

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2009
For the month ended (dd/mm/yyyy) :	31/10/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Lien International (Holding) Company Limited
Date Submitted	3 November 2009

### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>969</u> Descri	ption : HUA L	IEN INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding mo	nth		
Increase/(decrease)				
Balance at close of the	e month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,223,680,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,223,680,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Grunted	Exercised	Culleoned	Lupsed		
Scheme						
(20/09/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
( / / )						
shares		<u> </u>				
(Note 1)						
3.						
shares				·		
(Note 1)		Та	tal A (Ordin	amy charac)	Nil	
		IC	otal A. (Ordin	nce shares)	N/A	_
				Other class)	N/A N/A	_
T-(-1 ( 1' 1 -1	•	<b>C</b>		Julei class)	IN/A	_
Total funds raised dur options (State currenc		from exercise o	T	N/A		
options (State current	,y)			IN/A		

I. Unlisted warrants         HKS         HKS98,841,600         Nil         164,736.00           (03710/2011)         HKS         HKS98,841,600         Nil         164,736.00           (103710/2011)         Stock code (if listed)         Ordinary shares         164,736.00           Stubscription price         EGM approval date         If KS98,841,600         Nil         164,736.00           (if applicable)         (dd/mm/yyyy)         (20/09/2007)         2         N/A         164,736.00           (if applicable)         (dd/mm/yyyy)         (20/09/2007)         2         N/A         164,736.00           (if applicable)         (dd/mm/yyyy)         (20/09/2007)         2         N/A         164,736.00           Stock code (if listed)         (20/09/2007)         2         N/A         164,736.00           Stock code (if listed)         (20/09/2007)         2         N/A         164,736.00           Stock code (if listed)         (1 / 1 )         164,736.00         164,736.00         164,736.00           (if applicable)         (dd/mm/yyyy)         (20/09/2007)         164,736.00         164,736.00           (if applicable)         (dd/mn/yyyy)         (/ / 1 )         164,736.00         164,736.00           (if applicable)         (dd	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(03/10/2011)         N/A           Class of shares         Ordinary shares           issuble (Nove 1)         Ordinary shares           Subscription price         HKS0.60           EGM approval date (if applicable)         (20/09/2007)           2.         N/A           (         /           (         /           (         /           (         /           (if applicable)         (20/09/2007)           2.         N/A           (         /           (         /           (         /           (iddmm/yyyy)         (20/09/2007)           2.         N/A           (iddmm/yyyy)         (20/09/2007)           2.         N/A           (if applicable)         (ddmm/yyy)           (if applicable)         (ddm/myyyy)           (if applicable)         (ddm/myyyy)           (         /           Subscription price         E           EGM approval date         (/           (if applicable)         (ddm/myyy)           (         /           (         /           Subscription price         E           EGM appr			• •				
(03/10/2011)         N/A           Class of shares         Ordinary shares           issuble (Nove 1)         Ordinary shares           Subscription price         HKS0.60           EGM approval date (if applicable)         (20/09/2007)           2.         N/A           (         /           (         /           (         /           (         /           (if applicable)         (20/09/2007)           2.         N/A           (         /           (         /           (         /           (iddmm/yyyy)         (20/09/2007)           2.         N/A           (iddmm/yyyy)         (20/09/2007)           2.         N/A           (if applicable)         (ddmm/yyy)           (if applicable)         (ddm/myyyy)           (if applicable)         (ddm/myyyy)           (         /           Subscription price         E           EGM approval date         (/           (if applicable)         (ddm/myyy)           (         /           (         /           Subscription price         E           EGM appr							
Stock code (if listed) Class of shares issuable (Nore 1) Subscription price EGM applicable) (id/mm/yyyy)       Ordinary shares HKS0.60         ( / / )       ( 20/09/2007)         2. N/A		HK\$	HK\$98,841,600	Nil	HK\$98,841,600	Nil	164,736,000
$\begin{array}{c c c c c c c c c c c c c c c c c c c $							
issuable (Note 1)         Ordinary shares           EGM approval date (if applicable) (id/mm/yyyy)         (20/09/2007)           2.         N/A		N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)         (20/09/2007)           2.         N/A		Ord	inary shares				
EGM approval date (if applicable) (dd/mm/yyyy)         (20/09/2007)           2.         N/A							
(if applicable) (id/mm/yyyy)       (20/09/2007)         2.       N/A		1114					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.       N/A	(if applicable) (dd/mm/yyyy)	( 20	/09/2007)				
Stock code (if listed)	<u>2. N/A</u>						
Stock code (if listed)							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.       N/A							
issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (i 1 / i)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.         N/A							
Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.       N/A							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3.       N/A							
(dd/mm/yyyy)       ( / / )         3.       N/A							
3.       N/A         ( / / )       Stock code (if listed)         Class of shares       issuable (Note 1)         Subscription price							
( / / )       Stock code (if listed)         Class of shares		(	// )				
Stock code (if listed)	<u>3. N/A</u>						
Stock code (if listed)							
Stock code (if listed)							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (         4.         N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A 							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.         N/A							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         4.       N/A         4.       N/A         9       ( / / )         10       ( / / )         11       ( / / )         12       ( / / )         13       ( / / )         14       N/A         15       ( / / )         16       ( / / )         17       ( / / )         18       ( / / / )         19       ( / / )         10       ( / / )         11       ( / / )         12       ( / / / )         13       ( / / / )         14       ( / / / )         15       ( / / / )         16       ( / / / )         17       ( / / / )         16       ( / / / )         17       ( / / / )         16       ( / / / )         17       ( / / / )         17       ( / / / )         17       ( / / / )         18       ( / / / )         17       ( / / / )         17       ( / / / )         18       ( / / / )         17       ( / / / )<							
(dd/mm/yyyy)       ( / / )         4.       N/A							
4.       N/A							
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B. (Ordinary shares)         Nil         (Preference shares)         N/A		(	// )				
Stock code (if listed)	<u>4. N/A</u>						
Stock code (if listed)							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) N/A							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares)         Nil         (Preference shares)       N/A							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) N/A	EGM approval date						
Total B.       (Ordinary shares)       Nil         (Preference shares)       N/A	(if applicable)						
(Preference shares) N/A	(dd/mm/yyyy)	(	//)				
(Preference shares) N/A				Total P (	Ordinary charge)	NT:1	
				(1)	(Other class)	N/A N/A	

