

IMPORTANT

Excess application
form no.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OF APPLICATION FOR EXCESS RIGHTS SHARES OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

THIS FORM OF APPLICATION FOR EXCESS RIGHTS SHARES ("EAF") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS RIGHTS SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. APPLICATIONS MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 27 JUNE 2012.

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Terms defined in the prospectus issued by Hop Fung Group Holdings Limited dated 13 June 2012 (the "Prospectus") have the same meanings herein unless the context requires otherwise.

A copy of this EAF, together with a copy of the Prospectus and the documents specified in the paragraph headed "Documents Registered with the Registrar of Companies" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

Dealings in the Shares, the Rights Shares in their nil-paid form and full-paid form may be settled through CCASS and you should consult your stockbroker or other licensed dealer in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Branch share registrar in Hong Kong

Tricor Abacus Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong



合豐集團控股有限公司

HOP FUNG GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 2320

Head office and principal place
of business in Hong Kong:

Workshops E, F and H,
on 22nd Floor
Superluck Industrial Centre (Phase 2)
No. 57 Sha Tsui Road and
Nos. 30-38 Tai Chung Road,
Tuen Wan,
New Territories,
Hong Kong

Registered office:

Cricket Square
Hutchins Drive
P. O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

**RIGHTS ISSUE ON THE BASIS OF
ONE RIGHTS SHARE FOR EVERY TWO EXISTING SHARES HELD ON THE RECORD DATE
AT A SUBSCRIPTION PRICE OF HK\$0.18 PER RIGHTS SHARE
PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 27 JUNE 2012**

FORM OF APPLICATION FOR EXCESS RIGHTS SHARES

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the
registered Qualifying Shareholder(s)
named here.

To: The Directors,
Hop Fung Group Holdings Limited

Dear Sirs and Madams,

I/We, being the registered Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ excess Rights Share(s) at the Subscription Price of HK\$0.18 per Rights Share under the Rights Issue, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of "**Hop Fung Group Holdings Limited – Excess Rights Issue Account**" and crossed "**Account Payee Only**" issued for HK\$_____ being the payment in full on application for the above number of excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificates for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Rights Shares.

(1) _____ (2) _____ (3) _____ (4) _____

Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____, 2012

Contact telephone no.: _____

This EAF should be completed and lodged, together with payment of HK\$0.18 per Rights Share for the number of excess Rights Shares applied for by a cheque or banker's cashier order, with the Registrar, Tricor Abacus Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, so as to be received by not later than 4:00 p.m. on Wednesday, 27 June 2012. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**Hop Fung Group Holdings Limited – Excess Rights Issue Account**" and crossed "**Account Payee Only**".

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the excess Rights Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this EAF is liable to be rejected.

You will be notified of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you by not later than Monday, 9 July 2012, at your own risk. If the number of excess Rights Shares allotted to you is less than that applied for, a cheque for the amount of the surplus application monies will also be refunded to you without interest and despatched by ordinary post to you, by not later than Monday, 9 July 2012, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form. It is expected that share certificate in respect of the Rights Shares will be despatched by ordinary post on or before Monday, 9 July 2012 to those entitled thereto at their own risk. One share certificate will be issued for all the Rights Shares allotted to an applicant.

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION.
NO RECEIPT WILL BE GIVEN.**

(For office use only)

Application number	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

閣下對本額外供股股份申請表格任何方面或應採取之行動如有任何疑問，應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

本額外供股股份申請表格(「額外供股股份申請表格」)具有價值，但不得轉讓，並僅供名列下文且擬申請其於供股項下獲發配額以外之額外供股股份之合資格股東使用。申請須在不遲於二零一二年六月二十七日(星期三)下午四時正遞交。

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本額外供股股份申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本額外供股股份申請表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

除文義另有所指外，合豐集團控股有限公司所刊發日期為二零一二年六月十三日之供股章程(「供股章程」)所界定之詞彙於本額外供股股份申請表格內具有相同涵義。

本額外供股股份申請表格之文本連同供股章程及供股章程附錄三「向公司註冊處處長登記之文件」一段所述之文件之文本，已根據公司條例第342C條規定向香港公司註冊處處長登記。香港公司註冊處處長以及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

股份、未繳股款及繳足股款之供股股份之買賣可透過中央結算系統進行交收，閣下應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情，以及有關安排對閣下之權利與權益可能構成之影響。

