## HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/01/2017

To: Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hong Kong Finance Group Limited |
|----------------|---------------------------------|
| Date Submitted | 1 February 2017                 |

#### I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>1273</u> Descripti | ion : <u>HK Financ</u> | æ GP                             |  |
|--|------------------------|----------------------------------|--|
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month    | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000  |
| Increase/(decrease)                    |                        |                                  |  |
| Balance at close of the month          | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000  |
| (2) Stock code : <u>N/A</u> Descripti  | ion : <u>N/A</u>       |                                  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month    |                        |                                  |  |
| Increase/(decrease)                    |                        |                                  |  |
| Balance at close of the month          |                        |                                  |  |

## 2. Preference Shares

| Stock code :     | N/A               | _Description :        | N/A  |                                  |  |
|------------------|-------------------|-----------------------|------|----------------------------------|--|
|                  |                   | No.<br>prefer<br>shar | ence | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close | e of preceding mo | onth                  |      |                                  |  |
| Increase/(decrea | ase)              |                       |      |                                  |  |
| Balance at close | e of the month    |                       |      |                                  |  |

#### 3. Other Classes of Shares

| Stock code :     | N/A            | Description | n : <u>N/A</u>                       |                                  |  |
|------------------|----------------|-------------|--------------------------------------|----------------------------------|--|
|                  |                |             | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close | e of preceding | g month     |                                      |                                  |  |
| Increase/(decrea | ase)           | _           |                                      |                                  |  |
| Balance at close | e of the mont  | י ר         |                                      |                                  |  |

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000

## II. Movements in Issued Share Capital

|   | No. of ordin<br>(1) | ary shares<br>(2) | No. of preference<br>shares | No. of other classes of shares |
|---|---------------------|-------------------|-----------------------------|--------------------------------|
| Balance at close of preceding month     | 415,000,000         | N/A               | N/A                         | _N/A                           |
| Increase/(decrease)<br>during the month |                     | N/A               | N/A                         | N/A                            |
| Balance at close of the month           | 415,000,000         | <u>N/A</u>        | <u>N/A</u>                  | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and _ | M       | ovement durir | ng the month |  | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares<br>of issuer which may<br>be issued pursuant<br>thereto as at close<br>of the month |
|---|---------|---------------|--------------|--|---|---|
| class of shares<br>issuable   | Granted | Exercised     | Cancelled    | Lapsed                                     |   |   |
| 1. <u>Share option</u><br>scheme  |         |               |              |  |   |   |
| (4 Sept 2013)<br>Ordinary shares<br>(Note 1)  |         |               |              |  |   | 19,600,000  |
| 2. <u>N/A</u>   |         |               |              |  |   |   |
| ( / / )<br>shares<br>(Note 1)   |         |               |              |  |   |   |
| 3. <u>N/A</u>   |         |               |              |  |   |   |
| ( / / )<br>shares<br>(Note 1)   |         |               |              | · .  |   |   |
|   |         | Total         | (Preferen    | ary shares)<br>ice shares)<br>)ther class) | N/A<br>N/A<br>N/A   | -   |
| Total funds raised during<br>of options (State currend  |         | rom exercise  |              |  |   |   |

|  | Warrants to Issu | e Shares of the | Issuer which a | re to be Listed |
|--|------------------|-----------------|----------------|-----------------|
|--|------------------|-----------------|----------------|-----------------|

|    | cription of warrants<br>e of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during<br>the month | Nominal value<br>at close of the<br>month     | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. | <u>N/A</u>  |                                 |  |                                  |   |   |   |
|    | ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)                        |                                 |  |                                  |   |   |   |
| 2. | (dd/mm/yyyy)<br>N/A   | ( /                             | / )  |                                  |   |   |   |
| 3. | ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>N/A | ( /                             | / )  |                                  |   |   |   |
| 4. | ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>N/A | ( /                             | / )  |                                  |   |   |   |
|    | ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( /                             | / )<br>Total B.                                    | (Ordinar                         | y shares) N/A                                 |   |   |
|    |   |                                 |  | (Preferenc                       | e shares) <u>N/A</u><br>ner class) <u>N/A</u> |   |   |

| Convertibles | (i.e. | Convertible | into | Shares of | of the | Issuer | which | are t | to be | Listed | ) |
|--------------|-------|-------------|------|-----------|--------|--------|-------|-------|-------|--------|---|
|--------------|-------|-------------|------|-----------|--------|--------|-------|-------|-------|--------|---|

