日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hopson Development Holdings Limited |
|----------------|-------------------------------------|
| Date Submitted | 01/02/2017 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>00754</u> Descrip | otion : | Ordinary Shares | | |
|--|--------------------------------------|---|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | |
| Balance at close of preceding month | 3,000,000,000 | HK\$0.10 | HK\$300,000,000 | |
| Increase/(decrease) | - | | - | |
| Balance at close of the month | 3,000,000,000 | HK\$0.10 | HK\$300,000,000 | |
| | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | \ | |
| (2) Stock code : <u>N/A</u> Descrip | otion : No. of ordinary shares | N/A Par value (State currency) | | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary shares | Par value <i>(State</i> | Authorised share capital | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital | |

2. Preference Shares

| Stock code : N/A Descrip | | _Descript | ion : | N/A | λ |
|--------------------------|-------------|-----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close o | of precedir | ng month | | | |
| Increase/(decreas | e) | _ | | | |
| Balance at close o | of the mon | th _ | | | |

3. Other Classes of Shares

| Stock code : | Stock code : <u>N/A</u> Description | | | N/A | Λ |
|--------------------|-------------------------------------|----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close o | of precedir | ng month | | | |
| Increase/(decreas | e) | _ | | | |
| Balance at close c | of the mon | th _ | | | |

Total authorised share capital at the end of the month (State currency):

HK\$300,000,000

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other | | |
|--|---------------|-------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 2,225,560,434 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 2,225,560,434 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | tion Schemes of | f the Issuer) | | | |
|--|--------------|------------------|---------------|-------------|---|--|
| Particulars of share option scheme | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
| including EGM | <u> </u> | Movement durin | ig the month | | thereto | thereto as at close of |
| approval date – (dd/mm/yyyy) and | | | | | | the month |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | Lapoou | | |
| | | | | | | |
| | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3 | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | Total | I.A. (Ordina | ry charge) | N/A | |
| | | Total | (Preferenc | | N/A | |
| | | | • | ther class) | N/A | |
| Total funds raised d of options (State cu | | nth from exercis | se | N/A | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | <u>.</u> | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| | | | <u>.</u> | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | <u>.</u> | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| · · · · · | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | <u>.</u> | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | | T-1-1 F | | n (chorce) | N1/A | |
| | | Total E | | ary shares) ce shares) | N/A N/A | - |
| | | | | ther class) | | - |
| | | | (0 | | | - |

