

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 October 2012</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hop Fung Group Holdings Limited |
|----------------|---------------------------------|
| Date Submitted | 5 November 2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|--------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>2320</u> Descri | ption : | Hop Fi | ung Group | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | |
| Increase/(decrease) | N/A | - | N/A | |
| Balance at close of the month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | |
| (2) Stock code : <u>N / A</u> Descri | ption : | N / A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | - | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : N / A Descr | | | on : | 1 | N / A | | |
|--------------------------|-----------|-----------|--------------------------------|----------------------------------|---|--|--|
| | |] | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of pr | eceding r | month | | | | | |
| Increase/(decrease) | | _ | | - | | | |
| Balance at close of th | e month | _ | | | | | |
| 3. Other Classes of Sl | nares | | | | | | |
| Stock code : | N / A | Descripti | on : | N | N/A | | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of pr | eceding r | month | | | | | |
| Increase/(decrease) | | _ | | - | | | |
| Balance at close of th | e month | | | | | | |

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | |
|--|--------------|------------|------------------|--------------------------------|
| | (1) | (2) | shares | No. of other classes of shares |
| Balance at close of preceding month | 724,386,000 | N / A | N / A | N / A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N / A |
| Balance at close of the month | 724,386,000 | N/A | N / A | <u>N / A</u> |

III. Details of Movements in Issued Share Capital

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|---|---------|---------------|----------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares issuable | Cuentad | Exercised | Cancelled | Lourd | | |
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.638 | | | | | | |
| (04/09/2003) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N / A | 29,526,287 |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$ | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | N / A | |
| (Note 1) | | | | | | |
| 3. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | N / A | |
| (Note 1) | | | | | 11/11 | |
| (10010-1) | | То | otal A. (Ordin | arv shares) | N / A | |
| | | - | | nce shares) | N / A | |
| | | | | Other class) | N / A | |
| Total funds raised dur exercise of options (St | | from | | N / | A | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-----------------|---|--|--|
| 1. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N / A | (/ /) | - - - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 N / A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | To | (Prefe | inary shares) rence shares) (Other class) | N / A | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible into Shares of the Issuer which are to be List | ed) |
|---|-----|
|---|-----|

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| $\begin{array}{c} (dd/mm/yyyy)) \\ 2. N/A \end{array}$ | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N / A | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| Ctarlanda (iflictad) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | T 1 C (0 " | | | |
| | | | Total C. (Ordin (Prefere | nary shares) | | |
| | | | | Other class) | | |
| | | | × × | / | | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | litereto | as at close of the month |
| 1. N/A | _ | |
| | - | |
| (/ /) | - | |
| shares (Note 1) | | |
| 2. N/A | | |
| | - | |
| | _ | |
| | _ | |
| | | |
| 3. <u>N/A</u> | _ | |
| | _ | |
| (/ /) | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | – N / A | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

Other Movements in Issued Share Capital

| | Turne of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------|------------------------------|--|-------|---|--|---|
| | Type of Issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N / A | N / A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | | | | |
| | | Q | (Note 1) | (| ` | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N / A | N / A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N / A | N / A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N / A | N / A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | | | | No. of new shares of | shares of | | |
|----|----------------------|------------------------------|---|-------|---|---|-----------|--|--|
| | Type of Issue | | | | | issuer issued during the month pursuant thereto | | | |
| | 1900 01 18800 | | G1 6.1 | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| 5. | Scrip dividend | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N / A | N/A | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | N / A | N / A | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | N / A | N / A | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N / A | N / A | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------|---|---|--|---|
| 9. | Capital reorganisation | | Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ole(/ / / | N/A | N / A |
| 10. | Other (Please specify) | At price : State | Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ole (/ / (/ / | N / A | N / A |
| | | | Total E. | (Ordinary sha (Preference sha (Other cl | ures) | N / A N / A N / A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N / A | |
|--|-----|-------|--|
| | (2) | N / A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N / A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

Remarks (if any):

| Submitted by: | <u>Ms Hui Yuen Li</u> | |
|---------------|--|--|
| Title: | Company Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*