

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2018	
To: Hong Kong Exchange	es and Clearing Limited	
Name of Issuer	Hong Kong Finance Group Limited	
Date Submitted	2 May 2018	

#### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1273</u> Description : <u>HK Finance GP</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)						
Balance at close of the month	_10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock codo : N/A Docorint	ion : N/A					
(2) Stock code : <u>N/A</u> Descript	IUIT. <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2.	Preference Shares	

Stock code :	N/A	Description :	N/A		
		No. prefere share	ence	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of preceding mor	nth			
Increase/(decreas	se)				
Balance at close of	of the month				

#### 3. Other Classes of Shares

Stock code :	N/A	_Descriptior	n : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month			
Increase/(decrea	ase)	_			
Balance at close	e of the mont	h			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No. of preference shares	No. of other classes of shares
Balance at close of preceding month	415,000,000	N/A	N/A	_N/A
Increase/(decrease) during the month		N/A	N/A	_N/A
Balance at close of the month	415,000,000	N/A	<u>N/A</u>	_N/A

## III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and _	М	ovement durin	ig the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme						
(4 Sept 2013) Ordinary shares (Note 1)						18,800,000
2. <u>N/A</u>						
( / / ) shares (Note 1)				·		
3. <u>N/A</u>						
( / / ) shares (Note 1)						
		Total	(Preferen	ary shares) ice shares) other class)	N/A N/A N/A	- -
Total funds raised during of options (State current		om exercise				

Warrants to	Issue	Shares	of the	Issuer	which	are to	be Listed

	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
2.	(dd/mm/yyyy) N/A	( /	/ )				
	( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	1)				
3.	N/A						
	( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
4.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( /	/ )				
	( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
			Total B.	(Preferenc	ry shares) <u>N/A</u> e shares) <u>N/A</u> her class) <u>N/A</u>		-

Convertibles (	(i.e. Convertible into	Shares of the I	Issuer which are	to be Listed)
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Clas	as and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	outotanding	monur	monut	month		
1.	Stock code (if listed)						
	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
2.	N/A Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
3.	(if applicable) (dd/mm/yyyy)) N/A	( / /	)				
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
4.	<u>N/A</u>						
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
					Ordinary shares) eference shares) (Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares	No. of new shares of issuer which may be
	of issuer issued	issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	thereto as at close of
if applicable, and class of shares issuable:	pursuant thereto	the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	_	
	_	
	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class) b	N/A	

	Turno of Issue		αριται					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue							linerelo	monun
				Class of shares issuable (Note 1)					
1.	Rights issue	At price : Stat curr	te rency	Issue and allotment date : (dd/mm/yyyy)	( )	' /	)		
				EGM approval date: (dd/mm/yyyy)	( /	' /	)		
								N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
2.	Open offer	At price : Stat curr	te rency	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date: (dd/mm/yyyy)	(	' /	)		
								N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
3.	Placing	At price : Stat curr	te rency	Issue and allotment date : (dd/mm/yyyy)	( )	' /	)		
				EGM approval date: (dd/mm/yyyy)	( )	' /	)		
				(33,111,1,9999)				N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( )	' /	)		
				EGM approval date: (dd/mm/yyyy)	( /	' /	)		
								N/A	<u>N/A</u>

5. Scrip dividend  At price : State currency  Issue and allotment date : (/ / )    5. Scrip dividend  At price : State currency  Issue and allotment date : (/ / )    6. Repurchase of shares  Class of shares repurchased (Note 1)    6. Repurchase of shares  Cancellation date : (/ / )    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Class of shares redeemed (Note 1)    8. Consideration At price : State currency  Class of shares issuable (Note 1)    8. Consideration At price : State currency  Issue and allotment (/ / )    8. Consideration At price : State currency  Issue and allotment (/ / )    8. Consideration  At price : State currency  Issue and allotment (/ / )    8. Consideration  At price : State currency  Issue and allotment (/ / )    8. Consideration  At price : State currency  Issue and allotment (/ / )    8. Consideration  At price : State currency  Issue and allotment (/ / )    Issue and allotment issue  (/ / )  N/A		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
currency	5	Scrip dividend	At price · State	issuable <i>(Note 1)</i>		1				
N/A  N/A    N/A  N/A    N/A  N/A    N/A  N/A    Repurchase of shares  Class of shares repurchased (Note 1)    Cancellation date :  ( / / )    (dd/mm/yyyy)  EGM approval date:    EGM approval date:  ( / / )    N/A  N/A    N/A  N/A    Stares  Class of shares redeemed (Note 1)    Class of shares  Class of shares redeemed (Note 1)    Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:    EGM approval date:  ( / / )    N/A  N/A    N/A  N/A    N/A  N/A	5.			date : (dd/mm/yyyy) EGM approval date:				ŗ		
repurchase of shares  repurchased (Note 1)									N/A	<u>N/A</u>
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    V/A  N/A    (dd/mm/yyyy)  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Redemption date : ( / / )    (dd/mm/yyyy)  EGM approval date: ( / / )    (dd/mm/yyyy)  N/A    8. Consideration issue  At price : State currency    Issue and allotment issue  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date: ( / / )										
(dd/mm/yyyy)  N/A  N/A    (dd/mm/yyyy)  N/A  N/A    Redemption of shares  Class of shares redeemed ( <i>Note 1</i> )	6.				(	/	1	)		
7. Redemption of shares  Redemption date :  ( / / )    Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A  N/A    N/A  N/A  N/A    8. Consideration  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    8. Consideration  At price : State currency  Issue and allotment date : ( / / )  ( / / )    EGM approval date:  ( / / )  Issue and allotment date : ( / / )  ( / / )					(	/	/	)	N/A	<u>N/A</u>
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    N/A  N/A    N/A  N/A    State  Class of shares    issue  Class of shares    issue  Issue and allotment    (dd/mm/yyyy)  Issue and allotment    EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:										
(dd/mm/yyyy)  N/A  N/A    N/A  N/A  N/A    Class of shares issuable (Note 1)	7.				(	/	1	)		
8. Consideration  At price : State currency  Issue and allotment ( / / )    date : (dd/mm/yyyy)  EGM approval date: ( / / )					(	1	/	)	N/A	N/A
issue currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)										
(dd/mm/yyyy)	8.				(	1	1	)		
					(	1	1	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	,	N/A	<u>N/A</u>
10.	Other (Please specify)	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /		N/A	<u>N/A</u>
			Total E. (Ordinary (Preference shares) (Other class)	shares	5)	N/A N/A N/A	 

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

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# Remarks (if any):

Submitted by:	HUI Chun Ho Eric	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.