

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hong Kong Finance Group Limited	
Date Submitted	1 March 2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1273</u> Descr	iption : <u>HK Fina</u>	nce GP	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

2. Preference Shares

Stock code :	N/A	Descripti	ion : <u>1</u>	N/A		
			No. of pre share		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month _				
Increase/(decreas	se)	-				
Balance at close	of the month	-				

3. Other Classes of Shares

Stock code : <u>N/A</u>	Descripti	ion : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)	-			
Balance at close of the mor	nth _			

Total authorised share capital at the end of the month (State
currency) :HK\$100,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	415,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	-	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	415,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(4 Sept 2013)						
Ordinary shares	_	_	_	_	_	19,600,000
(Note 1)						17,000,000
(Ivole I)						
2. N/A						
<u>2. IV/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(Ivole I)		Тс	otal A. (Ordin	ary charac)	N/Λ	
		10		nce shares)		
				,		
				Other class)	IN/A	
Total funds raised dur		from exercise o	f			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)		al value at Exercised base of during the ing month month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>-</u>	-			
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /) - -				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	- 				
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· ·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		(Prefere	nary shares) <u>N/</u> ence shares) <u>N/</u> Other class) <u>N/</u>	A	

C		1 1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable)	(/ /)		(Prefere	nary shares) <u>N//</u> ence shares) <u>N//</u> Other class) N//	4	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)		
snares (Note 1)		
2. <u>N/A</u>		
	-	
(/ /)	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)		`		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / A
						<u>N/A</u>	<u>N/A</u>

5. Scrip dividend At price : State currency Class of shares issuable (/// /) 5. Scrip dividend At price : State currency Issue and allotment (///) 6. Repurchase of shares Class of shares for shares (///) 6. Repurchase of shares Class of shares (///) 7. Redemption of shares Class of shares means 7. Redemption of shares Class of shares shares means 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allottent (//) 8. Consideration issue At price : State currency State 9. Class of shares issuable (///) Issue and allottent (//) 9. Consideration issue At price : State currency Issue and allottent (//) 9. Consideration issue At price : Note (///) Issue and allottent (//) 9. Consideration issue At price : Note (///) Issue and allottent (//) 9. Consideration issue At price : Note (///) Issue and allottent (//) 9. Consideration issue At price : Note (///) Issue and allottent (//) 9. Consideration issue At price : Note (///) Issue and allottent (//) 9. Consideration issue (///) Issue and allottent (//) 9. Consideration issue (//)		Type of Issue	F	³ or Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) (///) EGM approval date: (///) N/A N/A N/A N/A N/A N/A 6. Repurchase of shares of shares Class of shares (///) Cancellation date: (///) (d/mm/yyyy) EGM approval date: (///) 7. Redemption of shares Redemption of shares Redemption of shares Redemption ate : (///) (d/mm/yyyy) 8. Consideration issue At price: State (Larse of shares issuable (///) State (dd/mm/yyyy) Base and allotment (///) 8. Consideration issue At price: State (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)							
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares							
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note I) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State Issue and allotment (M/mm/yyyy) (M/mm/yyyy) EGM approval date: (///) Base and allotment (///) (dd/mm/yyyy) EGM approval da			EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical currency State (//) 8. Consideration issue At price : Mathematical currency Issue and allotment (///) Issue and allotment (///) (///) Issue and allotm						<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A Fedemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (///) (//) (//) (//) (//) (//) (//) (/							
Image: State currency Image: State currency N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment date : $(d/mm/yyyy)$ (//) EGM approval date: $(//)$ Issue and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$				(/ /)	NI/A	N1/ A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A Issue and allotment (///) EGM approval date:						<u>N/A</u>	<u>IN/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy})}$	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy)						<u>IV/A</u>	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u> <u>N/A</u>				(/ /)		
						N/A	N/A

			F	For Main Boa	ard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				(/ /)	<u>N/A</u> res) N/A	<u>N/A</u>
			(Pr	eference shar (Other cla		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Hui Chun Ho Eric

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.