

## Monthly Return of Equity Issuer on Movements in Securities

31/03/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Lien International (Holding) Company Limited
Date Submitted	3 April 2009

### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>969</u> Description : <u>HUA LIEN INT'L</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

# 2. Preference Shares

Stock code :	N/A De	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month	n		
Increase/(decrease)				
Balance at close of the	month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,123,680,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,123,680,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granicu	Exclused	Calicelled	Lapsed		
Scheme						
·						
(20/09/2007)						
	Nil	Nil	Nil	Nil	Nil	Nil
Ordinary shares (Note 1)	1911	1111	1111	1111	1111	
(Note 1)						
2.						
<u></u>						
shares		·		·		
(Note 1)						
2						
3.						
shares				·		
(Note 1)		_				
		То	tal A. (Ordin		Nil	_
				nce shares)	N/A	_
			(0	Other class)	N/A	_
Total funds raised dur		from exercise o	f			
options (State currenc	:y)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issuer which issued during may be issued the month pursuant thereto pursuant thereto as at Currency Nominal value at Exercised Nominal value at close of the Description of warrants of nominal close of during the close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants 164,736,000 HK\$ HK\$98,841,600 Nil HK\$98,841,600 Nil (03/10/2011) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.60 EGM approval date (if applicable) (20/09/2007) (dd/mm/yyyy) N/A 2. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A / / ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / N/A 4. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

