



**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 31 March 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hop Fung Group Holdings Limited

Date Submitted 3 April 2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : 2320 Description : Hop Fung Group

|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|------------------------|--|---|
| Balance at close of preceding month | <u>1,000,000,000</u>   | <u>HK\$0.10</u>                        | <u>HK\$100,000,000.00</u>                             |
| Increase/(decrease)                 | <u>N/A</u>             |  | <u>N/A</u>  |
| Balance at close of the month       | <u>1,000,000,000</u>   | <u>HK\$0.10</u>                        | <u>HK\$100,000,000.00</u>                             |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|------------------------|--|---|
| Balance at close of preceding month | <u></u>                | <u></u>                                | <u></u>   |
| Increase/(decrease)                 | <u></u>                |  | <u></u>   |
| Balance at close of the month       | <u></u>                | <u></u>                                | <u></u>   |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |       | No of preference | No. of other classes of shares |
|---------------------------------------|------------------------|-------|------------------|--------------------------------|
|                                       | (1)                    | (2)   | shares           |                                |
| Balance at close of preceding month   | 796,824,000            | N / A | N / A            | N / A                          |
| Increase/ (decrease) during the month | NIL                    | N / A | N / A            | N / A                          |
| Balance at close of the month         | 796,824,000            | N / A | N / A            | N / A                          |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| <u>1. Share Option Scheme</u>  |                           |           |                            |        |  |   |
| <u>Exercise price:</u>   |                           |           |                            |        |  |   |
| <u>HK\$</u>  |                           |           |                            |        |  |   |
| <u>( / / )</u>   |                           |           |                            |        |  |   |
| <u>Ordinary shares</u>   |                           |           |                            |        | N / A  |   |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
| <u>2. Share Option Scheme</u>  |                           |           |                            |        |  |   |
| <u>Exercise price:</u>   |                           |           |                            |        |  |   |
| <u>HK\$</u>  |                           |           |                            |        |  |   |
| <u>( / / )</u>   |                           |           |                            |        |  |   |
| <u>Ordinary shares</u>   |                           |           |                            |        | N / A  |   |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
| <u>3. Share Option Scheme</u>  |                           |           |                            |        |  |   |
| <u>Exercise price:</u>   |                           |           |                            |        |  |   |
| <u>HK\$</u>  |                           |           |                            |        |  |   |
| <u>( / / )</u>   |                           |           |                            |        |  |   |
| <u>Ordinary shares</u>   |                           |           |                            |        | N / A  |   |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N / A  |   |
|  |                           |           | (Preference shares)        |        | N / A  |   |
|  |                           |           | (Other class)              |        | N / A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | N / A  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 3 N/A  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| Total B.   |                                 |   |                                  |   | (Ordinary shares)  | N/A  |
|  |                                 |   |                                  |   | (Preference shares)  | N/A  |
|  |                                 |   |                                  |   | (Other class)  | N/A  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> shares ( <i>Note 1</i> )   |  |   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> shares ( <i>Note 1</i> )   |  |   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> shares ( <i>Note 1</i> )   |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <hr/> <div style="text-align: right;">(Preference shares)</div> <hr/> <div style="text-align: right;">(Other class)</div> | N/A<br><hr/> N/A<br><hr/> N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|---------|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / ) | N / A  | N / A   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / ) | N / A  | N / A   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / ) | N / A  | N / A   |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / ) | N / A  | N / A   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A  | N/A   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    | N / A  | N / A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N / A  | N / A   |
| Total E. (Ordinary shares) |   | N / A  |   |
| (Preference shares)        |   | N / A  |   |
| (Other class)              |   | N / A  |   |

|   |     |       |
|---|-----|-------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N / A |
|   | (2) | N / A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N / A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N / A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |       |

Remarks (if any):

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Submitted by: **Ms Hui Yuen Li** \_\_\_\_\_

Title: **Company Secretary** \_\_\_\_\_  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*