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合 生 創 展 集 團 有 限 公 司*

HOPSON DEVELOPMENT HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 754)

Website: <http://www.irasia.com/listco/hk/hopson>

ISSUE OF THE FIRST TRANCHE OF DOMESTIC CORPORATE BONDS

Reference is made to the announcement of the Company dated 30 March 2016 (the “**Announcement**”) in relation to the proposed issue of domestic corporate bonds to qualified investors in the People’s Republic of China with an aggregate principal amount of up to RMB15,000,000,000. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as used in the Announcement.

The Board is pleased to announce that the Company completed the book-building exercise for the issue of the first tranche of the Domestic Bonds (“**First Tranche Domestic Bonds**”) on 27 June 2016. After the book-building exercise, the Company and CITIC Securities Co., Ltd., being the lead underwriter, lead bookrunner and custodian have determined that the total issue size of the First Tranche Domestic Bonds shall be RMB3,100,000,000 with a term of 3 years and an annual coupon rate of 4.95%. The Company shall be entitled to adjust the coupon rate and the investors shall have the option of selling back the First Tranche Domestic Bonds to the Company at the end of the second year from the date of issue.

The Company intends to use the proceeds from the Domestic Bonds for repayment of loans from financial institutions and for general working capital purposes.

The Company will announce details of the issue of subsequent tranche(s) (if any) of the Domestic Bonds as and when appropriate.

By Order of the Board
Hopson Development Holdings Limited
Chu Mang Yee
Chairman

Hong Kong, 28 June 2016

As at the date of this announcement, the Board comprises nine directors. The executive directors are Mr. Chu Mang Yee (Chairman), Ms. Chu Kut Yung (Deputy Chairman), Mr. Au Wai Kin, Mr. Liao Ruo Qing, Mr. Xie Bao Xin and Mr. Bao Wenge; and the independent non-executive directors are Mr. Lee Tsung Hei, David, Mr. Tan Leng Cheng, Aaron and Mr. Ching Yu Lung.

* *For identification purposes only*