

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2016							
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Hong Kong Finance Group Limited Date Submitted 1 June 2016									
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>1273</u>	Description	on : <u>HK Financ</u>	e GP						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	month _	10,000,000,000	HK\$0.01	HK\$100,000,000					
Increase/(decrease)									
Balance at close of the month	۱ 	10,000,000,000	HK\$0.01	HK\$100,000,000					
(2) Stock code : N/A	Description	on : <u>N/A</u>							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	Balance at close of preceding month								
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares						
Stock code : N/A	Des	cription :	N/A			
		No. o preferer share	nce	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the mont	h					
Other Classes of Shares	6					
Stock code : N/A	Descripti	ion : <u>N</u> //	4			
		No. of ot classes share	of	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the month						
Total authorised share capital at the end of the month (State currency): HK\$100.000.000						

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	415,000,000	N/A	N/A	N/A
Increase/(decrease) during the month		N/A	N/A	N/A
Balance at close of the month	415,000,000	N/A	_N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares option scheme of issuer issued of issuer which may including EGM during the month be issued pursuant approval date pursuant thereto thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (4 Sept 2013) Ordinary shares 19,600,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
2.	N/A	,					
3.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/	/)				
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
4.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/	/)				
	(/ /)						
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
			Total B.	(Preference	y shares) N/A e shares) N/A ner class) N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may issuer issued be issued Amount at during the pursuant Currency of close of Converted Amount at thereto as month amount preceding during the close of the pursuant at close of Class and description outstanding month month month thereto the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) (Ordinary shares) N/A Total C. (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	thereto as at close of
if applicable, and class of shares issuable:	pursuant thereto	the month
1. <u>N/A</u>		
	<u> </u>	
shares (Note	<u>)</u> 1)	
Shales (Note	'/	-
2. N/A		
(/ /)	
shares (Note	1)	
3. <u>N/A</u>		
	<u></u>	
aborso (Note	<u>)</u>	
shares (Note	1)	-
Total D. (Ordinary share:	s) N/A	
(Preference share:		-
(Other class)		-
(0.1.01.01.030)		-

0	ther Movements in	Issued Share Capital							
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			01 ()						
			Class of shares issuable (Note 1)						
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
			Class of shares issuable (Note 1)						
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(dd/IIIII/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)						
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(44,)					N/A	N/A
			Oleanatalana						
			Class of shares issuable (Note 1)						
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			, ,,,,,,					N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
									_
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

	Type of Issue		d p	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	1		
		EGM approval date: (/ /) (dd/mm/yyyy)			
				V/A	N/A
		Class of shares issuable (Note 1)	_		
10.	Other At price : State (Please specify) currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	ı		
		EGM approval date: (/ /) (dd/mm/yyyy)		N/A	N/A
			<u>.</u>	V //	14/74
		Total E. (Ordinary shares) (Preference shares) (Other class)	Ν	N/A N/A N/A	- - -
Tota	al increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1	I) N/A	
			(2	2) N/A	
Tota	al increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):		N/A	
Tota	al increase / (decrease) in other classes of share	es during the month (i.e. Total of A to) E):	: N/A	
	nese figures should be the same as the relevant pital").)	figures under II above ("Movements	in I	'ssued Sha	are

Remarks (if an	y):
Submitted by:	HUI Chun Ho Eric
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.