





## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |       | No. of preference | No. of other classes of shares |
|---------------------------------------|------------------------|-------|-------------------|--------------------------------|
|                                       | (1)                    | (2)   | shares            |                                |
| Balance at close of preceding month   | 482,924,000            | N / A | N / A             | N / A                          |
| Increase/ (decrease) during the month | 241,462,000            | N / A | N / A             | N / A                          |
| Balance at close of the month         | 724,386,000            | N / A | N / A             | N / A                          |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                                   |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------|-----------------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised  | Cancelled                         | Lapsed     |                                                                      |                                                                                           |
| <u>1. Share Option Scheme</u>                                                                            |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>Exercise price:</u>                                                                                   |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>(*remarks)</u>                                                                                        |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>HK\$0.638</u>                                                                                         |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>(04/09/2003)</u>                                                                                      |                           |            |                                   |            |                                                                      | <u>(*remarks)</u>                                                                         |
| <u>Ordinary shares</u>                                                                                   | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                        | <u>N/A</u> | <u>N / A</u>                                                         | <u>29,526,287</u>                                                                         |
| <i>(Note 1)</i>                                                                                          |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>2. Share Option Scheme</u>                                                                            |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>Exercise price:</u>                                                                                   |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>HK\$</u>                                                                                              |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   |                           |            |                                   |            | <u>N / A</u>                                                         |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>3. Share Option Scheme</u>                                                                            |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>Exercise price:</u>                                                                                   |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>HK\$</u>                                                                                              |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |            |                                   |            |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   |                           |            |                                   |            | <u>N / A</u>                                                         |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |            |                                   |            |                                                                      |                                                                                           |
|                                                                                                          |                           |            | <u>Total A. (Ordinary shares)</u> |            | <u>N / A</u>                                                         |                                                                                           |
|                                                                                                          |                           |            | <u>(Preference shares)</u>        |            | <u>N / A</u>                                                         |                                                                                           |
|                                                                                                          |                           |            | <u>(Other class)</u>              |            | <u>N / A</u>                                                         |                                                                                           |
| <u>Total funds raised during the month from exercise of options (State currency)</u>                     |                           |            |                                   |            | <u>N / A</u>                                                         |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                                                                                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 3 N/A                                                                                                                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                                                                                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Total B. (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A                                                                          |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )     |                                                                      |                                                                                           |
| 2. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )     |                                                                      |                                                                                           |
| 3. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )     |                                                                      |                                                                                           |
| <div style="text-align: right;">Total D. (Ordinary shares)</div>                                        | N / A                                                                |                                                                                           |
| <div style="text-align: right;">(Preference shares)</div>                                               | N / A                                                                |                                                                                           |
| <div style="text-align: right;">(Other class)</div>                                                     | N / A                                                                |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                                  |                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------------------------|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : | State currency <u>HKD \$0.18</u> | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | Ordinary Shares<br>(09/07/2012)<br><br>(NIL)                         | 241,462,000<br><br>N / A                                                                  |
| 2.            | Open offer   | At price : | State currency _____             | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | _____<br>( / / )<br>( / / )                                          | N / A<br><br>N / A                                                                        |
| 3.            | Placing      | At price : | State currency _____             | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | _____<br>( / / )<br>( / / )                                          | N / A<br><br>N / A                                                                        |
| 4.            | Bonus issue  |            |                                  | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | _____<br>( / / )<br>( / / )                                          | N / A<br><br>N / A                                                                        |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A                                                                  | N/A                                                                                       |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A                                                                  | N/A                                                                                       |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |

For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    | N/A                                                                  | N/A                                                                                       |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| Total E. (Ordinary shares) |                                                                                                                                                                                | 241,462,000                                                          |                                                                                           |
| (Preference shares)        |                                                                                                                                                                                | N/A                                                                  |                                                                                           |
| (Other class)              |                                                                                                                                                                                | N/A                                                                  |                                                                                           |

|                                                                                                                         |     |             |
|-------------------------------------------------------------------------------------------------------------------------|-----|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 241,462,000 |
|                                                                                                                         | (2) | N/A         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A         |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |             |

Remarks (if any):

\*The exercise price of the outstanding Share Options and the number of Shares that can be allotted and issued have been adjusted as a result of completion of the Rights Issue.

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Submitted by: **Ms Hui Yuen Li**

Title: **Company Secretary**  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*