

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C | Clearing Limited | | |
|----------------------------------|--------------------------|----------------------------------|---|
| Name of Issuer H | Iong Kong Finance Group | Limited | |
| Date Submitted 2 | October 2015 | | |
| I. Movements in Authorised Shar | re Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>1273</u> | Description : HK Fina | ance GP | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| Increase/(decrease) | <u>-</u> | - | <u>-</u> |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| (2) Stock code : N/A | Description : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

30/9/2015

| Stock code : N/A Descrip | ption: N/A | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 2. Other Classes of Chause | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | ption: N/A | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| | No. of other | (State | Authorised share capital (State currency) |
| Stock code : N/A Descri | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 415,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | <u>-</u> | N/A | N/A | N/A |
| Balance at close of the month | 415,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--|--------------|---|----------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | 1110.0111111111111111111111111111111111 | | | = | |
| class of shares | a 1 | - · · | G 11 1 | v 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme | | | | | | |
| · ——— | | | | | | |
| (4 Sant 2012) | | | | | | |
| (4 Sept 2013) Ordinary shares | | | | | | 20,900,000 |
| (Note 1) | | | | | | 20,900,000 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| 2.11/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | _ | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | • | | |
| | | | | ence shares) | | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | | from exercise o | f | | | |
| options (State currence | ey) | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------|---|--|--|
| 1. N/A | | | | | | |
| | = | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | _ | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | _ | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | _ | | | | | |
| | <u> </u> | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | B. (Ordi | nary shares) N/A | A | _ |
| | | | | ence shares) N/A | | - |
| | | | (| Other class) N/A | A | _ |

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------------|----------------------------|--|--|--|
| Class and description 1. N/A | outstanding | monui | ШОПП | Шопш | | |
| 1. IVA | _ | | | | | |
| | <u>—</u> | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u> </u> | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | <u></u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | , | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | (, , , , | | | | | |
| | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | , | | nary shares) N/A | | - |
| | | | | | | _ |
| | | | (Prefere | ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N}$ | 1 | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| 2. IVA | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | | • |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---------------------------|---|-------|---|--|---|
| | -,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44) 11112 33333 | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|-------|---|--|---|
| | | | | | | |
| 5. | Scrip dividend At price : State | Class of shares issuable (Note 1) Issue and allotment | (/ / | | | |
| | currency ——— | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares | | | 17/11 | 1971 |
| | D 1 C | repurchased (Note 1) | (/ / | ` | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / | , | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | 1N/ A | 1N/A |

For Main Board and GEM listed issuers

| | | TOI Maiii | | and GEM its | |
|----------|--|--|----------|-------------|---------------|
| | | | 1 | No. of new | No. of new |
| | | | | shares of | shares of |
| | | | | | issuer which |
| | | | • | during the | may be |
| | | | | month | issued |
| | | | | pursuant | pursuant |
| | | | | thereto | thereto as at |
| | | | | | close of the |
| <u> </u> | Type of Issue | | | | month |
| | | Class of shares issuable | | | |
| | | | | | |
| | | (Note 1) | | | |
| 9. | Capital | Issue and allotment (/ / |) | | |
| | reorganisation | date : (dd/mm/yyyy) | • | | |
| | | | | | |
| | | EGM approval date: (/ / |) | | |
| | | (dd/mm/yyyy) | | | |
| | | | | N/A | N/A |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | Class of shares issuable | | | |
| | | (Note 1) | | | |
| 10 | Other At price . State | | | | |
| 10. | (Please specify) At price: State currency | Issue and allotment (/ / |) | | |
| | (Trease specify) currency | date: (dd/mm/yyyy) | | | |
| | | () | ` | | |
| | | LOW approvar date. |) | | |
| | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | |
| | | Total E. (Ordinary | | | |
| | | (Preference | | | _ |
| | | (Other | r class) | N/A | <u>.</u> |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Ta | otal increase / (decrease) in ordinary shares during th | ne month (i e Total of A to E): | (1) | N/A | |
| 1 | the file of the fi | ie month (i.e. 10th 0171 to 2). | ` / | | |
| | | | (2) | N/A | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | | N/A | |
| T | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of Λ to F): | | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | | | |
|---|--|--|--|--|
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| | | | | |
| | | | | |
| Submitted by: Hui Chun Ho Eric | | | | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | | | | |
| | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.