

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/ | 31/1/2015 | | | | |
|---------------------------------|------------|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and | Clearing | Limited | | | |
| - | | n Telecommunicatio | ons Hong Kong | Holdings Limited | |
| Date Submitted | 3 Februai | ry 2015 | | | |
| I. Movements in Authorised Sha | are Capita | al | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 215 | _Descript | tion: | Ordinary | Share | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding m | onth | 10,000,000,000 | 0.25 | 2,500,000,000 | |
| Increase/(decrease) | - | NIL | | NIL | |
| Balance at close of the month | - | 10,000,000,000 | 0.25 | 2,500,000,000 | |
| (2) Stock code : N/A | _Descript | tion: | N/A | 1 | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding m | onth | N/A | N/A | N/A | |
| Increase/(decrease) | - | N/A | | N/A | |
| Balance at close of the month | - | N/A | N/A | N/A | |

| Stock code : N/A Descri | iption: | N/A | 1 |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | iption : | N/A | <u> </u> |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State currency*):

Ordinary Shares: HK\$2,500,000,000

No. of new shares of

No. of new shares of

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes |
|-------------------------|---------------|-----------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of | | | | |
| preceding month | 4,818,896,208 | N/A | N/A | N/A |
| Increase/ (decrease) | | | | |
| during the month | NIL | N/A | N/A | N/A |
| Balance at close of the | | | | |
| month | 4,818,896,208 | N/A | N/A | N/A |
| | | | | |

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved on 21 May 2009 Ordinary shares NIL NIL NIL NIL NIL 200,000 (*Note 1*) N/A shares N/A N/A N/A N/A N/A N/A (*Note 1*) N/A N/A N/A N/A N/A ___ N/AN/A shares (*Note 1*) Total A. (Ordinary shares) NIL

(Preference shares)

(Other class)

N/A

N/A

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------|---|--|--|
| 1. N/A | _ | | | | | |
| | - N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | IV/A | IV/A | IV/A | | |
| Stock code (if listed) | N/A | A | | | | |
| Class of shares | N/A | | | | | |
| issuable (<i>Note 1</i>) Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| | _ | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | NI// | | | | | |
| Stock code (if listed) Class of shares | N/A | <u> </u> | | | | |
| issuable (Note 1) | N/A | | | | | |
| Subscription price EGM approval date | N/A | <u> </u> | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | _ | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | - |
| Stock code (if listed) | N/A | 4 | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | A | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | _ | | | | | |
| | | NT/A | NT/A | N T/A | NT/A | NT/A |
| (/ /) | N/A | N/A | N/A | <u>N/A</u> | N/A | N/A |
| Stock code (if listed) Class of shares | N/A | <u> </u> | | | | |
| issuable (Note 1) | N/A | A | | | | |
| Subscription price | N/A | A | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | · / | , | | | | |
| | | Total | | nary shares) | N/A | - |
| | | | | ence shares) Other class) | N/A N/A | - |
| | | | (| onici ciass) | 11/1 | • |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A N/A N/A N/AStock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/AN/AN/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/AStock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| man under share Option Schemes) | | | |
|---|---------------------|--|---|
| Full particulars including EGM approval date (dd/r if applicable, and class of shares issuable: | nm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | |
| 1 | | | |
| | | | |
| | | | |
| | (/ /) | | 27/1 |
| | shares (Note 1) | N/A | N/A |
| | | | |
| 2. N/A | | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | N/A | N/A |
| | shares (Note 1) | 11/A | 1N/A |
| 3. N/A | | | |
| 3N/A | | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | N/A | N/A |
| | _ | | · |
| Total D | (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | (Guier cluss) | 1 1/1 1 | |
| | | | |

| Otl | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------|-------------------------------|---|-------|---|--|---|
| | 1) 01 155 02 | | Class of shares issuable | N/A | _ | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| _ | | | Class of shares issuable (Note 1) | N/A | | | |
| 2. | Open offer | At price : State currency N/A | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (00.11111) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | _ N/A | - | | |
| 3. | Placing | At price : State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | , JJJJ/ | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | \" " \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 5. | Scrip dividend | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | - |
| | | | Class of shares repurchased (Note 1) | N/A | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | N/A |
| | | | | | | N/A | - <u>IN/A</u> |
| | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 8. | Consideration issue | At price : State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | | Fo | or Main B | | and GEM lis | |
|-----|--|---|----------------------|--------|---|---|
| | Type of Issue | | | | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | - 71 | | | | | |
| | | Class of shares issuable (Note 1) | N/A | _ | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | · • • • • • • • • • • • • • • • • • • • | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable . (Note 1) | N/A | _ | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | dinary sh | | | |
| | | (Pref | erence sh (Other) | | | - - |
| | | | | | | |
| | | | | | | NIII |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E) | : | (1) | | NIL |
| | | | | (2) | ' <u> </u> | N/A |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | E): | | | N/A |
| | otal increase / (decrease) in other classes of shares du | • | | | | N/A |
| (T | These figures should be the same as the relevant figur | res under II above ("Moveme | ents in Iss | sued S | Share Capita | l").) |

| Submitted by: Edith Shih |
|--|
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.