No. of new No. of new Shares of the month thereto as at Converted amount at Cose of the month of the month     month thereto as at Cose of the month       1. Redeemable Note - Principal     Amount at Cose of the month     month of the month       Amount HKS306,600,000     HKS     NA     Na       Subscription price     Ontinary shares     States of shares     States of shares       Subscription price     Ontinary shares     States of shares     States of shares       Subscription price     Ontinary shares     States of shares     States of shares       Subscription price     Ontinary shares     States of shares     States of shares       Subscription price     Ontinary shares     States of shares     States of shares       Subscription price     Ontinary shares     States of shares     States of shares       Subscription price     Ontinary shares     States of shares     States of shares       Subscription price     Ontinary shares     States of shares     States of shares       Subscription price     Ontinary shares     States of shares     States of shares       Subscription price     Ontinary shares     States of shares     State ode (if listed)       Class of shares     State ode (if listed)     Ontinary shares     State ode (if listed)       Clas	Convertibles (i.e. Convertible	e into Shares of the Is	suer which are	to be Listed)	1 01 111111 2 0 11 0 1		<b>a</b> 155 <b>ac</b> 15
Convertible Note - Principal           Anount HK\$266.600.000           Stock code (if listed)           NIA           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           (20/02/2009)           2. Redeemable Tranche 2           Convertible Note - Principal           Anount HK\$306.600.000           HK\$           N/A           Nii           Anount HK\$306.600.000           HK\$           N/A           Stock code (if listed)           (Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           (20/02/2009)           3.	Class and description 1. Redeemable Tranche 1	amount	close of preceding	during the		shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Amount HK\$366.600.000         HK\$         N/A         Nii         HK\$366.600.000         Nii         611,000.000           Stock code (if listed)         N/A         Ordinary shares         611,000.000         611,000.000           Stock code (if listed)         Ordinary shares         HK\$306.600.000         Nii         611,000.000           2. Redeemable Tranche 2         Ordinary shares         HK\$306.600.000         Nii         511,000.000           3.         HK\$         N/A         Nii         HK\$306.600.000         Nii         511,000.000           3.         HK\$         N/A         Nii         HK\$306.600.000         Nii         511,000.000           3.         HK\$306.00.000         Nii         Stock code (if listed)         Ordinary shares         HK\$306.600.000         Nii         511,000.000           3.         HK\$306.00.000         Nii         Stock code (if listed)         Ordinary shares         IK\$306.600.000         Nii         Stock code (if listed)         IK\$306.600.000         Nii         Stock code (if listed)<		al					
IKS         N/A         Nil         HKS366,600,000         Nil         611,000,000           Stock code (if listed)         N/A         Nil         HKS366,600,000         Nil         611,000,000           Subscription price         HKS0.60 per conversion share         HKS0.60 per conversion share         1000,000							
Stock code (if listed)       N/A         Class of shares       Ordinary shares         issuble (Not 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         FGM approval date       (if applicable)         (dd/mm/yyyy)       (2002/2009)         2. Redeemable Tranche 2       Ordinary shares         Convertible Note - Principal       N/A         Amount HK\$306,600,000       NI         Stock code (if listed)       N/A         Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         EGM approval date       HK\$0.60 per conversion share         (if applicable)       (2002/2009)         3.		HK\$	N/A	Nil	HK\$366,600,000	Nil	611,000,000
issuable (Note 1) Ordinary shares HK50.60 per conversion share If applicable) (if applicable) (idd/mm/yyyy)) (2002/2009) 2. Redeemable Tranche 2 Convertible Note - Principal Amount HK5306.600.000 Nil 511,000.000 Stock code (if listed) N/A Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) ( / / / ) 4. Stock code (if listed) ( / / ) Stock code (if listed) ( / / ) Subscription price EGM approval date (if applicable) ( / / ) 4. Stock code (if listed) ( / / ) Stock code (if listed) ( / / ) Subscription price EGM approval date (if applicable) ( / / ) Stock code (if listed) ( / / ) Stock code (if listed) ( / / ) 4. Stock code (if listed) ( / / ) Stock code (if listed) ( / / ) 4. Stock code (if listed) ( / / ) Stock code (if listed) ( / / ) S	Stock code (if listed)						
Subscription price       HKS0.60 per conversion share         EGM approval date       (if applicable)         (dd/mm/yyyy))       (20/02/2009)         2. Redeemable Tranche 2       Convertible Note – Principal         Amount HKS306,600,000       HKS         Stock code (if listed)       N/A         Class of shares       issuable (Note 1)         Subscription price       HKS0.60 per conversion share         EGM approval date       (if applicable)         (if applicable)       (20/02/2009)         3.							
FGM approval date (if applicable) (dd/mm/yyyy)       (20/02/2009)         2. Redeemable Tranche 2       Convertible Note - Principal         Amount HK\$306.600.000       HK\$         NII       HK\$306.600.000         Stock code (if listed)       N/A         Class of shares issuable (Note 1)       Ordinary shares         BGM approval date (if applicable)       (20/02/2009)         3.							
(if applicable) (id/mm/yyyy)       (20/02/2009)         2. Redeemable Tranche 2         Convertible Note - Principal         Amount HK\$306.600.000         Bit Stock code (if listed)         Class of shares         issuable ( <i>Note 1</i> )         Stock code (if listed)         (dd/mm/yyyy)         (20/02/2009)         3.         HK\$0.60 per conversion share         EGM approval date         (if applicable)         (dd/mm/yyyy)         (20/02/2009)         3.         Stock code (if listed)         Class of shares         issuable ( <i>Note 1</i> )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (dd/mm/yyyy)         (f applicable)         (dd/mm/yyyyy)         (f applicable)<	1 1	HK\$0.60 per conve	ersion share				
