

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	30/04/2011			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Hua Lier	n International (Hold	ing) Company	Limited	
Date Submitted	3 May 20)11			
I. Movements in Authorised S	Share Capita	al			
1. Ordinary Shares					
(1) Stock code : 969	Descrip	tion: <u>HUA LI</u>	EN INT'L		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month	6,000,000,000	HK\$0.10	HK\$600,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	l	6,000,000,000	HK\$0.10	HK\$600,000,000	
(2) Stock code : N/A	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month	l				

2. Preference Shares			
Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	Н	K\$600,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,248,680,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,248,680,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Nil Ordinary shares Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nomin	al value at ose of ing month	Exercise during mont	the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants								
	HK\$	ΠΙΖ¢Ω	0 041 600	Nil	1	11V¢00 041 600	Nil	164,736,000
(03/10/2011)	нкэ	нкээ	8,841,600	INII	1	HK\$98,841,600	INII	104,730,000
Stock code (if listed)	N/A							
Class of shares	O., 4	:	.					
issuable (<i>Note 1</i>) Subscription price	HK\$	inary sł	nares					
EGM approval date (if applicable) (dd/mm/yyyy)		0.00	7)					
2. N/A								
(/ /) Stock code (if listed) Class of shares	·							
issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A								
(/ /)								
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A								
(/ /)							_	. .
(/ /) Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price				_				
(if applicable) (dd/mm/yyyy)	(/ /)					
				Total B.	(Or	dinary shares)	Nil	
						erence shares)	N/A	<u>-</u>
						(Other class)_	N/A	-

Convertibles (i.e. Convertible	e into Shares of the	issuer which are to	be Listea)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Redeemable Tranche 1						
Convertible Note – Principa	al					
Amount HK\$366,600,000						
	HK\$	HK\$351,600,000	Nil	HK\$351,600,000	Nil	586,000,000
Stock code (if listed)	N/A	πτφ331,000,000	1111	11114551,000,000		300,000,000
Class of shares	1 1/11					
issuable (Note 1)	Ordinary shares					
		rancian ahana				
Subscription price	HK\$0.60 per conv	ersion share				
EGM approval date						
(if applicable)	(20/02/2000)					
(dd/mm/yyyy))	(20/02/2009)					
2. Redeemable Tranche 2						
Convertible Note – Prince	cipal					
Amount HK\$306,600,000						
	 HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A	ΠΚΦ300,000,000		111300,000,000	1111	311,000,000
Class of shares	14/71					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	ersion snare				
EGM approval date						
(if applicable)	(20/02/2000)					
(dd/mm/yyyy)	(20/02/2009)					
3.						
Stock code (if listed)						
` '						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
-						
Ct 1 4 - (:f 1: - t - 4)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				rdinary shares)	N/A	_
			(Pre	ference shares)	N/A	_
				(Other class)	N/A	_
				·		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remark		See Remark
	1	
-	1	
	1	
gharas (Note 1)	-	
shares (Note 1)		
2		
shares (Note 1)		
		-
3.		
]	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1N/PA	

		Issued Share Capital			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					3.7 2	3.7
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Type of Issue					the month
		Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /	`		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

(Preference shares)

(Other class)

N/A

N/A

Remarks (if any):
Approximately 90,000,000 Subscription Shares and a maximum of 560,000,000 Conversion Shares upon
full exercise of possible issue of Convertible Notes may be issued in relation to a memorandum of
understanding signed on 31 January 2010 and agreements signed on 22 October 2010. Issue Price/
Conversion Price of the possible issue of Shares is HK\$0.6. The related transactions have been approved by
shareholders at an extraordinary general meeting held on 8 December 2010. Please refer to the Company's
announcement of 8 December 2010.
Submitted by: Wan Hok Shing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.