

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	earing Limited		
	ong Kong Finance Group L February 2016	imited	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1273</u> D	escription: HK Finan	nce GP	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th <u>10,000,000,000</u>	HK\$0.01	HK\$100,000,000
Increase/(decrease)	<u>-</u>		-
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A D	escription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

31/01/2016

Stock code : N/A Descri	ption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption: N/A		
	ption : N/A No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	415,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A
Balance at close of the month	415,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

						suer)	nemes of the Iss	Share Option Sch	re Options (under
Approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	h may be	No. of new shissuer which	issuer issued during						ption scheme
Content taking the factor Cancelled Lapsed Lapsed									
Class of shares issuable Granted Exercised Cancelled Lapsed	the month	as at close of the	a	thereto	the month		ovement during	Mo	
Share option Scheme Start option Scheme									
1. Share option scheme					Lancad	Cancallad	Evaraisad	Crantad	
Continuity shares					Lapseu	Cancened	Exercised	Granieu	
(4 Sept 2013)									
Ordinary shares									scheme
Ordinary shares									
Ordinary shares									4.5 2012)
(Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) N/A		10 600 000							
2. N/A (/ /)		19,600,000	_			_			
(/ / /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Preference shares)									ote 1)
(/ /)									NI/A
(Note 1) 3. N/A (IN/A
(Note 1) 3. N/A (
(Note 1) 3. N/A (
(Note 1) 3. N/A (
(Note 1) 3. N/A (/ /)
3. N/A (//) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A		-	_						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A									ote 1)
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A									NT/ A
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A									N/A
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A									
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A									
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A									
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A									/ /)
Total A. (Ordinary shares) N/A (Preference shares) N/A									shares
(Preference shares) N/A									(ote 1)
					•	·	Total		
(Other class) N/A				A	nce shares)	(Prefere			
` /				A	Other class)	(
Total funds raised during the month from exercise of							m exercise of	ng the month fro	al funds raised dur
options (State currency)									

Warrants to Issue Shares of the Iss	uer which are	to be Liste	ed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal clos precedin	e of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	()	′ \					
(dd/mm/yyyy) 2. N/A	(/ /)					
2. IV/A							
(/ /)							· ·
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	,)					
3. N/A	(, ,						
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
					·		_
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, ,	, ,					
(dd/mm/yyyy)	(/ /)					
			Total	B. (Ordin	nary shares) N/A	A	
			_ 0.441		ence shares) N/A		_
					Other class) N/A		-
i e				`	· -		_

Class and description	amount	Amount at close of preceding	Converted during the month	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	montn	month		
1. IV/A	<u> </u>					
	<u>—</u>					
-						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
= =	(/ /)					
4. N/A						
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		 ;				
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C (Ond:	nary shares) N/A		
				ence shares) N/A		_
				Other class) N/A		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/12	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
			Class of shares repurchased (Note 1)				
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							- ··-•
			Class of shares issuable (Note 1)	·			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 1	N 7/4
						N/A	N/A

For Main Board and GEM listed issuers

		FOI Maiii I		and GEM its	
			1	No. of new	No. of new
				shares of	shares of
					issuer which
			•	during the	may be
				month	issued
				pursuant thereto	pursuant thereto as at
				thereto	close of the
	m ex				month
	Type of Issue				
		Class of shares issuable			
		Class of shares issuable			
		(Note 1)			
9.	Capital	Issue and allotment (/ /)		
-	reorganisation	date : (dd/mm/yyyy)	,		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)			
		33337		N/A	N/A
		Class of shares issuable			
		(Note 1)			
10	Other State				
10.	Other (Please specify) At price: State currency	Issue and allotment (/ /)		
	(Flease specify) - currency	date: (dd/mm/yyyy)			
			`		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Total E. (Ordinary s			
		(Preference s			•
		(Other	class)	N/A	• =
					·
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1)	N/A	
			(2)	NT/A	
			(2)	N/A	
Ta	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
1	turi increuse / (decreuse) in preference silures daring	the month (no. 10th of 11 to 2).		- 17/21	
T	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
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Submitted by: Hui Chun Ho Eric
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.