

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	Lien Interna		ing) Company	Limited	
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>969</u> Des	scription:	HUA LI	EN INT'L		
		ordinary nares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	6,000	,000,000	HK\$0.10	HK\$600,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	6,000	,000,000	HK\$0.10	HK\$600,000,000	
(2) Stock code : N/A Des	scription:				
		ordinary nares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/10/2010

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	-
• •		(State	capital
Balance at close of preceding month Increase/(decrease) Balance at close of the month		(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,248,680,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,248,680,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (Note 1) ( / /shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	h are to be Listed	i			
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value a close of preceding mont	during	the close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	Varue	preceding mone		ii iiioiiii		
(02/10/2011)	HK\$	HK\$98,841,600	Ni	HK\$98,841,600	Nil	164,736,000
( 03/10/2011 ) Stock code (if listed)	N/A					
Class of shares			_			
issuable ( <i>Note 1</i> ) Subscription price	Ordi HK\$0	inary shares	_			
EGM approval date	ПКФ	0.00				
(if applicable) (dd/mm/yyyy)	(20/	09/2007)				
2. N/A	( 20/	09/2007)	<u> </u>			
		<u> </u>				<u>.</u>
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	1 1 )				
3. N/A		<del>, , , , , , , , , , , , , , , , , , , </del>				
					_,	<del>.</del> ————
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 4. N/A	(	/ / )				
					_	
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(	/ / )				
			Total B.	` '-		-
				(Preference shares)_		-
				(Other class)_	N/A	-

Class and description  1. Redeemable Tranche 1	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Note – Principa	al					
Amount HK\$366,600,000						
	HK\$	HK\$351,600,000	Nil	HK\$351,600,000	Nil	586,000,000
Stock code (if listed)	N/A	, , , , , , , , , , , , , , , , , , , ,				
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	version share				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(20/02/2009)					
2. Redeemable Tranche 2						
Convertible Note – Prince	cipal_					
Amount HK\$306,600,000						
	HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A				_	
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	ersion share				
EGM approval date						
(if applicable)	(20/02/2000)					
(dd/mm/yyyy)	(20/02/2009)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uwiiiii/yyyy)	( // // )		Total C (O	Ordinary shares)	N/A	
				eference shares)	N/A N/A	_
			(110	(Other class)	N/A	_
						<del>-</del> 

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remark		
shares (Note 1)		See Remark
2		
	-	
	=	
shares (Note 1)		
3.		
3	_	
	-	
	-	
shares (Note 1)		
Silaics (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(Other class)	11//1	

		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto at close of the shares of issuer which may be issued thereto at the shares of issuer which may be issued the shares of issuer which may be issued the shares of its shares
	Type of Issue				the mont
			Class of shares issuable (Note 1)	N/A	_
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)
			EGM approval date: (dd/mm/yyyy)	( / /	)
			Class of shares issuable (Note 1)	N/A	_
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)
			EGM approval date: (dd/mm/yyyy)	( / /	)
			Class of shares issuable (Note 1)	N/A	_
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)
			EGM approval date: (dd/mm/yyyy)	( / /	)
			Class of shares issuable (Note 1)	N/A	_
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)
			EGM approval date: (dd/mm/yyyy)	( / /	)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (///At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) ( / /6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) ( / /Redemption of Redemption date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / /8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / /Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / /EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 10. Other At price : State currency (11)Issue and allotment (Please specify) date: (dd/mm/yyyy) (11)EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):					
Approximately 90,000,000 Subscription Shares and a maximum of 560,000,000 Conversion Shares upon					
full exercise of possible issue of Convertible Notes may possibly be issued in relation to a memorandum of					
understanding signed on 31 January 2010 and agreements signed on 22 October 2010. Issue Price/					
Conversion Price of the possible issue of Shares is HK\$0.6. For details, please refer to the announcements					
dated 1 February 2010 and 25 October 2010.					
Submitted by: Wan Hok Shing					
Title: Company Secretary					
(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.