

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	ım/yyyy):	31/07/2011				
To: Hong Kong Exchanges a	and Clearing	g Limited				
Name of Issuer Hua Lies Date Submitted 1 Augus		n International (Holding) Company Limited t 2011				
I. Movements in Authorised	Share Capit	tal				
1. Ordinary Shares						
(1) Stock code : <u>969</u>	Descrip	otion: HUA I	LIEN INT'L			
Balance at close of preceding month Increase/(decrease)		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
		6,000,000,000	HK\$0.10	HK\$600,000,000		
		Nil	_	Nil		
Balance at close of the month		6,000,000,000	HK\$0.10	HK\$600,000,000		
(2) Stock code : N/A	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)			_			
Balance at close of the month	1					

Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
Stock code : N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Balance at close of preceding month	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	1,301,180,000 N/A		N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,301,180,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (Note 1) (/ /shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value a	t Exerci during	the close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants						
	HK\$	111Z¢00 041 600	Ni	I IIIZ000 041 600	Nil	164,736,000
(03/10/2011)	ПКФ	HK\$98,841,600		HK\$98,841,600		104,730,000
Stock code (if listed)	N/A		<u> </u>			
Class of shares issuable (Note 1)	Ord	inary shares				
Subscription price	HK\$		_			
EGM approval date (if applicable) (dd/mm/yyyy)		(09/2007)	-			
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		, , <u>, , , , , , , , , , , , , , , , , </u>				
					_	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total B.	(Ordinary shares)_		<u>-</u>
				(Preference shares)_		-
				(Other class)_	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Redeemable Tranche 1						
Convertible Note – Principal						
Amount HK\$366,600,000						
	HK\$	HK\$320,100,000	Nil	HK\$320,100,000	Nil	533,500,000
` -	N/A					
Class of shares						
	Ordinary shares					
	HK\$0.60 per conv	ersion share				
EGM approval date						
(if applicable)	(20/02/2000)					
(dd/mm/yyyy))	(20/02/2009)					
2. Redeemable Tranche 2						
Convertible Note – Princip	pal					
Amount HK\$306,600,000						
	HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
` <u> </u>	N/A					
Class of shares	Ondinanti ahansa					
	Ordinary shares HK\$0.60 per conv	varsion share				
EGM approval date	TIK \$0.00 per conv	CISION SHAPE				
(if applicable)						
(dd/mm/yyyy)	(20/02/2009)					
3.	,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)		m . 1.C . (2)	1. 1	NT/ 4	
				rdinary shares)	N/A	-
			(Pre	ference shares) (Other class)	N/A N/A	-
				(Onici ciass)	11/17	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remark		See Remark
	1	
	-	
shares (Note 1)	-	
		-
2.		
	1	
-	-	
	1	
shares (Note 1)	-	
3.		
	1	
	=	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	•	

Ot	her Movements in	Issued Share Capital					NY 2
						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_ N/A	_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_ N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , ,	,		-

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (///)At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) (/ /6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ /Redemption of Redemption date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (11)8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) At price : State currency 10. Other (11)Issue and allotment (Please specify) date: (dd/mm/yyyy) (11)EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A (1) (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Approximately 90,000,000 Subscription Shares and a maximum of 560,000,000 Conversion Shares upon
full exercise of possible issue of Convertible Notes may be issued in relation to a memorandum of
understanding signed on 31 January 2010 and agreements signed on 22 October 2010. Issue Price/
Conversion Price of the possible issue of Shares is HK\$0.6. The related transactions have been approved by
shareholders at an extraordinary general meeting held on 8 December 2010. Please refer to the Company's
announcement of 8 December 2010.
Submitted by: Wan Hok Shing
Title: Company Secretary

Notes:

State the class of shares (e.g. ordinary, preference or other). 1.

(Director, Secretary or other duly authorised officer)

If there is insufficient space, please append the prescribed continuation sheet. 2.