

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hong Kong Finance Group Limited | |
|----------------|---------------------------------|--|
| Date Submitted | 1 March 2016 | |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>1273</u> Descr | iption : <u>HK Fina</u> | nce GP | |
|--|-------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | <u>HK\$0.01</u> | HK\$100,000,000 |
| Increase/(decrease) | | | <u>-</u> |
| Balance at close of the month | 10,000,000,000 | <u>HK\$0.01</u> | HK\$100,000,000 |
| (2) Stock code : <u>N/A</u> Descr | iption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| | | | |
| Balance at close of preceding month | | | |
| Balance at close of preceding month Increase/(decrease) | | | |

2. Preference Shares

| Stock code : | N/A | Descripti | ion : <u>1</u> | N/A | | |
|-------------------|--------------|-----------|---------------------|-----|----------------------------------|---|
| | | | No. of pre share | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month _ | | | | |
| Increase/(decreas | se) | - | | | | |
| Balance at close | of the month | - | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> | Descripti | ion : <u>N/A</u> | | |
|-------------------------------|-----------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | ng month | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the mor | nth _ | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$100,000,000

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 415,000,000 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | - | N/A | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 415,000,000 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|--------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (4 Sept 2013) | | | | | | |
| Ordinary shares | _ | _ | _ | _ | _ | 19,600,000 |
| (Note 1) | | | | | | 17,000,000 |
| (Ivole I) | | | | | | |
| 2. N/A | | | | | | |
| <u>2. IV/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Ivole I) | | Тс | otal A. (Ordin | ary charac) | N/Λ | |
| | | 10 | | nce shares) | | |
| | | | | , | | |
| | | | | Other class) | IN/A | |
| Total funds raised dur | | from exercise o | f | | | |
| options (State currenc | y) | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | al value at Exercised base of during the ing month month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------------|--|--|--|--|
| 1. N/A | <u>-</u> | - | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) - - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | - | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | · · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | | (Prefere | nary shares) <u>N/</u> ence shares) <u>N/</u> Other class) <u>N/</u> | A | |

| C | | 1 1 | | For Main Board | and GEM liste | d issuers |
|---|-------------|--|----------------------------------|--|--|--|
| Convertibles (i.e. Convertible in Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | · | | | | |
| (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | · | | | | |
| (if applicable) | (/ /) | | (Prefere | nary shares) <u>N//</u> ence shares) <u>N//</u> Other class) N// | 4 | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | - | |
| | | |
| (/ /) shares (Note 1) | | |
| snares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | - | |
| (/ /) | - | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | - | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Oth | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|-----|---------------|----------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | ` | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NT / A |
| | | | | | | <u>N/A</u> | <u>N/A</u> |

| 5. Scrip dividend At price : State currency Class of shares issuable (/// /) 5. Scrip dividend At price : State currency Issue and allotment (///) 6. Repurchase of shares Class of shares for shares (///) 6. Repurchase of shares Class of shares (///) 7. Redemption of shares Class of shares means 7. Redemption of shares Class of shares shares means 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allottent (//) 8. Consideration issue At price : State currency State 9. Class of shares issuable (///) Issue and allottent (//) 9. Consideration issue At price : State currency Issue and allottent (//) 9. Consideration issue At price : Note (///) Issue and allottent (//) 9. Consideration issue At price : Note (///) Issue and allottent (//) 9. Consideration issue At price : Note (///) Issue and allottent (//) 9. Consideration issue At price : Note (///) Issue and allottent (//) 9. Consideration issue At price : Note (///) Issue and allottent (//) 9. Consideration issue (///) Issue and allottent (//) 9. Consideration issue (//) | | Type of Issue | F | ³ or Main | Boar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|--|----|---------------------|------------------------------------|----------------------|------|---|----------------------|
| S. Scrip dividend At price : State currency Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) (///) EGM approval date: (///) N/A N/A N/A N/A N/A N/A 6. Repurchase of shares of shares Class of shares (///) Cancellation date: (///) (d/mm/yyyy) EGM approval date: (///) 7. Redemption of shares Redemption of shares Redemption of shares Redemption ate : (///) (d/mm/yyyy) 8. Consideration issue At price: State (Larse of shares issuable (///) State (dd/mm/yyyy) Base and allotment (///) 8. Consideration issue At price: State (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) | | | | | | | |
| 5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares | | | | | | | |
| $\begin{array}{c ccccccccccccccccccccccccccccccccccc$ | 5. | Scrip dividend | | (/ / |) | | |
| 6. Repurchase of shares Class of shares repurchased (Note I) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State Issue and allotment (M/mm/yyyy) (M/mm/yyyy) EGM approval date: (///) Base and allotment (///) (dd/mm/yyyy) EGM approval da | | | EGM approval date: | (/ / |) | | |
| 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical currency State (//) 8. Consideration issue At price : Mathematical currency Issue and allotment (///) Issue and allotment (///) (///) Issue and allotm | | | | | | <u>N/A</u> | <u>N/A</u> |
| 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A Fedemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (///) (//) (//) (//) (//) (//) (//) (/ | | | | | | | |
| Image: State currency Image: State currency N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares | 6. | | | (/ / |) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment date : $(d/mm/yyyy)$ (//) EGM approval date: $(//)$ Issue and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ | | | | (/ / |) | NI/A | N1/ A |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A Issue and allotment (///) EGM approval date: | | | | | | <u>N/A</u> | <u>IN/A</u> |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$ | | | | | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy})}$ | 7. | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| 8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) | | | | | | <u>IV/A</u> | |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | (/ / |) | | |
| | | | | | | N/A | N/A |

| | | | F | For Main Boa | ard and GEM lis | sted issuers |
|-----|---------------------------|------------------|---|-----------------------------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | <u>N/A</u> | <u>N/A</u> |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | (/ /) | <u>N/A</u> res) N/A | <u>N/A</u> |
| | | | (Pr | eference shar (Other cla | | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Hui Chun Ho Eric

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.