

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Lien International (Holding) Company Limited	
Date Submitted	2 March 2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>969</u> Descrip	ption : HUA L	IEN INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

ption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption :		
	No. of preference shares	Par value No. of preference (State shares currency)

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,248,680,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,248,680,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares	Countral 1	E 1	<b>C</b>	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
(20/09/ 2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	_
Total funds raised dur	ring the month	from exercise of	f			_
options (State currenc				N/A		

1. Unlisted warrants	HK\$			the close of the month		close of the month
	HK\$					
		HK\$98,841,600	Nil	HK\$98,841,600	Nil	164,736,000
(03/10/2011)						
Stock code (if listed)	N/A		_			
Class of shares	Ord	nomy chores				
issuable ( <i>Note 1</i> ) Subscription price		inary shares	-			
EGM approval date	пкэ	0.00	-			
(if applicable) (dd/mm/yyyy)	(20/	09/2007)				
<u>2. N/A</u>	· · · ·		_			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(	/ / )				
3. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 4. N/A	(	//)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(	/ / )				
			Total B.	(Ordinary shares)	Nil	
				(Preference shares)		
				(Other class)		

Convertibles (	ia	Convertible into	Shares of the	Issuer which are	to be Listed)
Convertibles (	1.0.	Convertible into	shares of the	issuel which are	to be Listed)

Class and description 1. Redeemable Tranche 1	e into Shares of the Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Note – Princip	al					
Amount HK\$366,600,000						
	HK\$	HK\$351,600,000	Nil	HK\$351,600,000	Nil	586,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	version share				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(20/02/2009)					
2. Redeemable Tranche 2	(20,02,200))	<u> </u>				
Convertible Note – Prin	cipal					
Amount HK\$306,600,000						
	HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A	1110000,000,000				011,000,000
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	version share				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(20/02/2009)					
3.	(20/02/2009)					
<u>J.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)					<u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		-			
				rdinary shares)	N/A	-
			(Pre	ference shares)	N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remark	-	See Remark
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	hts issue	At price :	State currency -	 Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/</u> (///		the month
1. Righ	hts issue	At price :	State currency –	 ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	)	
1. Rigi	hts issue	At price :	State currency -	 date : (dd/mm/yyyy) EGM approval date:			
				EGM approval date: (dd/mm/yyyy)	( / /	×	
						)	
				Class of shares issuable ( <i>Note 1</i> )	N/#	<u>A</u>	
2. Ope	en offer	At price :	State currency –	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable ( <i>Note 1</i> )	N/2	<u>A</u>	
3. Plac	cing	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)	N/2	<u>A</u>	
4. Bon	us issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	

	Tupe of Issue		For Main		d and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue	Class of shares issuable	N/A			ule monti
5	Serie dividend Atomics State	( <i>Note 1</i> ) Issue and allotment	( / /			
5.	Scrip dividend At price : State currency	date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares	N/A			
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				_		

			For Main Board and GEM listed issue	For Main Board and GEM listed issuers		
			No. of new No. of			
			shares of issuer shares			
			issued during issue			
			the month which			
			pursuant be issued			
			thereto pursu			
			therete			
			at clos the mo			
	Type of Issue			JIIII		
			Class of shares issuable <u>N/A</u> (Note 1)			
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)			
			EGM approval date: ( / / ) (dd/mm/yyyy)			
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
			EGM approval date: ( / / ) (dd/mm/yyyy)			
			Total E. (Ordinary shares) Nil			
			(Preference shares) N/A			
			(Other class) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Approximately 90,000,000 Subscription Shares and a maximum of 560,000,000 Conversion Shares upon

full exercise of possible issue of Convertible Notes may be issued in relation to a memorandum of

understanding signed on 31 January 2010 and agreements signed on 22 October 2010. Issue Price/

Conversion Price of the possible issue of Shares is HK\$0.6. The related transactions have been approved by

shareholders at an extraordinary general meeting held on 8 December 2010. Please refer to the Company's announcement of 8 December 2010.

Submitted by: <u>Wan Hok Shing</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*