

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/10/2018 | | | | | | | | | |
|--|---------------------------|----------------------------------|---|--|--|--|--|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | | | | |
| Name of Issuer Hong Kong Finance Group Limited Date Submitted 1 November 2018 | | | | | | | | | |
| I. Movements in Authorised Share 0 | Capital | | | | | | | | |
| 1. Ordinary Shares | | | | | | | | | |
| (1) Stock code : 1273 Descrip | tion : <u>HK Finan</u> d | e GP | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding month | 10,000,000,000 | 10,000,000,000 HK\$0.01 | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 | | | | | | |
| (2) Stock code : N/A Descrip | tion : N/A | | _ | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding month | | | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | | | | | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A De | scription : N/A | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | tion : N/A | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| Total authorised share capital at the e currency): | nd of the month (S | State | HK\$100,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No. of preference | No. of other |
|--------------------------------------|--------------|------------|-------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 415,000,000 | N/A | N/A | N/A |
| Increase/(decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 415,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares option scheme of issuer issued of issuer which may including EGM during the month be issued pursuant approval date pursuant thereto thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (4 Sept 2013) Ordinary shares 18,800,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) (Ordinary shares) N/A Total A. (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer may be issued issued Nominal value during the pursuant Nominal value thereto as at Currency at close of Exercised month Description of warrants close of the of nominal at close of the preceding during pursuant (Date of expiry - dd/mm/yyyy) value month the month month thereto month 1. N/A (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)3. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may issuer issued be issued Amount at during the pursuant Currency of Converted Amount at close of month thereto as close of the preceding during the at close of amount pursuant Class and description outstanding month month month thereto the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares | No. of new shares of issuer which may be |
|--|--------------------------|--|
| | of issuer issued | issued pursuant |
| Full particulars including EGM approval date (dd/mm/yyyy), | during the month | thereto as at close of |
| if applicable, and class of shares issuable: | pursuant thereto | the month |
| | | |
| 1. N/A | | |
| | | |
| _ | - | |
| (/ /) | - | |
| shares (Note 1) | - | |
| | | · - |
| 2. N/A | | |
| Z. 1973 | | |
| | - | |
| | - | |
| charca (Note 1) | - | |
| shares (Note 1) | | - |
| 2 N/A | | |
| 3. <u>N/A</u> | - | |
| | | |
| | _ | |
| | <u> </u> | |
| shares (Note 1) | | · · · |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | N/A | |
| (Other class) b | N/A | |
| | | |

| <u>O</u> 1 | ther Movements in | Issued Share Capital | | | | | | | |
|------------|-------------------|---------------------------|--|---|---|---|---|---|---|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Oleverificheren | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| 1 | 1 |) | | |
| | | | | | | | | N/A | N/A |
| | | | Class of shares | | | | | | |
| | | | issuable (Note 1) | | | | | | |
| 2. | Open offer | At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | 1 |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | N/A | N/A |
| | | | Class of shares | | | | | | |
| | | | issuable (Note 1) | | | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| 1 | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | () | | | | | N/A | N/A |
| | | | Class of shares | | | | | | |
| | | | issuable (Note 1) | _ | | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | N/A | N/A |

| | Type of Issue | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued |
|----|----------------------|------------|------------------|--|---|---|---|---|---|------------------|
| | | | | Class of shares issuable (Note 1) | | | | | | |
| 5. | Scrip dividend | At price : | State currency _ | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| 1 | / |) | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| 1 | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| 1 | 1 |) | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| 1 | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| 1 | / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | | |
| 8. | Consideration issue | At price : | State currency _ | Issue and allotment date : (dd/mm/yyyy) | (| / | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| 1 | 1 |) | N/A | N/A |
| | | | | | | | | | | |

| | Type of Issue | | | | | No. of r shares issue issue during t montl pursua theret | of er d the h ant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|--|------|-------|-------|---|----------------------------------|---|
| | | Class of shares issuable (Note 1) | | | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| 1 1 |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (| 1 1 |) | N/A | | N/A |
| | | | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | | |
| 10. | Other At price : State (Please specify) currency | Issue and allotment date : (dd/mm/yyyy) | (| 1 1 |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | | N/A |
| | | Total E. (Ordinary (Preference shares) (Other class) | sha | ares) | | N/A N/A N/A | | - - - |
| | | | | | | | | |
| Tot | al increase / (decrease) in ordinary shares durir | ng the month (i.e. Total | of A | to E |): | (1) N | /A | |
| | | | | | | ` ' — | /A | |
| | al increase / (decrease) in preference shares de | , | | | , | | /A | |
| | al increase / (decrease) in other classes of shar | | | | | | /A | |
| | ese figures should be the same as the relevant pital").) | t figures under II above | ("M | oven | nents | in Issued | Sha | are |

| Remarks (if an | y): |
|----------------|--|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: | HUI Chun Ho Eric |
| Title: | Company Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.