

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/03/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hopson Development Holdings Limited |
|----------------|-------------------------------------|
| Date Submitted | 02/04/2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|--------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>00754</u> Descri | ption : | Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 3,000,000,000 | HK\$0.10 | HK\$300,000,000 | |
| Increase/(decrease) | | | | |
| Balance at close of the month | 3,000,000,000 | HK\$0.10 | HK\$300,000,000 | |
| (2) Stock code : <u>N/A</u> Descri | ption : | N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | tion : | N/A | | |
|------------------|-------------|---------|--------|---------------------|----------------------------------|---|
| | | | - | preference pares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | g month | | | | |
| Increase/(decrea | se) | | | | | |
| Balance at close | of the mont | th | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | ription : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : HK\$300,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|-------------------------------------|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,736,003,809 | N/A | N/A | N/A |
| Increase/ (decrease) | | | | |
| during the month | Nil | N/A | N/A | N/A |
| Balance at close of the | | | | |
| month | 1,736,003,809 | N/A | N/A | N/A |
| | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--------------------------------|---------------|-----------------|----------------|--------------|----------------------------|---|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM approval date | | | | | the month pursuant thereto | issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and – | | Movement duri | ng the month | | | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | Grunteu | Encretised | Cuncented | Eupseu | | |
| Option | | | | | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| (04 /11 /2002) | | | | | | |
| shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | 1111 | 1111 | 1111 | 1111 | 1111 | |
| (note 1) | | | | | | |
| 2. | | | | | | |
| <u></u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | Nil | |
| | | | (Prefere | nce shares) | N/A | |
| | | | | Other class) | | |
| Total funds raised dur | ing the month | from exercise o | | | | |
| options (State currenc | | | - | Nil | | |
| 1 | J / | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>1.</u> | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | B. (Ordin | nary shares) | N/A | |
| | | (Prefere | ence shares) Other class) | N/A N/A | - |

| Committee (i.e. Committee i | nto Channa of the I | | | or Main Board | and GEM listed | lissuers |
|---|---------------------|--|----------------------------------|------------------------------------|--|--|
| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)4. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordir | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | - - |
| | | | (0 | Other class) | N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|---|--|
| | the month pursuant | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. Reference is made to the circular of Hopson Development | | |
| Holdings Limited (the "Company") dated 21 January 2011. Terms | | |
| used herein shall have the same meanings as those defined in the | | |
| said circular. | | |
| Pursuant to the Share Purchase Agreement (as varied and amended | | |
| by the Supplemental Agreement), the Company has conditionally | | |
| agreed to purchase from Farrich the Sale Share, being the entire | | |
| issued share capital of Target Co., at the Consideration. The | | |
| Consideration will be satisfied partly by means of issue of | | |
| 523,246,625 Consideration Shares and partly by cash. The | | |
| Acquisition and the Share Issue were approved by the shareholders of the Company at the special general meeting held on 22 February | | |
| 2011. As at the close of the month, no such shares were issued. | | |
| (22/2/2011) | | |
| ordinary shares (Note 1) | Nil | 523,246,625 |
| | 1 (11 | 523,210,023 |
| 2. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | 2.71 | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | - |
| (Other class) | N/A | <u>.</u> |
| | | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | Stata | (Note 1) | (/ / |) | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (|) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · · · · · · · · · · · · · · · · · · · | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | | F | or M | ain H | Board | d and GEM listed No. of new shares of issuer issued during the month pursuant thereto | No. of new |
|----|----------------------|--------------------------------|---|------|-------|-------|---|------------|
| | | | | | | | | |
| | | State | Class of shares issuable <i>(Note 1)</i> Issue and allotment | | · / |) | | |
| 5. | Scrip dividend | At price : State currency — | date : (dd/mm/yyyy) | , | | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | <u>N/A</u> | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |

| | | | | For Main Boa | rd and GEM listed | d issuers |
|-----|---------------------------|------------------|--|--|---|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | able (/ /) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 10. | Other (Please specify) | At price : State | Class of shares issua (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | able (/ /) (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary shar (Preference shar (Other cla | es) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks (i | if any): |
|------------|----------|
|------------|----------|

| Submitted by: Shum Wing Sze |
|---|
| Title: Group Senior Accounting Manager (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.