(dd/mm/yyyy))       (20/02/2009)         2. Redeemable Tranche 2       Convertible Note - Principal         Amount HK\$306.600.000       HK\$       N/A         Stock code (if listed)       N/A         Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         IGM approval date       (if applicable)         (idd/mm/yyyy)       (20/02/2009)         3.							
2. Redeemable Tranche 2         Convertible Note - Principal         Amount HK\$306,600,000         Its N/A         Stock code (if listed)         Ordinary shares         issuable (Note 1)         Stock code (if listed)         (dd/mm/yyyy)         (20/02/2009)         3.         Stock code (if listed)         (dd/mm/yyyy)         (20/02/2009)         3.         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (d		(20/02/2009)					
Convertible Note - Principal         Amount HK\$306,600,000         HK\$       N/A         Nil       HK\$306,600,000         Stock code (if listed)       N/A         Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         EGM approval date (if applicable)       (20/02/2009)         3.		(20/02/2007)					
Amount HK\$306.600,000       HK\$       N/A       Nil       HK\$306,600,000       Nil       511,000,000         Stock code (if listed)       N/A       Ordinary shares       1       511,000,000       Nil       511,000,000         Class of shares       issuable (Note 1)       Ordinary shares       1       HK\$0.60 per conversion share       1         EGM approval date       (if applicable)       (20/02/2009)       3       1       1         Stock code (if listed)		cipal					
Image: High start       High start       N/A       Nil       HKS306,600,000       Nil       511,000,000         Class of shares       Issuable (Note 1)       Ordinary shares       HK\$0.60 per conversion share       HK\$0.60 per conversion share         EGM approval date       (If applicable)       (20/02/2009)       3.       Image: High start       Image: High start         Stock code (if listed)       (20/02/2009)       Image: High start       Image: High start       Image: High start         Stock code (if listed)       (20/02/2009)       Image: High start       Image: High start       Image: High start         Image: High start       (20/02/2009)       Image: High start       Image: High start       Image: High start         Image: High start       (20/02/2009)       Image: High start       Image: High start       Image: High start         Image: High start       (20/02/2009)       Image: High start       Image: High start       Image: High start         Image: High start       (20/02/2009)       Image: High start       Image: High start       Image: High start         Image: High start       High start       Image: High start       Image: High start       Image: High start         Image: High start       Image: High start       Image: High start       Image: High start       Image: High start		<u> </u>					
Stock code (if listed)       N/A         Class of shares       Ordinary shares         Issuable (Note 1)       Ordinary shares         EGM approval date       (if applicable)         (dd/mm/yyyy)       (20/02/2009)         3.		HK\$	N/A	Nil	HK\$306.600.000	Nil	511.000.000
issuable ( <i>Note 1</i> ) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (20/02/2009) 3. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / ) 4. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / ) 4. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / ) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)       HK\$0.60 per conversion share         3.       (20/02/2009)         4.       (21/02/2009)         4.       (21/02/2009)         5.       (21/02/2009)         4.       (21/02/2009)         5.       (21/02/2009)         5.       (21/02/2009)         5.       (21/02/2009)         6.       (21/02/2009)         5.       (21/02/2009)      <							
EGM approval date (if applicable) (dd/mm/yyyy)       (20/02/2009)         3.							
(if applicable) (dd/mm/yyyy)       (20/02/2009)         3.		HK\$0.60 per conve	ersion share				
(ddmm/yyyy)       (20/02/2009)         3.							
3.		(20/02/2009)					
Stock code (if listed)							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.							
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>Nil</u>	Stock code (if listed)						
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         4.							
(if applicable) (dd/mm/yyyy)       ( / / )         4.							
(dd/mm/yyyy)       ( / / / )         4.							
4.		( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       Nil         (Preference shares)       N/A							
EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       Nil         (Preference shares)       N/A	, ,						
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
(dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       Nil         (Preference shares)       N/A							
Total C. (Ordinary shares)       Nil         (Preference shares)       N/A		( / / )					
							_
(Other class) N/A				(Pref			_
					(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	_	
2	-	
( / / ) shares (Note 1)	-	
3		
( / / ) shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				N/A		
1.	Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
				/ )		
			Class of shares issuable (Note 1)	N/A		
2.	Open offer	At price : State	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Class of shares issuable <u>l</u> ( <i>Note 1</i> )	<u>N/A</u>		
3.	Placing	At price : State	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Class of shares issuable <u>l</u> ( <i>Note 1</i> )	N/A		
4.	Bonus issue		Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		

	Type of Issue		F	for Main B	oai	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Board and GEM listed issue	rs
			No. of new No. o	
			shares of issuer share	
			issued during issued the mention	
			the month which pursuant be is	1 may
			pursuant be is thereto purs	
			there	
				se of
	Type of Issue		the m	onth
			Class of shares issuable <u>N/A</u>	
			(Note 1)	
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Class of shares issuable <u>N/A</u> (Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Total E. (Ordinary shares) Nil	
			Total E. (Ordinary shares) Nil (Preference shares) N/A	
			(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

	<u> </u>
Submitted by: Wan Hok Shing	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
(Director, Secretary of other daily additionsed officer)	
Notes :	

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.