香港股份過戶登記分處
卓佳雅柏勤有限公司
香港灣仔
皇后大道東28號
金鐘匯中心26樓



合豐集團控股有限公司

HOP FUNG GROUP HOLDINGS LIMITED

(於開曼群島註冊成立之有限公司)

股份代號：2320

總辦事處及香港主要營業地點：
香港
新界
荃灣
沙咀道57號
及大涌道30-38號
荃匯工業中心(第二期)
22樓
E、F及H座

註冊辦事處：
Cricket Square
Hutchins Drive
P. O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

按於記錄日期每持有兩股現有股份獲發一股供股股份之基準
以每股供股股份0.18港元之認購價進行供股
股款須於接納時(不遲於二零一二年六月二十七日(星期三)下午四時正)繳足

額外供股股份申請表格

合資格股東姓名及地址

僅供名列本欄之
已登記合資格股東申請。

致：合豐集團控股有限公司
列位董事台照

敬啟者：

本人／吾等為上述名列之已登記合資格股東，謹此不可撤回地根據供股按每股供股股份0.18港元之認購價申請_____股額外供股股份。茲附上須於申請上述額外供股股份數目時繳足之_____港元股款之獨立支票或銀行本票。支票或銀行本票註明抬頭人為「Hop Fung Group Holdings Limited – Excess Rights Issue Account」及以「只准入抬頭人賬戶」方式劃線開出。

本人／吾等謹請閣下向本人／吾等配發所申請(或任何較少數目)之有關額外供股股份，並將本人／吾等就此申請可能獲配發之額外供股股份數目之股票及／或就任何申請股款而應退還予本人／吾等之支票以普通郵遞方式寄往本人／吾等上列之地址，郵誤風險概由本人／吾等自行承擔。本人／吾等明白本申請由董事全權酌情配發。本人／吾等知悉，並不保證本人／吾等可獲配發任何所申請之額外供股股份。

本人／吾等承諾遵照供股章程所載條款及在貴公司之組織章程大綱及細則之規限下，接納如上文所述可能配發予本人／吾等之該等額外供股股份數目。本人／吾等就任何獲配發之額外供股股份授權閣下將本人／吾等之姓名列入貴公司之股東名冊，作為該等額外供股股份之持有人。

(1) _____ (2) _____ (3) _____ (4) _____

申請人簽署(所有聯名申請人均須簽署)

日期：二零一二年_____月_____日 聯絡電話：_____

本額外供股股份申請表格必須填妥，並連同就所申請額外供股股份數目按每股供股股份0.18港元計算之應繳股款之支票或銀行本票，在不遲於二零一二年六月二十七日(星期三)下午四時正交回股份過戶登記處卓佳雅柏勤有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款必須以港元支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「Hop Fung Group Holdings Limited – Excess Rights Issue Account」及以「只准入抬頭人賬戶」方式劃線開出。

填妥及交回本額外供股股份申請表格，連同支付本表格所申請額外供股股份股款之支票或銀行本票，即表示申請人保證支票或銀行本票可於首次過戶時兌現。所有支票及銀行本票將會於收訖後過戶，而該等款項賺取之利息(如有)將全數撥歸本公司所有。倘支票或銀行本票於首次過戶時不獲兌現，則本額外供股股份申請表格可遭拒絕受理。

閣下將獲通知閣下獲配發之額外供股股份數目。倘閣下不獲配發任何額外供股股份，則於申請時繳付之款項將以支票(不計利息)全數退還予閣下，退款支票預期在不遲於二零一二年七月九日(星期一)以普通郵遞方式寄予閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於所申請者，則多出之申請股款亦將以支票(不計利息)退還予閣下，退款支票將在不遲於二零一二年七月九日(星期一)以普通郵遞方式寄予閣下，郵誤風險概由閣下自行承擔。任何該等支票將以名列本表格之申請人為抬頭人。預期供股股份之股票將於二零一二年七月九日(星期一)或之前以普通郵遞方式寄予有權收取之人士，郵誤風險概由彼等自行承擔。本公司將就申請人獲配發之全部供股股份發出一張股票。

每份申請必須附上一張獨立開出之支票或銀行本票。
本公司將不另發收據。
(公司專用欄)

申請編號	申請之額外供股股份數目	申請時繳付之款項	退還款項
		港元	港元