

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2018							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Hong Kong Finance Group Limited Date Submitted 1 February 2018							
I. Movements in Authorised Share	e Capital						
1. Ordinary Shares							
(1) Stock code : 1273 Descr	ription : <u>HK Finan</u>	ce GP					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	h _10,000,000,000	HK\$0.01	HK\$100,000,000				
Increase/(decrease)							
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000				
(2) Stock code : N/A Descr	iption : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	h						
Increase/(decrease)							
Balance at close of the month							

2. Preference	Shares					
Stock code :	N/A	Des	cription :	N/A		
			No. o prefere share	nce	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedin	g month				
Increase/(decre	ease)					
Balance at clos	e of the mon	th				
3. Other Class	ses of Shares	5				
Stock code :	N/A	_Descripti	on : <u>N/</u>	A		
			No. of o classes share	of	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedin	g month				
Increase/(decre	ease)					
Balance at clos	e of the mon	th				
Total authorised currency):	d share capita	al at the en	d of the mo	onth (Sta	ate	HK\$100.000.000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	415,000,000	N/A	N/A	N/A
Increase/(decrease) during the month		N/A	N/A	N/A
Balance at close of the month	415,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares option scheme of issuer issued of issuer which may including EGM during the month be issued pursuant approval date pursuant thereto thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (4 Sept 2013) Ordinary shares 18,800,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) (Ordinary shares) N/A Total A. (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/	/)				
3.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/	/)				
	(/ /)				-		
4.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/	/)				
٦.	IV/A						
	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	,				
			Total B.	(Preference	y shares) N/A e shares) N/A ner class) N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may issuer issued be issued Amount at during the pursuant Converted Currency of close of Amount at month thereto as amount preceding during the close of the pursuant at close of Class and description outstanding month month month thereto the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	of issuer issued during the month pursuant thereto	issued pursuant thereto as at close of the month
1. <u>N/A</u>	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
	-	
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class) b		
(Other diass) b	14/73	

<u>Ot</u>	her Movements in	Issued Share Capital							
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(1	1)		
								N/A	N/A
			Class of shares issuable (Note 1)						
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(/	1)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)						
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	1)		
			(33/11111/9999)					N/A	N/A
			Class of shares issuable (Note 1)						
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(1	1)		
								N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(1	1)		
			EGM approval date: (dd/mm/yyyy)	(1	1)	N/A	N/A
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares				/	1)		
			EGM approval date: (dd/mm/yyyy)	(1	1)	N/A	N/A
			Class of shares redeemed (Note 1)		_				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(1	1)		
			EGM approval date: (dd/mm/yyyy)	(1	1)	N/A	N/A
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(1	1)		
			EGM approval date: (dd/mm/yyyy)	(1	1)	N/A	N/A
								14// (14// (

	Type of Issue						No. of I shares issue issue during mont pursua there	of er ed the th ant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)							
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	1)	N/A		N/A
		Class of shares issuable (Note 1)							
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	1)	N/A		N/A
		Total E. (Ordinary (Preference shares) (Other class)	sha	res	s)		N/A N/A N/A		- - -
Tot	al increase / (decrease) in ordinary shares durir	ng the month (i.e. Total	of A	to	E):		(1) N	I/A	
							(2) N	l/A	
Tot	al increase / (decrease) in preference shares du	uring the month (i.e. Tot	al o	fΑ	to E	:):	N	l/A	
Tot	al increase / (decrease) in other classes of shar	res during the month (i.e	e. To	ota	of A	\ to	E): N	l/A	
	ese figures should be the same as the relevant pital").)	figures under II above	("Mo	ove	emei	nts i	n Issued	d Sha	are

Remarks (if any):					
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Submitted by: HUI Chun Ho Eric					
Title:	Company Secretary				
	(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.