

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2009						
To: Hong Kong Exchanges an	d Clearing	g Limited				
Name of Issuer Hua Lien International (Holding) Company Limited Date Submitted 5 May 2009						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 969	Descrip	otion:	HUA LI	EN INT'L		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth	6,000,0	000,000	HK\$0.10	HK\$600,000,000	
Increase/(decrease)		N	Nil		Nil	
Balance at close of the month		6,000,0	000,000	HK\$0.10	HK\$600,000,000	
(2) Stock code : N/A	Descrip	otion:				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code : N/A Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month (State	Н	K\$600,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,123,680,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,123,680,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month	thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	Excreised	Cancenca	Lapsed		
Scheme						
(20 /09/ 2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil Nil
(Note 1)						
2.						
shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)						-
		To	otal A. (Ordin	ary shares)	Nil	_
			(Prefere	nce shares)	N/A	_
			(0	Other class)	N/A	_
Total funds raised dur options (State currenc		from exercise o	of	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issued during issuer which may be issued the month pursuant pursuant thereto thereto as at Currency Nominal value at Exercised Nominal value at close of the Description of warrants of nominal close of during the close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants Nil 164,736,000 HK\$ HK\$98,841,600 HK\$98,841,600 Nil (03/10/2011) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.60 EGM approval date (if applicable) (20/09/2007) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Amount at month thereto as at Currency of close of Converted pursuant close of the amount preceding during the Amount at close thereto month Class and description outstanding month month of the month 1. Redeemable Tranche 1 Convertible Note - Principal Amount HK\$366,600,000 HK\$ N/A Nil HK\$366,600,000 Nil 611,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.60 per conversion share EGM approval date (if applicable) (20/02/2009) (dd/mm/yyyy)) 2. Redeemable Tranche 2 Convertible Note – Principal Amount HK\$306,600,000 N/A Nil HK\$306,600,000 Nil 511,000,000 Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Subscription price HK\$0.60 per conversion share EGM approval date (if applicable) (dd/mm/yyyy) (20/02/2009) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (///)(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	(/ /) shares (Note 1)		
2.	(/ /) shares (Note 1)		
3.	(/ /)		
- - -	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	-

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		1	oi maii i	Joan	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Ordinary share	s) Nil	
			(Pr	eference share (Other clas		
T	ntal increase / (deore	pasa) in ordinary charac duri	ng the month (i.e. Total of A to	E). (1) Nil	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Λ	Λg	iin	R	ard	and	GFM	1	isted	issuer
1 ()1	- 17	110		131	<i>j</i> ai u	anu	() I > I V I		ISICU	155uci

Remarks (if any):
Submitted by: Wan Hok Shing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.