| Clas | ss and description  | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month |  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|------|---|--------------------------------------|---|----------------------------------|--|---|---|
|      | N/A   | o di cita i can i g                  |   |                                  |  |   |   |
|      |   |                                      |   |                                  |  |   |   |
|      | Stock code (if listed)<br>Class of shares<br>issuable <i>(Note 1)</i><br>Subscription price |                                      |   |                                  |  |   |   |
| 2.   | EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>N/A                                | ( / /                                | )   |                                  |  |   |   |
|      | Stock code (if listed)  |                                      |   |                                  |  |   |   |
|      | Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                         |                                      |   |                                  |  |   |   |
| 3    | EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>N/A                                | ( / /                                | )   |                                  |  |   |   |
| 0.   |   |                                      |   |                                  |  |   |   |
|      | Stock code (if listed)<br>Class of shares<br>issuable <i>(Note 1)</i><br>Subscription price |                                      |   |                                  |  |   |   |
|      | EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))                                       | ( / /                                | )   |                                  |  |   |   |
| 4.   | N/A   |                                      |   |                                  |  |   |   |
|      | Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                              |                                      |   |                                  |  |   |   |
|      | Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))                 | ( / /                                | )   |                                  |  |   |   |
|      |   |                                      |   | Total C.<br>(F                   | (Ordinary shares)<br>Preference shares)<br>(Other class) | N/A   | -<br>-  |

| Options (other than under Share Option Sc   | nemes)              |   |   |
|---|---------------------|---|---|
| Full particulars including EGM approval da if applicable, and class of shares issuable: |                     | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|   |                     |   |   |
| 1. N/A  |                     |   |   |
|   |                     |   |   |
|   |                     |   |   |
|   |                     |   |   |
|   | ( / / )             |   |   |
|   | shares (Note 1)     |   |   |
|   |                     |   |   |
| 2. N/A  |                     |   |   |
|   |                     |   |   |
|   |                     |   |   |
|   |                     |   |   |
|   |                     |   |   |
|   | shares (Note 1)     |   |   |
|   |                     |   |   |
| 3. <u>N/A</u>   |                     |   |   |
|   |                     |   |   |
|   |                     |   |   |
|   |                     |   |   |
|   | shares (Note 1)     |   |   |
|   | shales (Note 1)     |   |   |
| TICLD   |                     |   |   |
| Total D.  | (Ordinary shares)   | N/A   |   |
|   | (Preference shares) | N/A   |   |
|   | (Other class) b     | N/A   |   |
|   | . ,                 |   |   |
|   |                     |   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | ther Movements in |            |                   |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|-------------------|------------|-------------------|--|-------|---|---|---|
|    |                   |            |                   | Class of shares issuable (Note 1)          |       |   |   |   |
| 1. | Rights issue      | At price : | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                   |            |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |                   |            |                   |  |       |   |   |   |
|    |                   |            |                   | Class of shares issuable (Note 1)          |       |   |   |   |
| 2. | Open offer        | At price : | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                   |            |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                   |            |                   |  |       |   | N/A   | <u>N/A</u>  |
|    |                   |            |                   | Class of shares issuable (Note 1)          |       |   |   |   |
| 3. | Placing           | At price : | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                   |            |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                   |            |                   |  |       |   | N/A   | <u>N/A</u>  |
|    |                   |            |                   | Class of shares issuable (Note 1)          |       |   |   |   |
| 4. | Bonus issue       |            |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                   |            |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                   |            |                   |  |       |   | N/A   | <u>N/A</u>  |

|    | Type of Issue        |                              |   |   |   |   |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------------------------|---|---|---|---|---|---|---|
| 5. | Scrip dividend       | At price : State<br>currency | Class of shares<br>issuable <i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) |   |   | / | ) | N/A   | <u>N/A</u>  |
| 6. | Repurchase of shares |                              | Class of shares<br>repurchased <i>(Note 1)</i><br>Cancellation date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)     | ( | / | / |   | _N/A  | N/A   |
| 7. | Redemption of shares |                              | Class of shares<br>redeemed <i>(Note 1)</i><br>Redemption date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)          |   |   |   | ) | _N/A  | N/A   |
| 8. | Consideration issue  | At price : State<br>currency | Class of shares<br>issuable <i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) |   |   | / | ) | <u>N/A</u>  | <u>N/A</u>  |

|     | Type of Issue             |                              |   |       |    | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto |            |
|-----|---------------------------|------------------------------|---|-------|----|---|------------|
| 9.  | Capital<br>reorganisation |                              | Class of shares<br>issuable <i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( /   | ,  | N/A   | <u>N/A</u> |
| 10. | Other<br>(Please specify) | At price : State<br>currency | Class of shares<br>issuable <i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( /   | ,  |   | <u>N/A</u> |
|     |                           |                              | Total E. (Ordinary<br>(Preference shares)<br>(Other class)  | share | s) | N/A<br>N/A<br>N/A   | -          |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):            | (1)       | N/A |
|--|-----------|-----|
|  | (2)       | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):          |           | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to        | N/A       |     |
| (These figures should be the same as the relevant figures under II above ("Movements i Capital").) | ued Share |     |

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## Remarks (if any):

| Submitted by: | HUI Chun Ho Eric                                       |
|---------------|--|
|               |  |
| Title:        | Company Secretary                                      |
|               | (Director, Secretary or other duly authorised officer) |
|               |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.