

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HUA LIEN INTERNATIONAL (HOLDING) COMPANY LIMITED

華聯國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 969)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Hua Lien International (Holding) Company Limited (the “**Company**”) dated 25 October 2010 and entitled: “Discloseable and Connected Transaction Relating to Formation of Joint Venture, Specific Mandate to Issue New Shares and Issue of Convertible Notes and Resumption of Trading” (the “**Announcement 1**”) and dated 8 November 2010 and entitled: “Announcement – Proposed Increased Caps for Continuing Connected Transactions” (the “**Announcement 2**”). Unless otherwise defined, capitalised terms used herein in relation to Announcement 1 and Announcement 2 shall have the same meanings as those defined in respectively Announcement 1 and Announcement 2.

As disclosed in Announcement 1, a circular (“**Circular 1**”) containing, among other things, (i) information on the Transaction; (ii) a letter from the Independent Board Committee to the Independent Shareholders; and (iii) a letter from the independent financial adviser to the Independent Board Committee and the Independent Shareholders will be despatched to the Shareholders not more than 15 Business Days after the publication of Announcement 1 in accordance with the relevant requirements of the Listing Rules (i.e. on or before 15 November 2010).

As disclosed in Announcement 2, a circular (“**Circular 2**”) containing, among other things, (i) information on the Increased Caps; (ii) a letter from the Independent Board Committee to the Independent Shareholders; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) notice of EGM will be despatched to the Shareholders not later than 15 Business Days after the publication of Announcement 2 in accordance with the relevant requirements of the Listing Rules (i.e. on or before 29 November 2010).

As the Company intends to combine Circular 1 and Circular 2 into one circular (the “**Circular**”) and convene one EGM for the transactions contemplated in respectively Circular 1 and Circular 2, time in addition to that required for Circular 1 is required to finalise the contents of the Circular. The Company expects to despatch the Circular on or before 29 November 2010.

By order of the Board
Hua Lien International (Holding) Company Limited
Shih Chian Fang
Chairman

Hong Kong, 15 November 2010

As at the date of this announcement, the Board comprises seven directors, of which four are executive directors, namely Mr. Shih Chian Fang, Mr. Liaw Yuan Chian, Mr. Han Hong and Mr. Xiao Longlong, and three are independent non-executive directors, namely Dr. Zheng Liu, Mr. Yu Chi Jui and Ms. Li Xiao Wei.

* *For identification purpose only*