

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	<b>yyyy)</b> :	31 May 2020				
To: Hong Kong Exchanges and	Clearing L	imited				
Name of Issuer <u>H</u>	Name of Issuer Hop Fung Group Holdings Limited					
Date Submitted 4	/6/2020					
I. Movements in Authorised Sha	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>2320</u>	Description	on:	Нор Гі	ang Group		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
Increase/(decrease)		N/A	-	N/A		
Balance at close of the month	_	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
(2) Stock code : N/A	Description	on :	Ν	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)			-			
Balance at close of the month						

Stock code : N/A Description :		1	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mor	nth		
Increase/(decrease	)			
Balance at close of	f the month			
3. Other Classes of	f Shares			
C. Ctile: Classes C.				
Stock code:		Description :	1	N/A
		Description :  No. of other classes of shares	Par value (State	N / A  Authorised share capital  (State currency)
	N/A	No. of other classes of shares	Par value (State	Authorised share capital
Stock code:	N/A	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	817,644,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	817,644,000	N/A	N/A	N / A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including AGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise price: HK\$0.435 (06/06/2016) Ordinary shares N/AN/AN/AN/AN/A21,620,000 (*Note 1*) 2. Share Option Scheme Exercise price: HK\$ Ordinary shares N/A(*Note 1*) 3. Share Option Scheme Exercise price: HK\$ ( / / Ordinary shares N/A(*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/ATotal funds raised during the month from N/Aexercise of options (State currency)

Warrants to Issue Shares of the Is	suer which are to	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	duri		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	( / /	)					
	<del>-</del>						
( / / )							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3 N/A	_						
	<del>-</del> 						
( / / ) Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A	-	,	<del></del> -				
	_						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.		ary shares)		
					nce shares) Other class)		
				,,		11/11	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)  Subscription price  EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)  3. N/A	<u>( / / )</u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
	( / / )					
4. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			((	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Snare Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during the month pursuant	issuer which may be
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	1222.200	as at close of the month
1. <u>N/A</u>		
-		
	)	
shares (Note	1)	
Situres (Note		
2. N/A		
2. <u>IN/A</u>		
_		
( / /	)	
shares (Note	1)	
		-
3. N/A		
( / /	)	
shares (Note	$\overrightarrow{1)}$	
Total D. (Ordinary share	s) N / A	
(Preference share	<u> </u>	-
(Other class		•
(0.111.0.111		-
	•	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer N/AN/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment N/A3. Placing N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) Issue and allotment N/ABonus issue N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment N/AN/A5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
	December of	repurchased (Note 1)	( / / )		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Total E. (C	Ordinary shares	)N	I/A
		(Pr	eference shares	) N	J / A
			(Other class	) <u>N</u>	I/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sho	ure Capital").)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if an	y):	
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Submitted by:	Ms Hui Yuen Li	-
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet