

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Γο: Hong Kong Exchanges and Clearing Limited					
	Hua Lien International (Holding) Company Limited 1 December 2009				
I. Movements in Authorised Share Capi	ital				
1. Ordinary Shares					
(1) Stock code : 969 Descri	ption: HUA I	LIEN INT'L			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000		
(2) Stock code : N/A Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	e at close of preceding month				
Increase/(decrease)		_			
Balance at close of the month					

30/11/2009

2. Preference Shares			
Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enc <i>currency</i>):	d of the month (State	Н	K\$600,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	1,223,680,000	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	25,000,000	N/A	N/A	N/A	
Balance at close of the					
month	1,248,680,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (Note 1) (/ / shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at	Exercis during mont	the close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants						
	ΙΙΙΖΦ	HIZEOO 041 COO	Nil	HIZO00 041 700	Nil	164 726 000
(03/10/2011)	HK\$	HK\$98,841,600	INII	HK\$98,841,600	1011	164,736,000
Stock code (if listed)	N/A					
Class of shares	O 1					
issuable (<i>Note 1</i>) Subscription price	HK\$0	inary shares				
EGM approval date (if applicable) (dd/mm/yyyy)		09/2007)				
2. N/A	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A		/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable)	(/ /)	_			
					_	
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
			Total B.	(Ordinary shares)_		_
				(Preference shares)_		
				(Other class)_	N/A	.

Convertibles (i.e. Convertible	e into S	Shares of the	Issuer which are to	o be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Redeemable Tranche 1							
Convertible Note – Principa	al						
Amount HK\$366,600,000							
		HK\$	HK\$366,600,000	HK\$15,000,000	HK\$351,600,000	25,000,000	586,000,000
Stock code (if listed)	N/A	ПКФ	ΠΚΦ300,000,000	ΠΚΦ15,000,000	111(ψ331,000,000	23,000,000	300,000,000
Class of shares	11//1						
issuable (Note 1)	Ordi	nary shares					
Subscription price		60.60 per conv	varcion chora				
EGM approval date	ПКФ	o.oo per conv	ersion share				
(if applicable) (dd/mm/yyyy))	(20/0	02/2009)					
	(20/0	1212009)					
2. Redeemable Tranche 2							
Convertible Note – Prince	cipal						
Amount HK\$306,600,000							
		HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A						· · · · · · · · · · · · · · · · · · ·
Class of shares	-		_				
issuable (Note 1)	Ordi	nary shares					
Subscription price		0.60 per conv	version share				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(20/0	02/2009)					
3.	(2070	<i>32</i> (200))					
3.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(///)					
4.							
-							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
					• •	25,000,000	_
				(Prefe	erence shares)	N/A	_
					(Other class)	N/A	_
							-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option Schemes)	No of novy shows of	NI. C. III.
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
·	_	
	-	
shares (Note 1)	-	
2		
	-	
shares (Note 1)	1	
3		
·	_	
	-	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month be issued pursuant thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State (///Issue and allotment Scrip dividend date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) (/ /Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ /Redemption of Redemption date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Consideration issue At price : State currency (/ /Issue and allotment date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) At price : State currency 10. Other (/ /Issue and allotment (Please specify) date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Total increase /- (decrease)-in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	25,000,000 N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):					
Submitted by: Wan Hok Shing					
Title: Company Secretary					
(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.