

## Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	_ 31 July 2012	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hop Fung Group Holdings Limited
Date Submitted	6 August 2012

#### I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>2320</u> Descri	ption :	Hop Fu	Fung Group		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
(2) Stock code : <u>N / A</u> Descri	ption :	Ν	J/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

# 2. Preference Shares

Stock code : <u>N / A</u> Descr			on :	1	N / A		
		]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding r	month					
Increase/(decrease)		_		-			
Balance at close of th	e month	_					
3. Other Classes of Sl	nares						
Stock code :	N / A	Descripti	on :	N	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding r	month					
Increase/(decrease)		_		-			
Balance at close of th	e month						

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	482,924,000	N/A	N / A	N / A
Increase/ (decrease) during the month	241,462,000	N/A	N / A	N / A
Balance at close of the month	724,386,000	N / A	N/A	N / A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM		Schemes of the	,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ing the month		thereto	as at close of the month	
(dd/mm/yyyy) and -							
class of shares		<b>F</b> 1	<b>C</b> 11 1				
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme							
Exercise price:							
(*remarks)							
HK\$0.638							
(04/09/2003)						(*remarks)	
Ordinary shares	N/A	N/A	N/A	N/A	N / A	29,526,287	
(Note 1)							
2. Share Option							
Scheme							
Exercise price:							
HK\$							
Ordinary shares					N / A		
(Note 1)							
3. Share Option							
Scheme							
Exercise price:							
HK\$							
Ordinary shares					N / A		
(Note 1)		-		1 \			
		Te	otal A. (Ordin		N / A		
				nce shares)	N / A		
			((	Other class)	N / A		
Total funds raised dur exercise of options (S				N /	А		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   2. N / A	( / / )	 - - -			
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3 N / A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A	( / / )				
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)	( / / )				
	To	(Prefe	inary shares) rence shares) (Other class)	N / A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be List	ed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
$\begin{array}{c} (dd/mm/yyyy)) \\ 2. N/A \end{array}$	( / / )					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N / A	( / / )					
<u>3. N/A</u>						
Ctarlanda (iflictad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		<b>T</b> 1 <b>C</b> (0 "		<b></b>	
			Total C. (Ordin (Prefere	nary shares)		
				Other class)		
			× ×	/		

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	litereto	as at close of the month
1. N/A	_	
	-	
( / / )	-	
shares (Note 1)		
2. N/A		
	-	
	_	
	_	
3. <u>N/A</u>	_	
	_	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	– N / A	
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HKD}}{\$0.18}$	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary <u>Shares</u> (09/07/2012) (NIL)	241,462,000	N / A
2.	Open offer	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N / A	N/A
3.	Placing	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N / A	N/A
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N / A	N / A

Other Movements in Issued Share Capital

						No. of new shares of	No. of new shares of
	Type of Issue					issuer issued during the month pursuant thereto	
	1900 01 18800		G1 6.1				
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			Fo	or Main Boar			GEM listed issuers			
	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month			
			Class of shares issual ( <i>Note 1</i> )	ole						
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A			
			EGM approval date: (dd/mm/yyyy)	( / /	)					
			Class of shares issuab ( <i>Note 1</i> )	ole						
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A			
			EGM approval date: (dd/mm/yyyy)	( / /	)					
			Total E.	(Ordinary s	hares)	241,4	62,000			
				(Preference s	hares)	N	[ / A			
				(Other	class)	N	[ / A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	241,462,000			
	(2)	N / A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N / A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

\*The exercise price of the outstanding Share Options and the number of Shares that can be allotted and issued have been adjusted as a result of completion of the Rights Issue.

Submitted by:	Ms Hui Yuen Li	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*