| | into Shares of th | e issuer which | n are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | - | | | | | |
| | _ | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | _ | | | | | |
| | - | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | _ | | | | | |
| | - | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | _ | | | | | |
| | - | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | т | otal C. (Ordina | rv shares) | N/A | |
| | | · | (Preferen | ce shares) | N/A | _ |
| | | | (O | ther class) | N/A | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | |
| | | |
| | | |
| | | |
| ordinary shares (Note 1) | | . <u> </u> |
| 2. | | |
| 2 | - | |
| | | |
| | - | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | _ | |
| | - | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| shares of new issuer issued shares o during the issuer month which ma pursuant be issue thereto pursuan thereto a at close o | Ot | her Movements | in Issued Sha | are Capital | | | | No. of new | No of |
|--|----|---------------|---------------|-------------|------------------------------------|-------|---|---|------------------|
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) | | Type of Issue | | | | | | shares of issuer issued during the month pursuant | new shares of |
| 1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) totate : (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) date : (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) | | | | | Class of shares | | | | |
| 1. Nights issue At price : currency currency date : (d/mm/yyy) EGM approval date: (/ /) | | | | | | | | | |
| (dd/mm/yyyy) N/A N/A N/A N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) | 1. | Rights issue | At price : | | | |) | | |
| N/A N/A N/A N | | | | | | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares (/ /) Issue and allotment date : (/ /) (/ /) 4. Bonus issue Issue and allotment date : (/ /) (/) (/) 4. Bonus issue Issue and allotment date : (/) (/) (/) 4. Bonus issue Issue and allotment date : (/) (/) (/) | | | | | (dd/mm/yyyy) | | | N/A | N/A |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue At price : State currency Issue and allotment date : (/ /) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) Bonus issue At price : State currency Issue and allotment date : (/ /) (/ /) 4. Bonus issue Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (/ /) (/ /) 4. Bonus issue Class of shares (/ /) Issue and allotment date : (/ /) (/ /) 4. Bonus issue Issue and allotment date : (/ /) (/ /) (/ /) | | | | | | | | | |
| 2. Open one in At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| Class of shares N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Key term Key term Class of shares N/A N/A N/A Class of shares | 2. | Open offer | At price : | | | (/ / |) | | |
| At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Glass of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: | | | | | EGM approval date: | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | (da/mm/yyyy) | | | <u>N/A</u> | N/A |
| 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/) (/) (/) (/) (/) (/) (| | | | | | | | | |
| 3. Placing At price : currency losse and alloting date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | Otata | | (|) | | |
| Class of shares N/A N/A Class of shares Issuable (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) (dd/mm/yyyy) Issue and allot (//) | 3. | Placing | At price : | | | (|) | | |
| | | | | | EGM approval date: | (/ / |) | | |
| 4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) | | | | | (aa/mm/yyyy) | | | <u>N/A</u> | N/A |
| 4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) | | | | | Class of shares | | | | |
| date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| | | | | | | | | | |

| Spectrosec Class of shares S. Sorip dividend At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A Repurchase of shares Class of shares (//) (dd/mm/yyyy) Class of shares Class of shares Class of shares N/A N/A N/A N/A N/A N/A N/A Repurchase of shares Class of shares Class of shares N/A N/A N/A Stares Class of shares | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|----------------------|------------|--------------------|-------|---|--|--|
| 5. Scrip dividend At price : State currency | | | | Class of shares | | | | |
| 3. Schip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares | | | | | | | | |
| Class of shares | 5. | Scrip dividend | At price : | | (/ / |) | | |
| N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A < | | | | EGM approval date: | (/ / |) | | |
| 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares | | | | | | | <u>N/A</u> | <u>N/A</u> |
| shares (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Issue and allotment (dd/mm/yyyy) Issue and allotment | | | | | | | | |
| N/A N/A State Class of issue At price : State <td>6.</td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td> | 6. | | | | (/ / |) | | |
| N/A N/A Redemption date : (/ /) (dd/mm/yyyy) N/A N/A N/A B Class of shares sissuable (Note 1 | | | | | (/ / |) | | |
| 7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) Base EGM approval date: (/ /) Base Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | | | | (dd/mm/yyyy) | | | <u>N/A</u> | N/A |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: | | | | | | | | |
| Image: State currency N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | 7. | Redemption of shares | | | (/ / |) | | |
| N/A N/A State Issue of shares Issue and allotment (///) date : (dd/mm/yyyy) Issue and allotment EGM approval date: (///) (dd/mm/yyyy) Issue | | | | | (/ / |) | | |
| 8. Consideration At price : State currency Issue and allotment (/ /) bissue GM approval date: (/ /) (dd/mm/yyyy) | | | | (00/1111/9999) | | | <u>N/A</u> | <u>N/A</u> |
| issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 8. | | At price : | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | EGM approval date: | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-----------------------------|----------|---|---|--|--|
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | <u>N/A</u> | N/A |
| 10 | Other At price i | State | Class of shares issuable (Note 1) | | | |
| 10. | (Please specify) At price : | currency | Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (//) | N/A | <u>N/A</u> |
| | | | | rdinary shares erence shares (Other class | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A | |
|--|-----|--|
| (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: | Au Wai Kin | |
|---------------|---|--|
| Title: | Director | |
| (Director | , Secretary or other duly authorised officer) | |
| | | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.