

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing | g Limited | | |
|--|------------------------------------|----------------------------------|---|
| | n International (Hold mber 2010 | ling) Company | Limited |
| I. Movements in Authorised Share Capit | tal | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 969 Descrip | otion: <u>HUA LI</u> | EN INT'L | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 6,000,000,000 | HK\$0.10 | HK\$600,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 6,000,000,000 | HK\$0.10 | HK\$600,000,000 |
| (2) Stock code : N/A Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/08/2010

| Stock code : N/A Descri | iption: | | |
|---|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | iption: | | |
| | | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | (State | - |
| • • | | (State | capital |
| Balance at close of preceding month Increase/(decrease) Balance at close of the month | | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,248,680,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 1,248,680,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (Note 1) (/ /shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the | Issuer which | h are to be Listed | i | | | |
|---|---------------|---|----------|----------------------|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | of nominal | Nominal value a close of preceding mont | during | the close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Unlisted warrants | Varue | preceding mone | | ii iiioiiii | | |
| (02/10/2011) | HK\$ | HK\$98,841,600 | Ni | HK\$98,841,600 | Nil | 164,736,000 |
| (03/10/2011) Stock code (if listed) | N/A | | | | | |
| Class of shares | | | _ | | | |
| issuable (<i>Note 1</i>) Subscription price | Ordi HK\$0 | inary shares | _ | | | |
| EGM approval date | ПКФ | 0.00 | | | | |
| (if applicable) (dd/mm/yyyy) | (20/ | 09/2007) | | | | |
| 2. N/A | (20/ | 09/2007) | <u> </u> | | | |
| | | | | | | |
| | | <u> </u> | | | | <u>.</u> |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| 1 1) | | | | |
| 3. N/A | | , , , , , , , , , , , , , , , , , , , | | | | |
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| | | | | | _, | . ———— |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy) 4. N/A | (| / /) | | | | |
| | | | | | | |
| | | | | | _ | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | , | | | | | |
| (dd/mm/yyyy) | (| / /) | | | | |
| | | | Total B. | ` '- | | - |
| | | | | (Preference shares)_ | | - |
| | | | | (Other class)_ | N/A | - |

| Class and description 1. Redeemable Tranche 1 | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|---|----------------------------|------------------------------|---|--|
| Convertible Note – Principa | al | | | | | |
| Amount HK\$366,600,000 | | | | | | |
| | HK\$ | HK\$351,600,000 | Nil | HK\$351,600,000 | Nil | 586,000,000 |
| Stock code (if listed) | N/A | , | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary shares | | | | | |
| Subscription price | HK\$0.60 per conv | version share | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (20/02/2009) | | | | | |
| 2. Redeemable Tranche 2 | | | | | | |
| Convertible Note – Prince | cipal_ | | | | | |
| Amount HK\$306,600,000 | | | | | | |
| | HK\$ | HK\$306,600,000 | Nil | HK\$306,600,000 | Nil | 511,000,000 |
| Stock code (if listed) | N/A | | | | _ | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary shares | | | | | |
| Subscription price | HK\$0.60 per conv | ersion share | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (20/02/2000) | | | | | |
| (dd/mm/yyyy) | (20/02/2009) | | | | | |
| 3. | | | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (/ /) | | | | | |
| 4. | | | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (uwiiiii/yyyy) | (// //) | | Total C (O | Ordinary shares) | N/A | |
| | | | | eference shares) | N/A N/A | _ |
| | | | (110 | (Other class) | N/A | _ |
| | | | | | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. See Remark | | |
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| shares (Note 1) | | See Remark |
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| shares (Note 1) | | |
| 3. | | |
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| | - | |
| shares (Note 1) | | |
| Silaics (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | • |
| (Other class) | 11//1 | |
| | | |

| | | Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto at close of the shares of issuer which may be issued thereto at the shares of issuer which may be issued the shares of issuer which may be issued the shares of its shares |
|----|---------------|---------------------------|---|-------|---|
| | Type of Issue | | | | the mont |
| | | | Class of shares issuable (Note 1) | N/A | _ |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) |
| | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | _ |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) |
| | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | _ |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) |
| | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | _ |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) |
| | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (///At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) (/ /6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ /Redemption of Redemption date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 10. Other At price : State currency (11)Issue and allotment (Please specify) date: (dd/mm/yyyy) (11)EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Remarks (if any): |
|--|
| Approximately 90,000,000 Subscription Shares and a maximum of 560,000,000 Conversion Shares upon |
| full exercise of possible issue of Convertible Notes may possibly be issued in relation to a memorandum of |
| understanding signed on 31 January 2010. Issue Price/Conversion Price of the possible issue of Shares is |
| HK\$0.6. For details, please refer to the announcement dated 1 February 2010. |
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| Submitted by: Wan Hok Shing |
| Title. Common Socretors |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| (Director, Secretary of other duty authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.