

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	ien International (Holo ary 2011	ling) Company	Limited			
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code : <u>969</u> Desc	ription: HUAL	IEN INT'L				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000			
(2) Stock code : N/A Desc	ription:		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/12/2010

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	-
• •		(State	capital
Balance at close of preceding month Increase/(decrease) Balance at close of the month		(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,248,680,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,248,680,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (Note 1) (/ /shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	h are to be Listed	i			
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value a close of preceding mont	during	the close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	Varue	preceding mone		ii iiioiiii		
(02/10/2011)	HK\$	HK\$98,841,600	Ni	HK\$98,841,600	Nil	164,736,000
(03/10/2011) Stock code (if listed)	N/A					
Class of shares			_			
issuable (<i>Note 1</i>) Subscription price	Ordi HK\$0	inary shares	_			
EGM approval date	ПКФ	0.00				
(if applicable) (dd/mm/yyyy)	(20/	09/2007)				
2. N/A	(20/	09/2007)	<u> </u>			
		<u> </u>				<u>.</u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1)				
3. N/A		, , , , , , , , , , , , , , , , , , , 				
					_,	. ————
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 4. N/A	(/ /)				
					_	
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)				
			Total B.	` '-		-
				(Preference shares)_		-
				(Other class)_	N/A	-

Class and description 1. Redeemable Tranche 1	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Note – Principa	al					
Amount HK\$366,600,000						
	HK\$	HK\$351,600,000	Nil	HK\$351,600,000	Nil	586,000,000
Stock code (if listed)	N/A	, , , , , , , , , , , , , , , , , , , ,				
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	version share				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(20/02/2009)					
2. Redeemable Tranche 2						
Convertible Note – Prince	cipal_					
Amount HK\$306,600,000						
	HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A				_	
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	ersion share				
EGM approval date						
(if applicable)	(20/02/2000)					
(dd/mm/yyyy)	(20/02/2009)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uwiiiii/yyyy)	(// //)		Total C (O	Ordinary shares)	N/A	
				eference shares)	N/A N/A	_
			(110	(Other class)	N/A	_
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remark		See Remark
	1	200
	-	
shares (Note 1)	-	
		-
2.		
	-	
	1	
	1	
shares (Note 1)	1	
		-
3.		
	1	
-	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	2 3 2 2	
	1	

Class of shares issuable N/A (Note I) 1. Rights issue At price: State currency Class of shares issuable (1 / 1) EGM approval date: (1 / 1) Class of shares issuable (Note I) Class of shares issuable (Note I) 2. Open offer At price: State currency Class of shares issuable (Note I) EGM approval date: (1 / 1) EGM approval date: (1 / 1) Class of shares issuable (Note I) Class of shares issuable (1 / 1) EGM approval date: (1 / 1) Class of shares issuable (Note I) Class of shares issuable (1 / 1) EGM approval date: (1 / 1) Class of shares issuable (1 / 1) Class of shares issuable (1 / 1) EGM approval date: (1 / 1) Class of shares issuable (1 / 1) EGM approval date: (1 / 1) Class of shares issuable (1 / 1)			Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
1. Rights issue At price: State date: (dd/mm/yyyy) 2. Open offer At price: State (law myyyy) 2. Class of shares issuable (law myyyy) 2. Class of shares issuable (law myyyy) 2. Class of shares issuable (law myyyy) 3. Placing At price: State (law myyyy) 4. Bonus issue Class of shares issuable (law myyyy) EGM approval date: (law myyyy) EGM approval date: (law myyyyy)		Type of Issue					the month
At price currency date (dd/mm/yyyy)					N/A		
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Susue and allotment (/ /) Class of shares issuable (/ /)	1.	Rights issue	At price : State currency		(/ /)	
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) Issue and allotment date: (/ / /) EGM approval date: (/ / /) State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) State (Note 1) Class of shares issuable (/ / /) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /		
2. Open offer At price: State currency EGM approval date: (d/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					N/A		
Class of shares issuable N/A Note 1) State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable N/A Class of shares issuable (/ /) EGM approval date: (/ /) State currency Issue and allotment (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) Gamman Arrival A	2.	Open offer	At price : State currency	Issue and allotment	(/ /)	
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Class of shares issuable (///) Issue and allotment (///) (Note 1) Class of shares issuable (///) EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /)	
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Class of shares issuable (///) Issue and allotment (///) (Note 1) Class of shares issuable (///) EGM approval date: (///)							
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					N/A		
Class of shares issuable N/A (Note 1) 4. Bonus issue Some State N/A (Note 1) N/A (Note 1	3.	Placing	At price : State currency		(/ /)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							
date: (dd/mm/yyyy) EGM approval date: (/ /)					N/A		
	4.	Bonus issue			(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							<u> </u>

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (///)At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) (/ /6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A of Class shares redeemed (Note 1) (/ /Redemption of Redemption date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /8. Consideration issue At price: State currency -Issue and allotment date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 10. Other At price : State currency (11)Issue and allotment (Please specify) date: (dd/mm/yyyy) (11)EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Approximately 90,000,000 Subscription Shares and a maximum of 560,000,000 Conversion Shares upon
full exercise of possible issue of Convertible Notes may be issued in relation to a memorandum of
understanding signed on 31 January 2010 and agreements signed on 22 October 2010. Issue Price/
Conversion Price of the possible issue of Shares is HK\$0.6. The related transactions have been approved by
shareholders at an extraordinary general meeting held on 8 December 2010. Please refer to the Company's
announcement of 8 December 2010.
Submitted by: Wan Hok Shing
Title: Company Secretary

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.