



## 2. Preference Shares

|                                     |                              |                                      |   |
|-------------------------------------|------------------------------|--------------------------------------|---|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u> |                                      |   |
|                                     | No. of preference shares     | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____                        | _____                                | _____   |
| Increase/(decrease)                 | _____                        |                                      | _____   |
| Balance at close of the month       | _____                        | _____                                | _____   |

## 3. Other Classes of Shares

|                                     |                                |                                      |   |
|-------------------------------------|--------------------------------|--------------------------------------|---|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u>   |                                      |   |
|                                     | No. of other classes of shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____                          | _____                                | _____   |
| Increase/(decrease)                 | _____                          |                                      | _____   |
| Balance at close of the month       | _____                          | _____                                | _____   |

Total authorised share capital at the end of the month *(State currency)* :

\_\_\_\_\_ HK\$100,000,000

## II. Movements in Issued Share Capital

|                                      | No. of ordinary shares |     | No. of preference shares | No. of other classes of shares |
|--------------------------------------|------------------------|-----|--------------------------|--------------------------------|
|                                      | (1)                    | (2) |                          |                                |
| Balance at close of preceding month  | 415,000,000            | N/A | N/A                      | N/A                            |
| Increase/(decrease) during the month | –                      | N/A | N/A                      | N/A                            |
| Balance at close of the month        | 415,000,000            | N/A | N/A                      | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|---------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed              |  |   |
| 1. Share option scheme   |                           |           |           |                     |  |   |
| (4 Sept 2013)  |                           |           |           |                     |  |   |
| Ordinary shares  | –                         | –         | –         | –                   | –  | 18,800,000  |
| (Note 1)   |                           |           |           |                     |  |   |
| 2. N/A   |                           |           |           |                     |  |   |
| ( / / )  |                           |           |           |                     |  |   |
| shares   |                           |           |           |                     |  |   |
| (Note 1)   |                           |           |           |                     |  |   |
| 3. N/A   |                           |           |           |                     |  |   |
| ( / / )  |                           |           |           |                     |  |   |
| shares   |                           |           |           |                     |  |   |
| (Note 1)   |                           |           |           |                     |  |   |
|  |                           |           | Total A.  | (Ordinary shares)   | N/A  |   |
|  |                           |           |           | (Preference shares) | N/A  |   |
|  |                           |           |           | (Other class)       | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |                     |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during<br>the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. <u>N/A</u><br>_____<br>_____<br><u>( / / )</u><br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) <u>( / / )</u> | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 2. <u>N/A</u><br>_____<br>_____<br><u>( / / )</u><br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) <u>( / / )</u> | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 3. <u>N/A</u><br>_____<br>_____<br><u>( / / )</u><br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) <u>( / / )</u> | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 4. <u>N/A</u><br>_____<br>_____<br><u>( / / )</u><br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) <u>( / / )</u> | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Total B.  |                                 |  | (Ordinary shares)                | <u>N/A</u>                                | _____   | _____   |
|   |                                 |  | (Preference shares)              | <u>N/A</u>                                | _____   | _____   |
|   |                                 |  | (Other class)                    | <u>N/A</u>                                | _____   | _____   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                           | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. <u>N/A</u><br>_____<br>_____<br>_____        |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )      | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                              | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                            |                              |  |   |
| 2. <u>N/A</u><br>_____<br>_____<br>_____        |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )      | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                              | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                            |                              |  |   |
| 3. <u>N/A</u><br>_____<br>_____<br>_____        |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )      | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                              | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                            |                              |  |   |
| 4. <u>N/A</u><br>_____<br>_____<br>_____        |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )      | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                              | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                            |                              |  |   |
|   |                                |                                    | Total C.                   | (Ordinary shares)            | <u>N/A</u>   |   |
|   |                                |                                    |                            | (Preference shares)          | <u>N/A</u>   |   |
|   |                                |                                    |                            | (Other class)                | <u>N/A</u>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                     |  |   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                     |  |   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                     |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class) b                                    | N/A<br><hr/> N/A<br><hr/> N/A<br><hr/>                               |   |

Other Movements in Issued Share Capital

| Type of Issue   |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 4. Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |

| Type of Issue              |                                    |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------|---|--|---|
| 5. Scrip dividend          | At price : State<br>currency _____ | Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 6. Repurchase of<br>shares |                                    | Class of shares<br>repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | <u>N/A</u>   | <u>N/A</u>  |
| 7. Redemption of<br>shares |                                    | Class of shares<br>redeemed ( <i>Note 1</i> ) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | <u>N/A</u>   | <u>N/A</u>  |
| 8. Consideration<br>issue  | At price : State<br>currency _____ | Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| Total E. (Ordinary shares) |   | N/A  |   |
| (Preference shares)        |   | N/A  |   |
| (Other class)              |   | N/A  |   |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A

(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

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Submitted by: HUI Chun Ho Eric

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*