

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2014

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer H	lop Fung Group Holdings L	imited			
Date Submitted 4	March 2014				
I. Movements in Authorised Shar	e Capital				
1. Ordinary Shares					
(1) Stock code : 2320	Description :	Hop Fu	ing Group		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth 1,000,000,000	HK\$0.10	HK\$100,000,000.00		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
(2) Stock code : N/A	Description :	Ν	I/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth				
Increase/(decrease)		-			
Balance at close of the month					

2. Preference Shares			
Stock code: N/A D	Ν	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A D	Description :	N	1/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the (State currency):	e end of the month	HK\$10	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	724,386,000	N/A	N/A	N / A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	724,386,000	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme							
option scheme					No. of new shares of	No. of new shares of	
					issuer issued during	issuer which may be	
including AGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ment during the month		thereto	as at close of the month	
(dd/mm/yyyy) and —					•		
class of shares	G . 1		G 11 1	· .			
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme							
Exercise price:							
HK\$ 0.28							
(03/06/2013)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	72,438,000	
(Note 1)							
2. Share Option							
Scheme							
Exercise price:							
HK\$							
(/ /)							
Ordinary shares					N/A		
(Note 1)					IV/ A		
3. Share Option							
Scheme							
Exercise price:							
HK\$							
(/ /)							
					NT / A		
Ordinary shares					N/A	-	
(Note 1)			. 1	1 \	NT / A		
		10	otal A. (Ordin		N/A		
			•	nce shares)	N/A		
			(0	Other class)	N / A		
Total funds raised during exercise of options (Sta				N /	A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A(Preference shares) N/A N/A(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/AN/A(Preference shares) N/A(Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /	<u>)</u>	
shares (Note 1)	
2. N/A		
2. N/A		
(/ /)	
shares (Note 1)	
3. <u>N/A</u>		
(/ /	<u>)</u>	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
Total D. (Ordinary shares (Preference shares		•
(Other class	· -	-
(Other class) IN / A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note 1*) At price : State currency -Issue and allotment N/A2. Open offer N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) Issue and allotment 4. Bonus issue N/AN/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		_		
_	State	(Note 1) Issue and allotment	(/ /)	N. / A	N7 / A
5.	Scrip dividend At price : State currency	date : (dd/mm/yyyy)			N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				•		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				,		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	ale				
		(Note 1)	ые —				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuab (Note 1)	ole _				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordi	nary s	hares)	N	/ A
		((Prefero	ence s	hares)	N	1 / A
			(Other	class)	N	1 / A
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):		(1)) 1	N/A
					(2)	1	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E)	:			N/A
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Tota	al of A	to E):		-	N/A
	hese figures should be the same as the relevant figur	-			sued S	Share Capita	!").)

Remarks (if an	y):	
Submitted by:	Ms Hui Yuen Li	
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.