

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/10/2017 | | | | | | | | |
|---|-------------------------------------|----------------------------------|---|--|--|--|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | | | | |
| Name of Issuer Hong Kong Finance Group Limited 1 November 2017 | | | | | | | | | |
| I. Movements in Authorised Share Capital | | | | | | | | | |
| Ordinary Shares | | | | | | | | | |
| (1) Stock code : <u>1273</u> De | scription : <u>HK Financ</u> | e GP | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding mo | onth 10,000,000,000 | HK\$0.01 | HK\$100,000,000 | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 | | | | | | |
| (2) Stock code : N/A Dea | scription : N/A | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding mo | Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | | | | | | | | | |

| 2. Preference Shares | | | | | | |
|---|-----------|----------------------------|-----|----------------------------------|---|--|
| Stock code : N/A | Des | cription : | N/A | | | |
| | | No. o preferer share | nce | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| | | | | | | |
| Balance at close of the mon | th | | | | | |
| Other Classes of Share | S | | | | | |
| Stock code : N/A | Descripti | on : N/A | 4 | | | |
| | | No. of ot classes share | of | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding | g month | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |
| Total authorised share capital at the end of the month (State currency): HK\$100,000,000 | | | | | | |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No. of preference | No. of other |
|--------------------------------------|--------------|-------------|-------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 415,000,000 | N/A | N/A | N/A |
| Increase/(decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 415,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under S | hare Option S | Schemes of the | e Issuer) | | | |
|--|---------------|----------------|--------------|--|---|---|
| Particulars of share option scheme including EGM approval date | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close |
| (dd/mm/yyyy) and _ | M | ovement durin | ng the month | | pursuant thereto | of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option scheme | | | | | | |
| (4 Sept 2013) Ordinary shares | | <u> </u> | | <u>-</u> | <u></u> | 18,800,000 |
| (Note 1) 2. N/A | | | | | | |
| 2. 10// | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. <u>N/A</u> | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| | | Total | (Preferen | ary shares) ce shares) ther class) | N/A N/A N/A | - - - |
| Total funds raised during of options (State current | | rom exercise | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| | cription of warrants e of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---------------------------------|--|----------------------------|--|---|---|
| 1. | N/A | | | | | | |
| | (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| 2. | EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ | /) | | | | |
| | (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| 3. | (dd/mm/yyyy) N/A | (/ | /) | | | | |
| | (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| 4. | Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ | /) | | | | |
| | (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | - | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| | | | Total B. | (Preference | y shares) N/A e shares) N/A ner class) N/A | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may issuer issued be issued Amount at during the pursuant Currency of close of Converted Amount at thereto as month amount preceding during the close of the pursuant at close of Class and description outstanding month month month thereto the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) (Ordinary shares) N/A Total C. (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued | No. of new shares of issuer which may be issued pursuant |
|--|------------------------------------|--|
| Full particulars including EGM approval date (dd/mm/yyyy), | during the month | thereto as at close of |
| if applicable, and class of shares issuable: | pursuant thereto | the month |
| il applicable, and class of strates issuable. | pursuant thereto | the month |
| 1. <u>N/A</u> | | |
| | - | |
| | - | |
| | = | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | - | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | - | |
| | | - |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | - |
| (Other class) b | | - |
| (04101 01400) 5 | | - |
| | | |

| 0 | ther Movements in | Issued Share Capital | | | | | | | |
|----|-------------------|---------------------------|--|---|---|---|---|---|---|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | 01 () | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | (dd/IIIII/yyyy) | | | | | N/A | N/A |
| | | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | (44) | | | | | N/A | N/A |
| | | | Oleanatalana | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | , ,,,,,, | | | | | N/A | N/A |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|--|---|---|---|---|---|---|
| | | | Class of shares issuable (Note 1) | | | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | | |
| | | | Class of shares issuable (Note 1) | _ | | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | N/A | N/A |

| | Type of Issue | | d p | lo. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|---|--|----------|--|---|
| | | | | | |
| | | Class of shares issuable (Note 1) | _ | | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | 1 | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | | |
| | | | | V/A | N/A |
| | | | | | |
| | | Class of shares issuable (Note 1) | _ | | |
| 10. | Other At price : State (Please specify) currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | ı | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | N/A | N/A |
| | | | <u>.</u> | V // | 14/74 |
| | | Total E. (Ordinary shares) (Preference shares) (Other class) | ١ | N/A N/A N/A | - - - |
| | | | | | |
| | | | | | |
| Tota | al increase / (decrease) in ordinary shares durin | ng the month (i.e. Total of A to E): | (1 | I) N/A | |
| | | | (2 | 2) N/A | |
| Tota | al increase / (decrease) in preference shares du | uring the month (i.e. Total of A to E): | | N/A | |
| Tota | al increase / (decrease) in other classes of share | es during the month (i.e. Total of A to |) E): | : N/A | |
| | nese figures should be the same as the relevant pital").) | figures under II above ("Movements | in I | 'ssued Sha | are |

| Remarks (if ar | y): |
|----------------|--|
| | |
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| | |
| | |
| Submitted by: | HUI Chun Ho Eric |
| Title: | Company Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.