Convertibles (i.e. Convertible	e into	Shares of the	Issuer which are to	o be Listed)		No. of new shares of	No. of new shares of
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. Redeemable Tranche 1		outstanding	monui	monun	of the month		
Convertible Note – Principa	-1						
	ai						
Amount HK\$366,600,000		ШZФ		N7.1		NT'1	(11,000,000
Stock and (if listed)	N/A	HK\$	HK\$366,600,000	Nil	HK\$366,600,000	Nil	611,000,000
Stock code (if listed) Class of shares	IN/A						
issuable (Note 1)	Ordi	inary shares					
Subscription price	HKS	\$0.60 per conv	version share				
EGM approval date		20.00 per com	ersion share				
(if applicable)							
(dd/mm/yyyy))	(20/	02/2009)					
2. Redeemable Tranche 2							
Convertible Note – Prince	cipal						
Amount HK\$306,600,000	<u> </u>						
; , , , , , , , , , , , , , , , , ,		HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)		inary shares					
Subscription price	HKS	\$0.60 per conv	version share				
EGM approval date							
(if applicable)	(20)	00/0000					
(dd/mm/yyyy)	(20/	02/2009)					
3.							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )	1				
4.		,					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )		<b>m</b> . 1 <b>G</b> . (5	<b>.</b>		
					dinary shares)	Nil	-
				(Pref	erence shares)	N/A N/A	-
					(Other class)	IN/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
	-	
shares (Note 1)	-	
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue       the month         I. Rights issue       At price : State currency       Issue and allotment (///)       I//A	Otl	her Movements in 1	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
(Note 1)         1. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(1/1)$ EGM approval date: $(1/1)$ (d/mm/yyyy)       EGM approval date: $(1/1)$ 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(1/1)$ 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(1/1)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(1/1)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(1/1)$ GLass of shares issuable       N/A $(Note 1)$		Type of Issue						the month
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       ( / / )         4. Bonus issue       Issue and allotment       ( / / )       ( / / )         EGM approval date:       ( / / )       ( / / )       ( / / )         4. Bonus issue       Issue and allotment       ( / / )       ( / / )         EGM approval date:       ( / / )       ( / / )       ( / / )         EGM approval date:       ( / / )       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       ( / / )         (At price : State       Issue and allotment       ( / / )       <					N/A			
Image: Class of shares issuable (dd/mm/yyyy)	1.	Rights issue	At price : State		( / /	)		
(Note 1)       (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy)       (///)         3. Placing       At price : State currency         Issue and allotment date : $(dd/mm/yyyy)$				EGM approval date: (dd/mm/yyyy)	( / /	)		
(Note 1)       (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ (///)         EGM approval date:       (///)       (///)       (///)         Glass of shares issuable       N/A       (///)         3. Placing       At price : State currency       Issue and allotment date : $(///)$ (///)         Bonus issue       Class of shares issuable (///)       N/A         Class of shares issuable       N/A       (///)         EGM approval date:       (///)       (///)         EGM approval date:       (///)       (///)         Glass of shares issuable       N/A       (///)         EGM approval date:       (///)       (///)         EGM approval date:       N/A       (///)         EGM approval date:       (///)       EGM approval date:         EGM approval date:       (///)       (///)         EGM approval date:       (///)       (///)								
2. Open other At price : $currency$ $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ $\frac{Class of shares issuable}{date : (dd/mm/yyyy)}$ EGM approval date: $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$					N/A			
(dd/mn/yyyy) $(dd/mn/yyyy)$	2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue       EGM approval date: $(///)$ Class of shares issuable       N/A         (Note 1)       Issue and allotment $(///)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue       EGM approval date: $(///)$ Class of shares issuable       N/A         (Note 1)       Issue and allotment $(///)$ EGM approval date: $(///)$								
atterner       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)					N/A			
Class of shares issuable     N/A       (Note 1)     Issue and allotment       4. Bonus issue     Issue and allotment       (// / )     EGM approval date:	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
(Note 1)         4. Bonus issue         Issue and allotment date : (dd/mm/yyyy)         EGM approval date:         (///)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )					N/A	_		
	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	for Main B	<u>Boai</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable ( <i>Note 1</i> )	N/A			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Board	and GEM listed	
				No. of new	No. of new
				shares of issuer	
				issued during	issuer
				the month	which may
				pursuant thereto	be issued pursuant
				ulereto	thereto as
					at close of
	Type of Issue				the month
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary shares		
			(Preference shares		
			(Other class	s) N/A	
L					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Wan Hok Shing
Title:	Company Secretary
	or, Secretary or other duly authorised officer)

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*