

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	(dd/mm/yyyy) :	31 January 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hop Fung Group Holdings Limited
Date Submitted	1 February 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>2320</u> Description	ption :	Hop Fu	ung Group	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
(2) Stock code : <u>N/A</u> Descri	ption :	ion : N / A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

2. Preference Shares

Stock code :	N / A	_Description :		N / A
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	nonth		
Increase/(decrease	2)			
Balance at close of	f the month			

3. Other Classes of Shares

Stock code :	N / A	Description :	1	N / A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding n	onth		
Increase/(decrease	e)			
Balance at close o	of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	778,713,000	N/A	N / A	N / A
Increase/ (decrease) during the month	NIL	N / A	N / A	N / A
Balance at close of the month	778,713,000	N/A	N / A	<u>N / A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including AGM			,		No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant there	
approval date		Movement duri	ing the month		thereto	as at close of the mont	
(dd/mm/yyyy) and - class of shares	~ .		~				
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme							
Exercise price:							
HK\$ 0.28							
(03/06/2013)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	18,111,000	
(Note 1)							
2. Share Option							
Scheme							
Exercise price:							
HK\$							
(/ /)							
Ordinary shares					N / A		
(Note 1)							
3. Share Option							
Scheme							
Exercise price:							
HK\$							
(/ /)							
Ordinary shares					N / A		
(Note 1)							
		To	otal A. (Ordin	ary shares)	N / A		
				nce shares)	N / A		
			(0	Other class)	N / A		
Fotal funds raised dur exercise of options (St		from		N /	A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3 N / A	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N / A					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		al B. (Ord	inory chorod)	N / A	
	100		inary shares)	N/A N/A	
			(Other class)	N / A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	6					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N / A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N / A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N / A	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)	N / A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
(/ /)	
shares (Note 1)	
2. N/A		
2. <u>N/A</u>		
)	
shares (Note 1)	
3. N/A		
(/ /)	
shares (Note	<u>/</u>)	
Total D. (Ordinary shares		-
(Preference shares	,	-
(Other class	b) N/A	-

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
	D . 1	State	(<i>Note 1</i>) Issue and allotment	(/ /)	NT / A	NT / A
1.	Rights issue	At price : State	date : (dd/mm/yyyy)			N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		6	(Note 1)	(/ /)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For M	No. of 1				
	Type of Issue					shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable					
			(Note 1)					
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A	
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N / A	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N / A	N / A	
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		N / A	N / A	
			EGM approval date: (dd/mm/yyyy)	(/ /)			

			Fo	r Main Board an	GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuab (Note 1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A	
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares issuab (Note 1)	le			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Total E.	(Ordinary share	s) N	N / A	
			(Preference share	s) N	I/A	

	(1)	NT / A			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N / A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N / A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if an	y):	
Submitted by:	<u>Ms Hui Yuen Li</u>	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.