	₹or Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment (///)       (///)         Issue and allotment (///)       (///)       Issue and allotment (///)       (///)         EGM approval date:       (///)       N/A       N/A         N/A       N/A       N/A       N/A         6. Repurchase of shares of shares       Class of shares (///)          Cancellation date:       (///)          (d/mm/yyyy)       EGM approval date:       (///)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares currency       N/A         N/A       N/A       N/A         8. Consideration issue At price:       State currency       Issue and allotment (///)          8. Consideration issue At price:       State currency       Issue and allotment (///)          8. Consideration issue At price:       State currency       Issue and allotment (///)          9. Class of shares issuable (////)							
5. Scrip dividend       At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) $N/A$ $N/A$ 6. Repurchase of shares       Class of shares							
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note I)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (M/mm/yyyy)       State         GM approval date:       (///)         GM approval date:       (///) <td></td> <td></td> <td>EGM approval date:</td> <td>( / /</td> <td>)</td> <td></td> <td></td>			EGM approval date:	( / /	)		
6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State (//)       State (//)         8. Consideration issue At price : Mathematical (//)       State (//)         8. Consideration issue At price : State (//)       Issue and allotment (///)         6. Class of shares issuable (//)       State (//)         8. Consideration issue At price : State (//)       State (//)         9. Class of shares issuable (//)       State (///)         9. Class of shares issuable (///)       State (//)         9. Class of shares issuable (//)       State (//)         9. Class of						<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)         EGM approval date: $(//)$ (d/mm/yyyy)       N/A         Fedemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (d/mm/yyyy)         EGM approval date: $(//)$ (d/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (///) (//) (//) (//) (//) (//) (//) (/							
Image: State currency       Image: State currency       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         Redemption of shares       Class of shares	6.			( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment $(//)$ Issue and allotment date : $(d/mm/yyyy)$ (//)         EGM approval date: $(//)$ Issue and allotment $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$				( / /	)		NT / A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A         Issue and allotment         (///)         EGM approval date:						<u>N/A</u>	<u>IN/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A N/A8. Consideration issue At price : Statecurrency Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy})}$	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/ A
8. Consideration issue At price :       State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )						<u>N/A</u>	<u>IN/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u>N/A</u> <u>N/A</u>				( / /	)		
						N/A	N/A

			H	For Main Boar	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / ) ( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	<ul> <li>Class of shares issuable (<i>Note 1</i>)</li> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy) Total E. (0	( / / )	<u>N/A</u>	<u>N/A</u>
				eference share (Other clas	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Hui Chun Ho Eric

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.