HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2016

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hong Kong Finance Group Limited
Date Submitted	4 July 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1273</u> Descripti	ion : <u>HK Financ</u>	e GP	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descripti	ion : <u>N</u> /A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description :	N/A		
		No. prefer shai	ence	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding mo	onth			
Increase/(decre	ase)				
Balance at close	e of the month				

3. Other Classes of Shares

Stock code :	N/A	Description	n : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month			
Increase/(decrea	ase)	_			
Balance at close	e of the mont	י ר			

Total authorised share capital at the end of the month *(State currency)*: HK\$100

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	415,000,000	N/A	N/A	_N/A
Increase/(decrease) during the month		N/A	N/A	N/A
Balance at close of the month	415,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		ovement durin			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close
(dd/mm/yyyy) and _	101					of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme						
(4 Sept 2013) Ordinary shares (Note 1)						19,600,000
2. <u>N/A</u>						
(/ /) shares (Note 1)						<u> </u>
3. <u>N/A</u>						
(/ /) shares (Note 1)						
		Total	(Preferen	ary shares) ice shares) ither class)	N/A N/A N/A	-
Total funds raised during of options (State currend		om exercise				

	Warrants to Issu	e Shares of the	Issuer which a	re to be Listed
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	ription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/	/)				
3.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/	/)				
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable)						
4.	(dd/mm/yyyy) N/A	(/	/)				
	(/ /)						
	Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
			Total B.	(Preference	y shares) <u>N/A</u> e shares) <u>N/A</u> her class) <u>N/A</u>		

Convertibles (i	i.e.	Convertible	into	Shares o	f the	Issuer	which	are to	o be	Listed	I)
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Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
2.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A	(/ /)				
	Stock code (if listed) Class of shares issuable (Note 1)						
0	Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
э.	<u>N/A</u>						
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)						
4.	(dd/mm/yyyy)) N/A	(/ /)				
	Stock code (if listed)	·					
	Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
				Total C. (F	(Ordinary shares) Preference shares) (Other class)	N/A	- -

Ορι	ions (other than under Share Option Schemes)		
	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
۷.			
	(/ /)		
	shares (Note 1)		
3.	N/A		
5.			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class) b	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ther Movements in						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/		_N/A	N/A
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)))	N/A	N/A
8.	Consideration issue	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/)	<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	,	N/A	<u>N/A</u>
10.	Other (Please specify)	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	,		<u>N/A</u>
			Total E. (Ordinary (Preference shares) (Other class)	share	s)	N/A N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevant figures under II above ("Movements i Capital").)	ued Share	

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Remarks (if any):

Submitted by:	HUI Chun Ho Eric
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.