

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/10/2016							
To: Hong Kong Exchanges and C	b: Hong Kong Exchanges and Clearing Limited							
Hong Kong Finance Group Limited  2 ate Submitted  1 November 2016								
<ol> <li>Movements in Authorised Share</li> <li>Ordinary Shares</li> </ol>	Capital							
(1) Stock code : 1273 Descrip	otion: HK Financ	e GP						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000					
Increase/(decrease)								
Balance at close of the month 10,000,000,000 HK\$0.01 HK\$100,000,000								
(2) Stock code : N/A Descrip	otion: N/A		_					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares				
Stock code : N/A Des	scription:	N/A		
	No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	_			
Increase/(decrease)	_			
Balance at close of the month				
Other Classes of Shares				
Stock code : N/A Descript	tion: N/A			
	No. of oth classes of shares	of (State	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital at the end of the month (State currency):  HK\$100,000,000				

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	415,000,000	N/A		N/A
Increase/(decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	415,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares option scheme of issuer issued of issuer which may including EGM during the month be issued pursuant approval date pursuant thereto thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (4 Sept 2013) Ordinary shares 19,600,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
2.	N/A						
3.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( /				,	
4.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( /	/ )				
	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
			Total B.	(Preference	y shares) N/A e shares) N/A ner class) N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may issuer issued be issued Amount at during the pursuant Currency of close of Converted Amount at month thereto as amount preceding during the close of the pursuant at close of Class and description month outstanding month month thereto the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of
	No. of new shares	issuer which may be
	of issuer issued	issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	thereto as at close of
if applicable, and class of shares issuable:	pursuant thereto	the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class) b	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at month close of the pursuant Type of Issue thereto month Class of shares issuable (Note 1) ( / / 1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy) currency \_ EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares

				issuable (Note 1)	_					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
									IVA	
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
									IVA	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares						
			issuable (Note 1)						
5.	Scrip dividend	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			(dd/iiii/yyyy)					N/A	N/A
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			(dd/iiii/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
		Class of shares issuable (Note 1)						
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
		Total E. (Ordinary (Preference shares) (Other class)	sł	nare	es)		N/A N/A N/A	
Tota	al increase / (decrease) in ordinary shares durin	g the month (i.e. Total	of .	A to	ь Е):		(1) N/A	
		·		. ,		_,	(2) N/A	
	al increase / (decrease) in preference shares du	,				•	N/A =\· N/A	
	al increase / (decrease) in other classes of share	,					· —	aro
	ese figures should be the same as the relevant pital").)	nguies under il above	( //	/IUV	GIIIC	ino I	ii issu <del>c</del> u SII	aıt

Remarks (if an	y):
Submitted by:	HUI Chun Ho Eric
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.