

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Lien International (Holding) Company Limited
Date Submitted	2 September 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>969</u> Descrip	otion : <u>HUA L</u>	IEN INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	6,000,000,000	<u>HK\$0.10</u>	HK\$600,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N	A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)				
Balance at close of the m	onth			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,223,680,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,223,680,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Ofaitted	Exercised	Calicelleu	Lapseu		
Scheme						
(20/09/2007)						
	Nil	Nil	Nil	Nil	Nil	Nil
Ordinary shares (Note 1)	1111	1111	1111	1111	1111	
(Note 1)						
2.						
<u></u>						
()						
shares				·		
(Note 1)						
2						
3.						
shares				·		
(Note 1)		_				
		Тс	otal A. (Ordin	•	Nil	_
				nce shares)	N/A	_
			(0	Other class)	N/A	_
Total funds raised dur		from exercise o	f			
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants		<u>8</u>				
	HK\$	HK\$98,841,600	Nil	HK\$98,841,600	Nil	164,736,000
(03/10/2011) Stock code (if listed)	N/A					
Class of shares	IN/A					
issuable (Note 1)	Ord	inary shares				
Subscription price	HK\$	0.60				
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(20/	/09/2007)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A</pre>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Total B.	Ordinary shares)	Nil	
				reference shares)	N/A	
			(**	(Other class)	N/A	

Class and description 1. Redeemable Tranche 1		Currency of amount outstandin	of F	mount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Note – Principa	al							
Amount HK\$366,600,000								
		HK\$		N/A	Nil	HK\$366,600,000	Nil	611,000,000
Stock code (if listed)	N/A						·	
Class of shares issuable (<i>Note 1</i>) Subscription price		inary shares \$0.60 per co		on share				
EGM approval date (if applicable) (dd/mm/yyyy))	(20/	02/2009)						
2. Redeemable Tranche 2	(20/	02/2007)						
Convertible Note – Princ	cipal							
Amount HK\$306,600,000	- <u>F.m.</u>							
		HK\$		N/A	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A			1011				
Class of shares								
issuable (Note 1)		inary shares						
Subscription price	HKS	\$0.60 per co	nversio	on share				
EGM approval date (if applicable)								
(dd/mm/yyyy)	(20/	02/2009)						
3.	(_0,	02/2007)						
Stock code (if listed)								
Class of shares								
issuable (Note 1)				_				
Subscription price				_				
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /)					
4.		· · ·	/	_				
Stock code (if listed)			· <u> </u>	_				
Class of shares								
issuable (Note 1)				_				
Subscription price				_				
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /)					
		、· ·	,	_	Total C. (Or	dinary shares)	Nil	
								-
					(Piel	erence shares)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
	-	
shares (Note 1)	-	
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue the month Type of Issue At price : State Class of shares issuable $_N/A_$ 1. Rights issue At price : State Issue and allotment (d/mm/yyyy) (///) 2. Open offer At price : State currency Class of shares issuable $_N/A_$	Otl	ner Movements in]	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
I. Rights issue At price : $\frac{State}{currency}$ Issue and allotnent $(///)^{-1}$ B. Rights issue At price : $\frac{State}{currency}$ Issue and allotnent $(///)^{-1}$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotnent $(///)^{-1}$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotnent $(///)^{-1}$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotnent $(///)^{-1}$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotnent $(///)^{-1}$ 4. Bonus issue Class of shares issuable $\frac{N/A}{(Mote 1)}$ 4. Bonus issue Issue and allotment $(///)^{-1}$ 4. Bonus issue Issue and allotment $(///)^{-1}$		Type of Issue						the month
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing At price : State Issue and allotment $(///)$ 3. Placing At price : State Issue and allotment $(///)$ GM approval date: $(///)$ EGM approval date: $(///)$ GM approval date: $(///)$ EGM approval date: $(///)$ 4. Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$ 4. Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$					N/A	_		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ 4. Bonus issue Class of shares issuable N/A_{-} 4. Bonus issue Issue and allotment $(// /)$ 4. Bonus issue Issue and allotment $(// /)$ 4. Bonus issue Issue and allotment $(// /)$ 4. Bonus issue Issue and allotment $(// /)$	1.	Rights issue	At price : State		(/ /)		
(Note 1) (Note 1) 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment Issue and allotment Issue and allotment (////) Issue and allotment I///////// Issue and allotment Issue and allotment Issue and allotment I/////////// Issue and allotment I//////////				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) (Note 1) 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment Issue and allotment Issue and allotment (////) Issue and allotment I///////// Issue and allotment Issue and allotment Issue and allotment I/////////// Issue and allotment I//////////								
2. Open other At price : $currency$ $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ $\frac{Class of shares issuable}{date : (dd/mm/yyyy)}$ EGM approval date: $(///)$ date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)(dd/mm/yyyy)EGM approval date: (///)(dd/mm/yyyy)EGM approval date: (///)(dd/mm/yyyy)EGM approval date: (///)(///)date : (dd/mm/yyyy)EGM approval date: (///)$					N/A			
Image: Class of shares issuable (dd/mm/yyyy)	2.	Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue EGM approval date: $(///)$ Class of shares issuable N/A (Note 1) Issue and allotment $(///)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue EGM approval date: $(///)$ Class of shares issuable N/A (Note 1) Issue and allotment $(///)$ EGM approval date: $(///)$								
ate: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment 4. Bonus issue Issue and allotment (dd/mm/yyyy) EGM approval date:					N/A			
Class of shares issuable N/A (Note 1) Issue and allotment 4. Bonus issue Issue and allotment (// /) EGM approval date:	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)					N/A			
	4.	Bonus issue			(/ /)		
					(/ /)		

	Type of Issue		F	<u>for Main B</u>	oar	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board		
				No. of new	No. of new
				shares of issuer	
				issued during	issuer
				the month	which may
				pursuant thereto	be issued pursuant
				uleleto	thereto as
					at close of
	Type of Issue				the month
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				X 714	
			Total E. (Ordinary shares)		
			(Preference shares)		
			(Other class)	1N/A	
L					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Wan Hok Shing</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.