

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2009							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Hua Lier	n Internati	ional (Hold	ing) Company	Limited		
Date Submitted 3 July 2009							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 969	Descrip	otion:	HUA LI	EN INT'L			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth	6,000,000,000		HK\$0.10	HK\$600,000,000		
Increase/(decrease)		Nil		Nil			
Balance at close of the month	6,000,000,000 HK\$0.10		HK\$0.10	HK\$600,000,000			
(2) Stock code : N/A	Descrip	otion:					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	Н	K\$600,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,123,680,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	100,000,000	N/A	N/A	N/A
Balance at close of the				
month	1,223,680,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (Note 1) (/ /shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at	Exercis during mont	the close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants						
	HK\$	HK\$98,841,600	Nil	HK\$98,841,600	Nil	164,736,000
(03/10/2011)				,		
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordi	nary shares				
Subscription price	HK\$0					
EGM approval date	ПТФ	9.00				
(if applicable)						
(dd/mm/yyyy)	(20/	09/2007)				
2. N/A						
(/ /)					_	
Stock code (if listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
					_	· ·
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
						<u> </u>
Stock code (if listed) Class of shares			<u>—</u>			
issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/111111/yyyy)		, , ,				
			Total B.	(Ordinary shares)_	Nil	_
				(Preference shares)_		-
				(Other class)_	N/A	<u>-</u>

Convertibles (i.e. Convertible	e into Shares of the Is	suer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Redeemable Tranche 1						
Convertible Note – Principa	al					
Amount HK\$366,600,000						
	HK\$	N/A	Nil	HK\$366,600,000	Nil	611,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conve	ersion share				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(20/02/2009)					
	(20/02/2009)					
2. Redeemable Tranche 2	· 1					
Convertible Note – Prince	cipai					
Amount HK\$306,600,000						
	HK\$	N/A	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A					
Class of shares	Ondinanyahana					
issuable (<i>Note 1</i>) Subscription price	Ordinary shares HK\$0.60 per conve	rsion share				
EGM approval date	nkau.ou per conve	ersion share				
(if applicable)						
(dd/mm/yyyy)	(20/02/2009)					
3.						
<u>.</u>						
	<u></u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(///)					
			Total C. (Or	rdinary shares)	Nil	
				ference shares)	N/A	- _
				(Other class)	N/A	_
						

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	T	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	4	
-	-	
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J	-	
-	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

ass of shares issuable ote 1) sue and allotment te: (dd/mm/yyyy) GM approval date: d/mm/yyyy) ass of shares issuable ote 1) sue and allotment te: (dd/mm/yyyy)	N/A (/ / (/ /)		the month
sue and allotment te: (dd/mm/yyyy) GM approval date: d/mm/yyyy) ass of shares issuable tote 1) sue and allotment	(/ /)		
te : (dd/mm/yyyy) GM approval date: d/mm/yyyy) ass of shares issuable tote 1) sue and allotment	(/ /)		
ass of shares issuable tote 1)				
ote 1) sue and allotment	N/A			
ote 1) sue and allotment	N/A			
ic. (dd/iiii/yyyy)	(/ /)		
GM approval date: d/mm/yyyy)	(/ /)		
	N/A	_		
	(/ /)		
GM approval date: d/mm/yyyy)	(/ /)		
	N/A			
	(/ /)		
	(/ /)		
	lass of shares issuable lote 1) sue and allotment te: (dd/mm/yyyy) GM approval date: d/mm/yyyy) lass of shares issuable lote 1) sue and allotment te: (dd/mm/yyyy) GM approval date: d/mm/yyyy)	sue and allotment (/ / ste : (dd/mm/yyyy) GM approval date: (/ / d/mm/yyyy) lass of shares issuable N/A lote 1) sue and allotment (/ / ste : (dd/mm/yyyy) GM approval date: (/ /	sue and allotment (/ /) ate: (dd/mm/yyyy) GM approval date: (/ /) class of shares issuable N/A lote 1) sue and allotment (/ /) ate: (dd/mm/yyyy) GM approval date: (/ /)	Sue and allotment (/ /) tte: (dd/mm/yyyy) GM approval date: (/ /) d/mm/yyyy) Lass of shares issuable N/A Jote 1) sue and allotment (/ /) ate: (dd/mm/yyyy) GM approval date: (/ /)

For Main Board and GEM listed issuers

	Type of Issue			or Main I	Jour	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares issuable (Note 1) 10. Other 0.60 (22/06/09) Subscription for At price: HK\$ Issue and allotment Shares per share date: (dd/mm/yyyy) (N/A)EGM approval date: (dd/mm/yyyy) 100,000,000 Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	100,000,000				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Total E.

(Ordinary shares) 100,000,000

N/A

N/A

(Preference shares)

(Other class)

For	Λ	I ain	Roat	rd and	1 GEN	A lis	ted i	ssuer

Remarks (if an	Remarks (if any):						
Cubmitted by	Won Holy China						
Submitted by:	Wan Hok Shing						
Title:	Company Secretary						
(Direct	tor, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.