

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2018								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer Hong Kong Finance Group Limited Date Submitted 3 October 2018								
I. Movements in Authorised Sha	are Capital							
1. Ordinary Shares								
(1) Stock code : <u>1273</u> Des	scription : HK Financ	ce GP						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mo	nth <u>10,000,000,000</u>	HK\$0.01	HK\$100,000,000					
Increase/(decrease)								
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000					
(2) Stock code : N/A Des	scription : N/A							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mo	nth							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares						
Stock code : N/A De	scription : N/A					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		_				
Balance at close of the month						
3. Other Classes of Shares						
Stock code : N/A Descrip	tion : N/A					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						
Total authorised share capital at the e currency):	Total authorised share capital at the end of the month (State currency): HK\$100,000,000					

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
-	(1)	(2)	shares	classes of shares
Balance at close of preceding month	415,000,000	N/A	N/A	N/A
Increase/(decrease) during the month		N/A	N/A	N/A
Balance at close of the month	415,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares option scheme of issuer issued of issuer which may including EGM during the month be issued pursuant approval date pursuant thereto thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (4 Sept 2013) Ordinary shares 18,800,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) (Ordinary shares) N/A Total A. (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer may be issued issued Nominal value during the pursuant Nominal value thereto as at Currency at close of Exercised month Description of warrants close of the of nominal at close of the preceding during pursuant (Date of expiry - dd/mm/yyyy) value month the month month thereto month 1. N/A (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)3. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may issuer issued be issued Amount at during the pursuant Currency of Converted Amount at close of month thereto as close of the preceding during the at close of amount pursuant Class and description outstanding month month month thereto the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares	No. of new shares of issuer which may be
	of issuer issued	issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	thereto as at close of
if applicable, and class of shares issuable:	pursuant thereto	the month
1. N/A		
_	-	
(/ /)	-	
shares (Note 1)	-	
		· -
2. N/A		
Z. 1973		
	-	
	-	
charca (Note 1)	-	
shares (Note 1)		-
2 N/A		
3. <u>N/A</u>	-	
	-	
	<u> </u> 	
shares (Note 1)		· · ·
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class) b	N/A	

<u>Ot</u>	<u>her Movements in I</u>	Issued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares					
			issuable (Note 1)					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	1)		
							N/A	N/A
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(/	1)		
							N/A	N/A
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	1)		
							N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	may be issued
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price :	State currency _	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(1	1)		
				EGM approval date: (dd/mm/yyyy)	(1	1)	N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	1)		
				EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency _	 Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(1	1)	N/A	N/A

	Type of Issue					No. of r shares issue issue during t montl pursua theret	of er d the h ant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(1 1)			
		EGM approval date: (dd/mm/yyyy)	(1 1)	N/A		N/A
		Class of shares issuable (Note 1)						
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(1 1)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
		Total E. (Ordinary (Preference shares) (Other class)	sha	ares)		N/A N/A N/A		- - -
Tot	al increase / (decrease) in ordinary shares durir	ng the month (i.e. Total	of A	to E):	(1) N	/A	
						` ' —	/A	
	al increase / (decrease) in preference shares de	,			,		/A	
	al increase / (decrease) in other classes of shar						/A	
	ese figures should be the same as the relevant pital").)	t figures under II above	("M	oven	nents	in Issued	Sha	are

Remarks (if any):				
Submitted by:	HUI Chun Ho Eric			
Title:	Company Secretary			
	(Director, Secretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.