

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2018									
To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer Hong Kong Finance Group Limited Date Submitted 2 January 2019									
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>1273</u> Descr	iption : <u>HK Finan</u>	ce GP							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	h 10,000,000,000	10,000,000,000 HK\$0.01							
Increase/(decrease)									
Balance at close of the month	10,000,000,000	10,000,000,000 HK\$0.01							
(2) Stock code : N/A Descr	iption : N/A								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	n								
Increase/(decrease)	-		·						
Balance at close of the month									

Stock code : N/A Desc	cription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares Stock code : N/A Description	on : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the end	d of the month (S	State	HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	415,000,000	N/A	N/A	N/A		
Increase/(decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	415,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares option scheme of issuer issued of issuer which may including EGM during the month be issued pursuant approval date pursuant thereto thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (4 Sept 2013) Ordinary shares 18,800,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) (Ordinary shares) N/A Total A. (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer may be issued issued Nominal value during the pursuant Nominal value thereto as at Currency at close of Exercised month Description of warrants close of the of nominal at close of the preceding during pursuant (Date of expiry - dd/mm/yyyy) value month the month month thereto month 1. N/A (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)3. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may issuer issued be issued Amount at during the pursuant Currency of Converted Amount at close of month thereto as close of the preceding during the at close of amount pursuant Class and description outstanding month month month thereto the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of
	No. of new shares	issuer which may be
	of issuer issued	issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	thereto as at close of
if applicable, and class of shares issuable:	pursuant thereto	the month
1. <u>N/A</u>		
(
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class) b	N/A	

<u>Ot</u>	ther Movements in	Issued Share Capital							
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(1	1)		
								N/A	N/A
			Class of shares						
			issuable (Note 1)	_					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(/	1)		
								N/A	N/A
			Class of shares						
			issuable (Note 1)	-					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					N/A	N/A
			Class of shares						
			issuable (Note 1)						
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(1	/)		
								N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	may be issued
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price :	State currency _	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(1	1)		
				EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	1)		
				EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency _	 Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(1	1)	N/A	N/A

	Type of Issue						shar iss iss durir mo purs	of new res of suer ued ng the onth suant reto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)							
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(1	1)			
		EGM approval date: (dd/mm/yyyy)	(1	1)	N/A		N/A
		Class of shares issuable (Note 1)							
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)			
		EGM approval date: (dd/mm/yyyy)	(1	1)	N/A		N/A
		Total E. (Ordinary (Preference shares) (Other class)	sha	are	s)		N/A N/A N/A		- - -
Tot	al increase / (decrease) in ordinary shares durir	ng the month (i.e. Total	of A	to	E):		(1)	N/A	
							(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A									
Tot	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A								
	ese figures should be the same as the relevant pital").)	figures under II above	("M	ov	eme	nts i	n Issu	ied Sh	are

Remarks (if an	y):
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Submitted by:	HUI Chun Ho Eric
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.