

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/01/2021 | | | | | | | | |
|--|---------------------------|----------------------------------|---|--|--|--|--|--|
| To: Hong Kong Exchanges and Cleari | ng Limited | | | | | | | |
| Name of Issuer Hong Kong Finance Group Limited Date Submitted 1 February 2021 | | | | | | | | |
| I. Movements in Authorised Share (| Capital | | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code: <u>1273</u> Descrip | otion: HK Financ | ce GP | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 | | | | | |
| (2) Stock code: N/A Descrip | otion: N/A | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|-----------|---|
| Stock code: N/A Des | cription: | N/A | |
| | No. of preference shares | ce (State | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| D | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares Stock code: N/A Descripti | ion: <u>N/A</u> | | Authorised share |
| | classes of shares | `` | capital (State currency) |
| Balance at close of preceding month | | | · |
| Increase/(decrease) | | | - |
| Balance at close of the month | | | |
| Total authorised share capital at the en (State currency): | d of the mon | th | HK\$100,000,000 |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No. of preference | No. of other |
|--------------------------------------|--------------|-------------|-------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 415,000,000 | N/A | _N/A | N/A |
| Increase/(decrease) during the month | | N/A | _N/A | N/A |
| Balance at close of the month | 415,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares option scheme of issuer which may of issuer issued including EGM during the month be issued pursuant approval date pursuant thereto thereto as at close Movement during the month of the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer may be issued issued Nominal value during the pursuant at close of Nominal value thereto as at Currency Exercised month at close of the Description of warrants close of the of nominal preceding pursuant during (Date of expiry - dd/mm/yyyy) value month the month month thereto month 1. N/A (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)3. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

| Convertible | s (i.e. Convertible | into Shares of t | he Issuer whi | ch are to be | Listed) | | |
|--|--|--------------------------------------|--|----------------------------------|--|---|---|
| Class and | description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N/A</u> | | | | | | | |
| Class issual | code (if listed) of shares ble (Note 1) | | | | | | |
| | cription price approval date | | | | | | |
| (if app | approval date blicable) m/yyyy)) | (/ / |) | | | | |
| | | | | | | | |
| Class issual Subso | code (if listed) of shares ble (Note 1) cription price approval date | | | | | | |
| (if app | nlicable) m/yyyy)) | (/ / |) | | | | |
| | | | | | | | |
| Class issuat Subso EGM (if app | code (if listed) of shares ble (Note 1) cription price approval date blicable) | | | | | | |
| 4. <u>N/A</u> | m/yyyy)) | (/ / | <u>) </u> | | | | |
| Class issual Subso | code (if listed) of shares ble (Note 1) cription price | | | | | | |
| (if app | approval date blicable) m/yyyy)) | (/ / |) | | (0.11 | | |
| | | | | Total C. (| (Ordinary shares) Preference shares) (Other class) | N/A | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| ons (other than under Share Option Schemes) | | |
|--|--|---|
| particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| · · · | | |
| (Office dass) | 14/7 | |
| | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: N/A (/ /) shares (Note 1) N/A (/ /) shares (Note 1) | No. of new shares of issuer issued during the month pursuant thereto N/A (/ /) |

| <u>Ot</u> | her Movements i | n Issued Sha | re Capital | | | | | | | |
|-----------|-----------------|--------------|----------------|--|---|---|---|---|---|--|
| | Type of Issue | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | | | | Class of shares | | | | | | |
| | | | | issuable (Note 1) | | | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| 1 | / |) | | |
| | | | | EGM approval date: | (| / | / |) | | |
| | | | | (dd/mm/yyyy) | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| 1 | / |) | | |
| | | | | EGM approval date: | (| / | / |) | | |
| | | | | (dd/mm/yyyy) | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | (dd/iiiii/yyyy) | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| 1 | / |) | | |
| | | | | | | | | | N/A | <u>N/A</u> |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|--|---|---|---|---|---|---|
| | | | Class of shares | | | | | | |
| | | | issuable (Note 1) | | | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| 1 | 1 |) | | |
| | | | EGM approval date: | (| / | / |) | | |
| | | | (dd/mm/yyyy) | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| 1 | 1 |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | 1 |) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | (dd/mm/yyyy) | | | | | N/A | N/A |
| | | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| 1 | 1 |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| 1 | 1 |) | NI/A | N1/A |
| | | | | | | | | N/A | <u>N/A</u> |

| | Type of Issue | | | | | | shai iss iss durir mo purs | of new res of suer ued ng the onth suant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|-------------------------------------|--------------|--------|----------------|-------|---|--|---|
| | | | | | | | | | |
| | | Class of shares issuable (Note 1 | 1) | | | | | | |
| 9. | Capital reorganisation | Issue and allotm date : (dd/mm/y | | (/ | 1 |) | | | |
| | | EGM approval o | date: | (/ | / |) | | | |
| | | (dd/iiiii/yyyy) | | | | | N/A | | N/A |
| | | | | | | | | | |
| | | Class of shares issuable (Note 1 | 1) | | | | | | |
| 10. | Other At price : State (Please specify) Currency | Issue and allotm date : (dd/mm/y | | (/ | 1 |) | | | |
| | | EGM approval o | late: | (/ | 1 |) | N/A | | N/A |
| | | | | | | | IN// | | IN//X |
| | | Total E. | (Ordi | nary | share | es) | N/A | | - |
| | | (1 | Prefere (| | er cla | | N/A N/A | | - - |
| | | | | | | | | | |
| Tot | al increase / (decrease) in ordinary shares durir | ng the month (i.e. | Total c | of A t | o E): | | (1) | N/A | |
| | | | | | | | (2) | N/A | |
| Tot | al increase / (decrease) in preference shares du | uring the month (i. | .e. Tota | al of | A to E | Ξ): | • | N/A | |
| Tot | al increase / (decrease) in other classes of shar | es during the mo | nth (i.e | . Tot | al of <i>i</i> | A to | E): | N/A | |
| | ese figures should be the same as the relevant pital").) | figures under II a | bove (| ″Mo | /eme | nts i | n Issi | ied Sh | are |
| IV. | Confirmations | | | | | | | | |

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

| <i>(</i> ;) | |
|--------------|---|
| (iv) | all the securities of each class are in all respects identical (Note 3); |
| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |
| | rks (if any): |
| | |
| | |
| Subm | itted by: HUI Chun Ho Eric |
| Title: | Company Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.